SpiceJet Limited
319 Udyog Vihar, Phase-IV,
Gurugram 122016, Haryana, India.
Tel: + 91 124 3913939
Fax: + 91 124 3913844

Date: September 20, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India

Scrip Code: 500285 and Scrip ID: SPICEJET

Reference: **Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by SpiceJet Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")**

Subject: **Outcome of the meeting of the Fund Raising Committee**

Dear Madam / Sir

Further to our intimation dated September 16, 2024 intimating you about the outcome of the Fund Raising Committee (the "**Committee**") authorizing the opening of Issue. The Issue was opened on September 16, 2024 and the same was intimated to you *vide* our letter dated September 16, 2024. We wish to inform you that the Committee at its meeting held today i.e. September 20, 2024, has, *inter-alia*, passed the following resolutions:

a. Determined and approved, the allocation of 48,70,12,986 Equity Shares at an Issue price of ₹ 61.60 per Equity Share (including a premium of ₹51.60 per Equity Share), [which takes into account a discount of ₹ 3.19 per Equity Share i.e. 4.92% to the floor price of ₹ 64.79 per Equity Share, in accordance with the SEBI ICDR Regulations] upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 (1)of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;

b. Approved and adopted the placement document dated September 20, 2024 ("**Placement Document**") in connection with the Issue; and

c. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue.

In this relation we are filing the Placement Document with your office.

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We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **SpiceJet Limited**

Chandan Sand

Digitally signed by Chandan Sand
DN: cn=Chandan Sand, o=SpiceJet Limited, ou, email=chandan.sand@spicejet.com, c=IN
Date: 2024.09.20 23:53:39 +05'30'

Chandan Sand
Sr. VP (Legal) & Company Secretary