

21 May 2020

Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot no. C/1,
G- Block, Bandra-Kurla Complex,
Mumbai - 400 051
SCRIP CODE: CESC

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
SCRIP CODE: 500084

The Secretary
The Calcutta Stock Exchange limited
7, Lyons Range,
Kolkata – 700 001
SCRIP CODE:10000034

Dear Sirs,

Allotment of Debt Securities

Further to our letters dated 16 May 2020 and 20 May 2020, we write to inform you that 3000 Non-Convertible Debentures of face value of Rs.10 lakh each aggregating to Rs 300 crore have been allotted today, on a private placement basis, to ICICI Bank Limited, 2nd Floor, Primary Dealing Room, ICICI Bank Tower, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

Yours faithfully,

(S.Mitra)
COMPANY SECRETARY