

Nirmal Bhanwarlal Jain

Promoter of 5paisa Capital Limited,
IIFL Centre, Kamala Mill,
Kamala City, SenapatiBapat Marg,
Lower Parel, Mumbai – 400 013

May 21, 2019

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| The Manager, Listing Department, BSE Limited, Piroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel No.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776 | The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA |
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SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 4987 (Four Thousand Nine Hundred Eighty Seven) Equity shares of 5paisa Capital Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,



Nirmal Jain

CC: 5paisa Capital Limited
IIFL House, Sun Infotech Park,
Road No. 16V, B-23, MIDC, Thane Industrial Area,
Wagle Estate, Thane-400604

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|---|
| Name of the Target Company (TC) | Spaisa Capital Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <u>Acquirer:</u> Mr. Nirr al Bhanwarlal Jain Mrs. Madhu N Jain <u>PAC:</u> 1. Mr. Venkataraman Rajamani 2. Mrs. Aditi Athavankar 3. Mis. Ardent Impex Pvt Ltd 4. M/s. Orpheus Trading Pvt Ltd 5. Mrs. Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. SSE Limited 2. National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | | | |
| - Nirmal Bhanwarlal Jain | 2228600 | 17.4943 | 17.4943 |
| - Venkataraman Rajamani | 436377 | 3.4255 | 3.4255 |
| - Madhu N Jain | 680000 | 5.3379 | 5.3379 |
| - Aditi Athavankar | 8000 | 0.0628 | 0.0628 |
| - Ardent Impex Pvt Ltd | 108000 | 0.8478 | 0.8478 |

| | | | |
|--|--------|--------|--------|
| - Orpheus Trading Pvt Ltd | 52000 | 0.4082 | 0.4082 |
| - Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust) | 360000 | 2.8260 | 2.8260 |

by Shares in the nature of encumbrance (pledge/
lien/non-disposal undertaking/ others)

cy Voting rights (VR) otherwise than by equity
shares

d) Warrants/convertible securities/any other
instrument that entitles the acquirer to receive
shares carrying voting rights in the TC (specify
holding in each category)

| | | | |
|---------------------------|----------------|--------------|--------------|
| e) Total (a+b+c+d) | 3872977 | 30.40 | 30.40 |
|---------------------------|----------------|--------------|--------------|

Details of acquisition/sale

a) Shares carrying voting rights acquired sold

| | | | |
|--|------|--------|--------|
| - Nirmal Bhanwarlal Jain | 2479 | 0.0195 | 0.0195 |
| - Venkataraman Rajamani | - | - | - |
| - Madhu N Jain | 2508 | 0.0197 | 0.0197 |
| - Aditi Athavankar | - | - | - |
| - Ardent Impex Pvt Ltd | - | - | - |
| - Orpheus Trading Pvt Ltd | - | - | - |
| - Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust) | - | - | - |

b) VRs acquired /sold otherwise than by shares

c) Warrants/convertible securities/any other
instrument that entitles the acquirer to receive
shares carrying voting rights in the TC (specify
holding in each category) acquired/sold

d) Shares encumbered / invoked/released by the
acquirer.

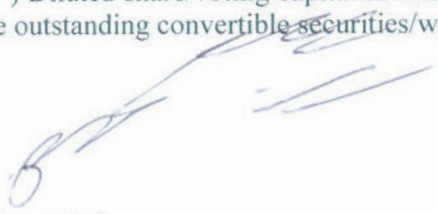
| | | | |
|-----------------------------|-------------|--------------|--------------|
| e) Total (a+b+c+/-d) | 4987 | 0.039 | 0.039 |
|-----------------------------|-------------|--------------|--------------|

| After the acquisition/sale, holding of: | | | |
|--|--|--------------|--------------|
| a) Shares carrying voting rights | | | |
| - Nirmal Bhanwarlal Jain | 2231079 | 17.5137 | 17.5137 |
| - Venkataraman Rajamani | 436377 | 3.4255 | 3.4255 |
| - Madhu N Jain | 682508 | 5.3576 | 5.3576 |
| - Aditi Athavankar | 8000 | 0.0628 | 0.0628 |
| - Ardent Impex Pvt Ltd | 108000 | 0.8478 | 0.8478 |
| - Orpheus Trading Pvt Ltd | 52000 | 0.4082 | 0.4082 |
| - Aditi Avinash Athavankar (in her capacity as trustee of Kalki Family Private Trust) | 360000 | 2.8260 | 2.8260 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 3877964 | 30.44 | 30.44 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open market purchase | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | May 20, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 12,73,90,220 divided into 12739022 equity shares of Rs. 10 each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 12,73,90,220 divided into 12739022 equity shares of Rs. 10 each. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 12,73,90,220 divided into 12739022 equity shares of Rs. 10 each. | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Nirmal Jain

Place: Mumbai

Date: May 21, 2019