RAJOO
excellence in extrusion

July 21, 2025

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

BSE Script Code: 522257

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

NSE Symbol: RAJOOENG

Subject:- Qualified institutions placement of equity shares of face value Re. 1/- each (the "Equity Shares") by Rajoo Engineers Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

Dear Sir/ Madam,

In the matter referred above and in terms of Regulations 29 (1) and 29 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") and further to our letter dated July 15, 2025 and July 16, 2025, intimating about the meeting of the Board of Directors of the Company scheduled to be held on July 21, 2025 in respect of the Issue, we wish to inform you that the Board of Directors at its meeting held on today i.e. July 21, 2025 has, inter alia, passed the following resolutions:

a. Approved the closure of the issue today (i.e. July 21, 2025) pursuant to the receipt of application forms for an aggregate of 1,46,78,900 fully paid-up Equity Shares of the Company and the funds in the escrow account from eligible Qualified Institutional Buyers in accordance with the terms of the Issue, opened on July 15, 2025;

b. Determined and approved, the allocation of 1,46,78,900 Equity Shares to the eligible Qualified Institutional Buyers at an Issue price of Rs. 109/- per Equity Share (including a premium of Rs. 108/- per Equity Share on face value of Re. 1) ("Issue Price"), at a discount of 4.74% i.e. Rs. 5.42/- per Equity Share to the floor price of Rs. 114.42/- per Equity Share according to the formula prescribed under Regulation 176 (1) of the SEBI ICDR Regulations, as amended, for the Equity Shares to be allotted to the eligible Qualified Institutional Buyers in the Issue;

c. Approved and adopted the Placement Document dated July 21, 2025.

d. Approved and finalized the Confirmation of Allocation Note (CAN) to be sent to the eligible Qualified Institutional Buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting was commenced at 7.00 P. M. and concluded at 7.25 P. M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations, as amended.

Thanking You.
For Rajoo Engineers Limited

NIKHIL VASANTBHAI GAJJAR

Digitally signed by NIKHIL VASANTBHAI GAJJAR
Date: 2025.07.21 19:34:34 +05'30'

Nikhil V. Gajjar
Company Secretary & Compliance Officer