



**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LODR) REGULATIONS,  
2015 FOR THE HALF YEAR ENDED MARCH 31<sup>ST</sup>, 2020**

**RE: JAIN STUDIOS LIMITED**

I have examined the limited books & records of **Jain Studios Limited (CIN: L92199DL1991PLC042611)**, a Company incorporated under Companies Act, 1956 having its registered office at SCINDIA Villa Sarojini Nagar, Ring Road, New Delhi - 110023, maintained by Registrar and Share Transfer Agents viz. **Beetal Financial & Computer Services (P) Ltd.** pertaining to transfer of equity shares during the period from 1<sup>st</sup> October, 2019 to 31<sup>st</sup> March, 2020 for the purpose of issuing a Compliance Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on the examination and information provided by Registrar and Transfer Agents, I hereby certify that during half year ended on **31<sup>st</sup> March, 2020:**

1. No requests were received by the Registrar and Share Transfer Agents of the Company for Transfer/Transmission of shares for the period from 01<sup>st</sup> October, 2019 to 31<sup>st</sup> March, 2020.
2. No requests were received by the Registrar and Share Transfer Agents of the Company for consolidation or issue of duplicate share certificates for the period from 01<sup>st</sup> October, 2019 to 31<sup>st</sup> March, 2020.

**Notes:**

1. *The Hon'ble National Company Law Tribunal ("NCLT"), New Delhi Special bench vide its order dated 26.02.2020 has admitted the Company petition No. (IB)- 244(PB)/2019, under section 7 of the Insolvency and Bankruptcy Code 2016 (Code), filed by financial creditor Stressed Asset Stabilization Fund (SASF) for default of an amount of Rs. 565,25,70,285/- and initiated the Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code, 2016.*
2. *No Board meeting was conducted in the Company after 12<sup>th</sup> November, 2019.*
3. *The Company Secretary of the Company has been resigned dated 30<sup>th</sup> August, 2019 accordingly the Minutes of the Meeting dated 12<sup>th</sup> November, 2019 were not maintained & provided. Hence I am unable to comment on reporting on transfers of securities to the Board of Directors.*
4. *Due to COVID - 19 situations, I am not able to verify the information physically, therefore I rely on the information as provided by the Registrar and Share Transfer Agent in electronic mode.*

**For Munish K. Sharma & Associates**  
**Company Secretaries**

**CS Aaina Gupta**  
**Partner**  
**UDIN: A043233B000481132**  
**M. No. : 43233**  
**C.P. No. : 22837**

Date : **21<sup>st</sup> July, 2020**  
Place : **Kaushambi, Ghaziabad**