

March 21, 2025

To,
**Department of Corporate Relationship
BSE Ltd.**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
Scrip Code: 539177

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol – AIIL

The Calcutta Stock Exchange Limited
7, Lyons Range, Murgighata, Dalhousie,
Kolkata, West Bengal - 700 001.
Scrip Code: 011262

Sub: Intimation under Regulation 30 of the Securities Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has emerged as the Selected Resolution Applicant and/or Successful Resolution Applicant, in relation to acquisition of Carnival Techno Park Private Limited ('CTPPL'), pursuant to the Resolution Plan submitted by the Company. In this connection, the Resolution Professional has issued a letter of intent (LOI) dated March 18, 2025 in favour of the Company and the same has been accepted by the Company today.

The LOI is subject to the outcome of the decision of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be) under Applicable Laws, and the terms and conditions as stated in the said LOI.

Carnival Techno Park Private Limited (Corporate Debtor or Company) was incorporated under the provisions of the Companies Act, 1956 on March 18, 1996. It is currently undergoing a Corporate Insolvency Resolution Process (CIRP) which had commenced vide order dated February 13, 2024 of the Hon'ble National Company Law Tribunal, Mumbai Bench.

Further, the details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in **Annexure A**.

Kindly take the above information on record.

Thanking you,
For **Authum Investment & Infrastructure Limited**

Amit Dangi
Whole Time Director
DIN: 06527044

Encl: As above.

Annexure I

The details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No	Disclosure	Particulars
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Carnival Techno Park Private Limited (“CTPPL”) is in the business of construction and leasing of an IT Park in Thiruvananthapuram, Kerala. CTPPL is currently undergoing Corporate Insolvency Resolution Process (“CIRP”), which had commenced vide order dated February 13, 2024 of the Hon’ble National Company Law Tribunal, Mumbai Bench.</p> <p>As per the latest financial available as on March 31, 2023 prior to initiation of CIRP, the turnover of CTPPL was Rs. 19.57 crore.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	No
3.	Industry to which the entity being acquired belongs;	Real Estate
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	This acquisition serves as an investment in the real estate sector, allowing the Company to capitalize on the overall value as well as the lease rentals generated from the underlying assets.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The said acquisition is subject to approval of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be) under Applicable Laws, as stated in the LOI.
6.	Indicative time period for completion of the acquisition;	The Implementation Date of the Resolution Plan shall be within 60 days from approval of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be).
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Total Resolution Plan value of approximately Rs. 115 crore, including Rs. 25 crore upfront on the Implementation Date, and the balance payable in a structured manner to the Creditors.
8.	Cost of acquisition and/or the price at	

Registered Office : 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

Ph.: (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

Corporate Office: The Ruby, 11th Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

T +91 22 6838 8100 ♦ Customer Service: T +91 22 4741 5800 ♦ E-mail: customercare@reliancecommercialfinance.com

Sr. No	Disclosure	Particulars
	which the shares are acquired;	
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>The target entity, Carnival Techno Park Private Limited (“CTPPL”) is in the business of construction and leasing of an IT Park in Thiruvananthapuram, Kerala, which has two buildings with total built up area of 6.50 Lakh square feet and leasable area of 4.81 Lakh square feet. Majority part of the buildings are occupied by the tenants.</p> <p>CTPPL was incorporated in 1996, with its registered address in Mumbai.</p> <p>The Company is undergoing Corporate Insolvency Resolution Process (CIRP), CIRP commencement date was February 13, 2024.</p> <p>As per the available financial statements, the turnover of CTPPL for the financial years ended March 31, 2023, March 31, 2022, and March 31, 2021 were Rs. 19.57 crore, Rs. 24.25 crore, and Rs. 24.98 crore respectively.</p>

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