

21 March 2026

To,  
The Manager  
Dept. of Corporate Services,  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

**Scrip Code - 530163**

Dear Sir,

**Sub.: Allotment of 9,34,887 (Nine Lakh Thirty-Four Thousand Eight Hundred Eighty-Seven) fully paid-up Equity Shares on a preferential basis.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”) and further to our intimations dated 12 February, 2026, and 14 March 2026, we, Kerala Ayurveda Limited (“Company”), would like to inform that the Board of Directors of the Company, vide resolution passed on 21 March 2026 has approved the allotment of Equity Shares on a preferential basis to the below mentioned allottees:

- a. 6,30,000 Equity Shares of face value Rs. 10/- each (“Equity Shares”) at a price of Rs. 327.99/- per equity share, by partially adjusting the existing unsecured loan of Rs. 20,66,33,700/- of Katra Holding Private Limited, person belonging to Promoter Group Category (“Proposed Allottee”/ “Lender”) towards the share price for the issue.
- b. 3,04,887 equity shares of the Company having face value of Rs. 10 each, at a price of Rs. 327.99 per equity share (“Subscription Shares”), for consideration other than cash (being swap of 5,85,000 equity shares of Rs. 10 each of Ayurvedagram Heritage Wellness Centre Private Limited) towards the payment of the purchase consideration of Rs. 9,99,99,887.13/- by the Company to Mr. S.K. Arun Kumar and Mrs. Sangeetha Arunkumar, for the acquisition of said shares, in accordance with provisions of the Companies Act, 2013 and ICDR Regulations, as amended from time to time and other applicable laws.

Pursuant to above, Ayurvedagram shall be wholly-owned subsidiary of the Company, subject to requisite listing and trading approvals from the Stock Exchange.

---

**Registered Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
XV/551, Athani, Nedumbassery,  
Ernakulam, Kerala, 683585.  
CIN:L24233KL1992PLC006592  
Ph: +91 484 2476301/2/3/4

**Corporate Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
12th Floor, Tower A, Summit @ Brigade Metropolis  
B-9, ITPL Main Road,  
Garudacharpalya, Bengaluru, 560048  
Ph:+91- 080-43760897

Consequent to the said allotments, the Paid-up Equity Share Capital of the Company has increased from Rs. 12,06,01,980/- (Rupees Twelve Crores Six Lakhs One Thousand Nine Hundred and Eighty only) divided into 1,20,60,198 (One Crore Twenty Lakhs Sixty Thousand One Hundred and Ninety-Eight) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 12,99,50,850/- (Rupees Twelve Crores Ninety-Nine Lakhs Fifty Thousand Eight Hundred and Fifty) divided into 1,29,95,085 (One Crore Twenty-Nine Lakhs Ninety-Five Thousand and Eight-Five) Equity Shares of Rs. 10/- (Rupees Ten only) each. The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities. The Equity Shares will be listed on BSE Limited.

Details required under Regulation 30 read with Para A of Schedule III (Part A) of Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - A.

This information will also be made available on the Company's website at: <https://keralaayurveda.biz/>.

You are requested to take the information on record and kindly acknowledge receipt of the same.

Thanking you,

For **Kerala Ayurveda Ltd.**

**George K T**  
**Chief Financial Officer**  
**Designated Officer for filing**

**Enc: a/a**

---

**Registered Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
XV/551, Athani, Nedumbassery,  
Ernakulam, Kerala, 683585.  
CIN:L24233KL1992PLC006592  
Ph: +91 484 2476301/2/3/4

**Corporate Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
12th Floor, Tower A, Summit @ Brigade Metropolis  
B-9, ITPL Main Road,  
Garudacharpalya, Bengaluru, 560048  
Ph:+91- 080-43760897

**ANNEXURE A**

**Preferential issue of up to 6,30,000 equity shares towards conversion of outstanding unsecured loan to Katra Holding Private Limited, person belonging to Promoter Group**

S No	Particulars	Disclosures												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment												
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	6,30,000 Equity Shares of face value Rs. 10/- each ("Equity Shares") at a price of Rs. 327.99/- amounting to Rs. 20,66,33,700.00/-.												
4.	Names of the Investor	Katra Holding Private Limited												
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors													
5A.	Outcome of the subscription	<table border="1"> <thead> <tr> <th colspan="2">Pre-Issue Shareholding</th> </tr> <tr> <th>No. of Shares</th> <th>% of Shareholding</th> </tr> </thead> <tbody> <tr> <td>Nil</td> <td>Nil</td> </tr> <tr> <th colspan="2">Post-Issue Shareholding</th> </tr> <tr> <th>No. of Shares</th> <th>% of Shareholding</th> </tr> <tr> <td>6,30,000</td> <td>4.96%</td> </tr> </tbody> </table>	Pre-Issue Shareholding		No. of Shares	% of Shareholding	Nil	Nil	Post-Issue Shareholding		No. of Shares	% of Shareholding	6,30,000	4.96%
Pre-Issue Shareholding														
No. of Shares	% of Shareholding													
Nil	Nil													
Post-Issue Shareholding														
No. of Shares	% of Shareholding													
6,30,000	4.96%													
5B.	Issue price	Rs. 327.99/-												
5C.	Number of investors	1 (One)												
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable												
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash												

**Registered Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 XV/551, Athani, Nedumbassery,  
 Ernakulam, Kerala, 683585.  
 CIN:L24233KL1992PLC006592  
 Ph: +91 484 2476301/2/3/4

**Corporate Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 12th Floor, Tower A, Summit @ Brigade Metropolis  
 B-9, ITPL Main Road,  
 Garudacharpalya, Bengaluru, 560048  
 Ph:+91- 080-43760897

**Acquisition of 26% of equity shares of Ayurvedagram Heritage Wellness Centre Private Limited, an existing subsidiary, which consequent to this transaction, became a wholly owned subsidiary of the Company**

S No	Particulars	Disclosures																					
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares																					
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																					
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	304,887 Equity Shares of face value Rs. 10/- each at a price of Rs. 327.99/- per equity share, amounting to Rs. 99,999,887.13/-																					
4.	Names of the Investor	Mr. SK Arun Kumar and Mrs. Sangeetha Arunkumar																					
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors																						
5A.	Outcome of the subscription	<table border="1"> <thead> <tr> <th colspan="3">Pre-Issue Shareholding</th> </tr> <tr> <th>Name</th> <th>No. of Shares</th> <th>% of Shareholding</th> </tr> </thead> <tbody> <tr> <td>Mr. SK Arun Kumar</td> <td>Nil</td> <td>Nil</td> </tr> <tr> <td>Mrs. Sangeetha Arunkumar</td> <td>50</td> <td>0.0004%</td> </tr> <tr> <th colspan="3">Post-Issue Shareholding</th> </tr> <tr> <th>Name</th> <th>No. of Shares</th> <th>% of Shareholding</th> </tr> <tr> <td>Mr. Arun Kumar</td> <td>1,52,444</td> <td>1.17%</td> </tr> </tbody> </table>	Pre-Issue Shareholding			Name	No. of Shares	% of Shareholding	Mr. SK Arun Kumar	Nil	Nil	Mrs. Sangeetha Arunkumar	50	0.0004%	Post-Issue Shareholding			Name	No. of Shares	% of Shareholding	Mr. Arun Kumar	1,52,444	1.17%
Pre-Issue Shareholding																							
Name	No. of Shares	% of Shareholding																					
Mr. SK Arun Kumar	Nil	Nil																					
Mrs. Sangeetha Arunkumar	50	0.0004%																					
Post-Issue Shareholding																							
Name	No. of Shares	% of Shareholding																					
Mr. Arun Kumar	1,52,444	1.17%																					

**Registered Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 XV/551, Athani, Nedumbassery,  
 Ernakulam, Kerala, 683585.  
 CIN:L24233KL1992PLC006592  
 Ph: +91 484 2476301/2/3/4

**Corporate Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 12th Floor, Tower A, Summit @ Brigade Metropolis  
 B-9, ITPL Main Road,  
 Garudacharpalya, Bengaluru, 560048  
 Ph:+91- 080-43760897

		Mrs. Sangeetha Arunkumar	1,52,493	1.17%
5B.	Issue price	Rs. 327.99/-		
5C.	Number of investors	2 (Two)		
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable		
7.	Nature of Consideration (Whether cash or consideration other than cash)	Other than cash		

**Issue of 304,887 equity shares of the Company on preferential basis for consideration other than cash:**

Sr. No	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p><b>Name:</b> Ayurvedagram Heritage Wellness Centre Private Limited</p> <p><b>CIN:</b> U74140KA2003PTC031511</p> <p><b>Details as on March 31, 2025 (Audited):</b></p> <p>a) Turnover: 13.4171 Crores</p> <p>b) Profit after tax: 2.8463 Crores</p> <p>c) Networth: 13.066 Crores</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest	The Company has invested in Ayurvedagram Heritage Wellness Centre Private Limited, ("Ayurvedagram") a subsidiary of the Company. Ayurvedagram being a subsidiary, is a related party of the Company.

**Registered Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 XV/551, Athani, Nedumbassery,  
 Ernakulam, Kerala, 683585.  
 CIN:L24233KL1992PLC006592  
 Ph: +91 484 2476301/2/3/4

**Corporate Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 12th Floor, Tower A, Summit @ Brigade Metropolis  
 B-9, ITPL Main Road,  
 Garudacharpalya, Bengaluru, 560048  
 Ph:+91- 080-43760897

	and details thereof and whether the same is done at “arm’s length”	Except to the extent of shares held by the Company in Ayurvedagram the promoter/promoter group/group companies of the Company have no interest in Ayurvedagram.
3.	Industry to which the entity being acquired belongs	Ayurveda Industry
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition of 26% shareholding of Ayurvedagram, making it a wholly owned subsidiary of the Company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	3-4 months, subject to approval of statutory approvals.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The total purchase consideration paid to Mr. SK Arun Kumar and Mrs. Sangeetha Arunkumar for acquiring 26% stake held by them in Ayurvedagram is by way of issuance of 304,887 of the Company (Share Swap).
8.	Cost of acquisition or the price at which the shares are acquired	A total purchase consideration of Rs. 99,999,887.13/- paid to Mr. SK Arun Kumar and Mrs. Sangeetha Arunkumar (holding 2,92,500 equity shares each), shareholders of Ayurvedagram for acquiring 26% stake held by Mr. SK Arun Kumar and Mrs. Sangeetha Arunkumar in Ayurvedagram by way of share swap. Thereupon, Ayurvedagram becoming a wholly owned subsidiary of the Company.

**Registered Office:**

**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
XV/551, Athani, Nedumbassery,  
Ernakulam, Kerala, 683585.  
CIN:L24233KL1992PLC006592  
Ph: +91 484 2476301/2/3/4

**Corporate Office:**

**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
12th Floor, Tower A, Summit @ Brigade Metropolis  
B-9, ITPL Main Road,  
Garudacharpalya, Bengaluru, 560048  
Ph:+91- 080-43760897

9.	Percentage of shareholding / control acquired and / or number of shares acquired	The Company is currently holding 74% in Ayurvedagram and acquired the balance 26% stake of Ayurvedagram. Consequent to this transaction, Ayurvedagram is a wholly owned subsidiary of the Company.						
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p><b>Brief Background about the entity:</b> Ayurvedagram is all about providing a blissful healing experience to restore your well-being and liberate you from pain and aches. Along with Internal Ayurveda Medicines, Panchakarma therapies, Yoga and Pranayama, the serene atmosphere at Ayurvedagram will enhance the innate healing powers of our body, fading away the worries of the outer chaotic world, leaving you refreshed and pain-free.</p> <p><b>Date of Incorporation:</b> 27-Jan-2003</p> <p><b>Consolidated Total Income of last 3 years:</b></p> <table border="1" data-bbox="841 1066 1360 1199"> <tr> <td>FY 2024-25</td> <td>13.4171 Crores</td> </tr> <tr> <td>FY 2023-24</td> <td>11.6921 Crores</td> </tr> <tr> <td>FY 2022-23</td> <td>9.043 Crores</td> </tr> </table> <p><b>Country in which the acquired entity has presence:</b> India</p>	FY 2024-25	13.4171 Crores	FY 2023-24	11.6921 Crores	FY 2022-23	9.043 Crores
FY 2024-25	13.4171 Crores							
FY 2023-24	11.6921 Crores							
FY 2022-23	9.043 Crores							

**Registered Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 XV/551, Athani, Nedumbassery,  
 Ernakulam, Kerala, 683585.  
 CIN:L24233KL1992PLC006592  
 Ph: +91 484 2476301/2/3/4

**Corporate Office:**  
**Kerala Ayurveda Limited** (An ISO 9001:2015 Certified Company)  
 12th Floor, Tower A, Summit @ Brigade Metropolis  
 B-9, ITPL Main Road,  
 Garudacharpalya, Bengaluru, 560048  
 Ph:+91- 080-43760897