

Mahindra & Mahindra Ltd.

Mahindra Towers. Dr. G. M. Bhosale Marg, Worli, Mumbai 400 018 India

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REF:NS:SEC: 21st September, 2018

National Stock Exchange of India Limited "Exchange Plaza", 5th Floor, Plot No.C/1, G Block **Bandra-Kurla** Complex Bandra (East), Mumbai 400051.

Bourse de Luxembourg Societe de la Bourse de Luxembourg Societe Anonyme/R.C.B. 6222, B.P. 165, L-2011 Luxembourg.

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400001.

London Stock Exchange Plc 10 Paternoster Square London EC4M 7LS.

Sub: SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 -Presentation made to the Analyst/Institutional Investor

This is further to our letter bearing REF:NS:SEC dated 12th September, 2018 wherein we had given you an advance intimation of the upcoming Analyst or Institutional Investor Interactions pertaining to AIA, Hong Kong and our letter dated 20th September, 2018 wherein we had given an advance intimation pertaining to MSD Partners, in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company today had One-on-one interactions with AIA, Hong Kong and MDS Partners both in Mumbai and the Presentation which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 7th August, 2018 and uploaded on the Company's website with the link http://www.mahindra.com/resources/investorreports/FY19/Earnings%20Update/investor-presentation-post-Q1FY19-results.pdf shared with them.

Kindly take the same on record and acknowledge receipt.

Yours faithfully, For MAHINDRA & MAHINDRA LIMITED

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NARAYAN SHANKAR COMPANY SECRETARY

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