

K G DENIM LIMITED

CIN : L17115TZ1992PLC003798

THEN THIRUMALAI

METTUPALAYAM - 641 302.

COIMBATORE DISTRICT

TAMILNADU, INDIA.

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Dt. 21.11.2025

To

BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 500239

Dear Sir/ Madam,

Subject: Outcome of the meeting of the Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that the Board of Directors of the Company met on Friday, 21st November 2025. The outcome of the meeting is as below :

The proposal of allotment of 13,47,000 warrants convertible into equity shares has been deferred.

The Board was informed that Preferential Allotment of 6% Non-convertible Cumulative Redeemable Preference Shares to the tune of Rs.10 crore would be allotted in due course of time.

The meeting commenced at 5.00 PM and concluded at 7.30 PM.

The above information will be made available on the Company's website www.kgdenim.com

We kindly request you to take the above information on record.

Thanking You,

Yours truly
For K G DENIM LIMITED

M BALAJI
COMPANY SECRETARY & COMPLIANCE OFFICER