

# BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

CIN:U67190MH2010PTC202800

Registered Office: Unit 1, 4<sup>th</sup> Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra 400 51, India  
Tel No.: +91 2266000700 | Fax No.: +91 22 660 0777 | Email: [puja.tandon@brookfield.com](mailto:puja.tandon@brookfield.com)

April 21, 2023

To,  
BSE Limited  
Listing Department, 9<sup>th</sup> Floor,  
Phiroze Jeejeebhoy Towers, Dalal Street, Fort  
Mumbai- 400 001

Sub.: Initial Disclosure in respect of fund raising by issuance of debt securities by large entities  
Ref.: (a) SEBI Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with notice no. 20220427 issued by BSE Limited dated April 27, 2022  
(b) India Infrastructure Trust (Scrip Code 542543)

Dear Sir/ Madam,

This is with reference to Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, issued by Securities and Exchange Board of India, (SEBI) with notice no. 20220427 issued by BSE Limited dated April 27, 2022, in respect of fund raising by issuance of debt securities by large entities.

In that regard please note that India Infrastructure Trust ("Trust") is governed by the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and has listed its units in BSE. The Trust has not issued any specified securities or debt securities or non-convertible redeemable preference share in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 during financial year 2022-23 and does not have any outstanding borrowings as on March 31, 2023.

Accordingly as per the applicability criteria given under the aforesaid SEBI Circular, the Trust does not fall under the Large Corporate category as on March 31, 2023. Initial Disclosure in the prescribed format is enclosed herewith as Annexure A.

The above information is also available on the website of the Trust [www.indiainfra.com](http://www.indiainfra.com)

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

For India Infrastructure Trust

Brookfield India Infrastructure Manager Private Limited  
(acting in its capacity as the Investment Manager of India Infrastructure Trust)

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Sridhar Rengan  
Designation: Director  
DIN: 03139082  
Email id: [sridhar.rengan@brookfield.com](mailto:sridhar.rengan@brookfield.com)  
Contact No: 022 66000718



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Pratik Desai  
Designation: Compliance officer  
Email id: [pratik.desai@pipelineinfra.com](mailto:pratik.desai@pipelineinfra.com)  
Contact No: 022 3501 8000

CC:

Axis Trustee Services Limited  
Kind Attn: Ms. Ketki Joshi  
The Ruby, 2<sup>nd</sup> Floor, 29, Senapati Bapat Marg,  
Dadar (West), Mumbai 400 028

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Annexure A

## Initial Disclosure

Sr. No.	Particulars	Details				
1	Name of the company	India Infrastructure Trust				
2	Corporate Identification Number (CIN)	Not applicable (SEB Registration No. IN/InvIT/18-19/0008)				
3	Outstanding borrowing of company as on <sup>st</sup> 31 March / <del>31<sup>st</sup> December, as applicable</del> (in Rs. cr)	Nil				
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency ("CRA")	<table border="1"><thead><tr><th>CRA</th><th>Rating</th></tr></thead><tbody><tr><td>CRISIL Ratings Limited</td><td>CRISIL AAA/Stable (Migrated due to revision in rating scale)</td></tr></tbody></table>	CRA	Rating	CRISIL Ratings Limited	CRISIL AAA/Stable (Migrated due to revision in rating scale)
CRA	Rating					
CRISIL Ratings Limited	CRISIL AAA/Stable (Migrated due to revision in rating scale)					
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not applicable				

We confirm that India Infrastructure Trust does not fall under the Large Corporate category as per the applicability criteria given under the SEBI Operational circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/163 dated August 10, 2021.

For India Infrastructure Trust

Brookfield India Infrastructure Manager Private Limited  
(acting in its capacity as the Investment Manager of India Infrastructure Trust)

\_\_\_\_\_  
Sridhar Rengan  
Designation: Director  
DIN: 03139082  
Email id: [sridhar.rengan@brookfield.com](mailto:sridhar.rengan@brookfield.com)  
Contact No: 022 66000718



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Pratik Desai  
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Contact No: 022 3501 8000