

21<sup>st</sup> September, 2021

To  
The Manager  
**BSE Limited.**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

Dear Sir/Madam,

**Subject: Prior intimation in accordance with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), and the SEBI (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"), with respect to the meeting of Board of Directors of East India Securities Ltd ("Company") to be held on 29<sup>th</sup> September, 2021 to consider the proposal for voluntary delisting of the equity shares of the Company.**

1. This has reference to the initial public announcement dated 20<sup>th</sup> September, 2021 made by Finshore Management Services Limited, manager to the delisting offer for and on behalf of Mr. Vivek Agarwal, Promoter and member of the Promoter group of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "Promoter Group") along with other members of the Promoter Group (collectively "**Acquirers**") in accordance with Regulation 8 of the SEBI Delisting Regulations ("Initial Public Announcement") to initiate the process of voluntary delisting of Equity shares of East India Securities Ltd ("**the Company**") based on the Acquirer's intention to: (a) acquire all Equity Shares that are held by public shareholders (as defined under the SEBI Delisting Regulations) either individually/collectively or together with other members of the Promoter Group, as the case may be; and (b) consequently voluntarily delist the Equity Shares from BSE Limited ("**BSE**"), the recognized stock exchange where the Equity Shares are presently listed, by making a delisting offer in accordance with the SEBI Delisting Regulations ("**Delisting Proposal**").

2. As of the date, the members of the Promoter Group collectively hold 26,59,000 Equity Shares aggregating to 72.51% of the paid-up equity share capital of the Company. The Public Shareholders hold 10,08,000 Equity Shares aggregating to 27.49% of the paid-up equity share capital of the Company.

3. In accordance with Regulation 10 of the Delisting Regulations, the Company has appointed Ms. Aditi Jhunjhunwala, a peer review company secretary ("Company Secretary") to carry out the due diligence in accordance with Regulation 10(3) and any other applicable provisions of the Delisting Regulations.

4. In furtherance of the above and in terms of Regulation 29 of the Listing Regulations and applicable provisions under the SEBI Delisting Regulations, we wish to inform you that a meeting of the board of directors of the Company will be convened on Wednesday 29<sup>th</sup> September, 2021 to :

: DA-14, Sector-1, Salt Lake, Kolkata-700 064

Tel: 4020 5901, 2358 6026, Fax: 4020 5929, Email: [mail@eisec.com](mailto:mail@eisec.com), Website: [www.eisec.com](http://www.eisec.com)

CIN-U67120WB1995PLC072026



East India Securities Ltd  
Excellent | Investment | Solutions

- a). take on record and review the due diligence report of the Company Secretary in terms of the Delisting Regulations;
- b). consider and approve/ reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary's due diligence report;
- c). to Certify as per the requirements of Regulation 10(4) of the SEBI Delisting Regulations; and
- d). to consider other matters incidental thereto or required in terms of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.

Kindly take the above on record.

Thanking you,  
Yours Faithfully,

**For East India Securities Ltd**

For East India Securities Ltd

Sanjay Kumar Shroff  
Managing Director

**Sanjay Kumar Shroff**  
**Managing Director**  
**DIN: 02610391**

: DA-14, Sector-1, Salt Lake, Kolkata-700 064

Tel: 4020 5901, 2358 6026, Fax: 4020 5929, Email: [mail@eisec.com](mailto:mail@eisec.com), Website: [www.eisec.com](http://www.eisec.com)

CIN-U67120WB1995PLC072026