

October 21, 2021

National Stock Exchange of India Ltd. (Symbol: INDUSINDRK)  
BSE Ltd. (Scrip Code: 532187)  
India International Exchange (Scrip Code: 1100027)  
Singapore Stock Exchange  
Luxembourg Stock Exchange

Madam / Dear Sir,

**Sub: Disclosure pursuant to Regulations 30 and Regulations 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

The Board of Directors have, in their meeting held today in Mumbai, approved issuance of Rated, Listed, Non-Convertible, Subordinated and Unsecured Basel III Compliant Bonds in the nature of Debentures towards Non-Equity Regulatory Tier 2 Capital (T2 Bonds) with Face Value of Rs.1,00,00,000 each for cash, for an amount not exceeding Rs.2,800 crores (Rupees Two thousand eight hundred crores ~~only~~ on private placement basis, subject to approvals and consents of regulatory authorities as may be required.

The Board also authorized the Finance Committee of the Board to approve the details of the issuance and to finalize the allotment of securities.

We request you to kindly take the above on record and arrange to bring this to the notice of all concerned.

A copy of the intimation is being uploaded on the website of the Bank at [www.indusind.com](http://www.indusind.com)

Thanking you,

Yours faithfully,

For IndusInd Bank Ltd.

  
Haresh Gajwani  
Company Secretary

**CORPORATE OFFICE:** IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841 Senapati Bapat Marg, Elphinstone Road, Mumbai- 400 013. Maharashtra, India. Tel: (022) 41432399

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CIN: L65191PN1994PLC076333

