

SOM DATT FINANCE CORPORATION LTD.

CIN: L65921TS1993PLC188494

July 21, 2025

The Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400001

Scrip Code: 511571

Dear Shareholders,

Thank you

This is a small note to express my sincere gratitude to you for your invaluable support and unwavering confidence reposed in the management of Som Datt Finance Corporation Limited by subscribing to the recent Rights Issue. The response from our shareholders has been truly overwhelming, and it is with great pride and pleasure that we have reported in the “Basis of Allotment” advertisement published on July 18, 2025 in The Financial Express (all editions), Jansatta (All Editions) and Mana Telengana (Hyderabad edition) that **the Rights Issue was over-subscribed by more than 123%.**

The process of allotment & credit of Rights Equity Shares to the demat accounts of the respective investors has been completed successfully. We are also pleased to inform you that **BSE Limited has granted approval for the listing and trading of the Rights Equity Shares from Monday July 21, 2025.**

We are committed to judiciously use the funds raised for the objectives stated in the Letter of Offer so that our Company can grow and create value for all shareholders.

We thank you for your investment in the Company which is a vote of confidence in the management.

I, and my entire team in the Company, are dedicated to ensuring that your trust is well-placed.

Thanking you

Yours sincerely

For **SOM DATT FINANCE CORPORATION LIMITED**

SUBBA RAO VEERAVENKATA MEKA
MANAGING DIRECTOR