



PRIME INDUSTRIES LIMITED

CIN : L15490PB1992PLC012662

Regd. Office : Master Chambers, SCO-19,
Feroze Gandhi Market, Ludhiana-141001. Punjab

TEL.: 0161-5043500

E-mail : prime_indust@yahoo.com

Website : www.primeindustrieslimited.com

Ref.: PIL/ SEC / 2025-26 / 41

Dated: 21.11.2025

To,
BSE Limited,
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai - 400001.

{PRIME INDUSTRIES LIMITED-Scrip Code-519299}

Dear Sir/Madam,

Sub. : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Non-exercise of option to convert of warrants

This is in furtherance of the intimation given by the Company on May 14, 2024, wherein we had informed you that the Company had allotted 17,25,000 convertible warrants to total 33 allottees on preferential basis for an issue price of Rs. 210/- per warrant, out of which **Rs. 9,05,62,500** (25% of the issue price) has already been received as the initial subscription amount at the time of allotment of the warrants.

Since the persons as enlisted in the attached **Annexure -1** did not exercise the conversion option of 17,25,000 warrants within 18 months from the date of the allotment, i.e. on or before November 13, 2025, the amount received on the said 17,25,000 convertible warrants stands forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request you to take the above on record and same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same into your records and do the needful.

Thanking you,

Yours faithfully,

For Prime Industries Limited

Rajinder Kumar Singhania

Managing Director

DIN: 00077540

Enclosed as above



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Annexure -1

The persons as enlisted below did not exercise the conversion option of pending warrants within 18 months period from the date of the allotment i.e. on or before November 13, 2025. The 25% amount received on the said convertible warrants are liable to be forfeited:

S. No.	Name of Warrant holder	No. of Warrants applied for	Conversion of Warrants into Equity Shares (No.) by allotment	No. of Warrants on which Conversion option is not exercised and liable for forfeited
1	Wallbert Trading and Consultants Private Limited	195000	Nil	195000
2	India Equity Fund 1	150000	Nil	150000
3	Sanjay Kukreja & Son HUF	25000	Nil	25000
4	Shyam Mohan Gupta HUF	25000	Nil	25000
5	Sushant Behl	25000	Nil	25000
6	Rama Nand Gupta	25000	Nil	25000
7	Jitendra Kumar Agarwal	50000	Nil	50000
8	Sarthak Agarwal	100000	Nil	100000
9	Manit Sawhney	25000	Nil	25000
10	Chhavi Rastogi	25000	Nil	25000
11	Suman Tyagi	25000	Nil	25000
12	Sushila Gupta	40000	Nil	40000
13	Arika Securities Private Limited	100000	Nil	100000
14	Pushp Lata Sharma	50000	Nil	50000
15	Devinder Garg	25000	Nil	25000
16	Radhika Batra Taneja	40000	Nil	40000
17	Atul Goel Family Trust (Through its trustee ASG Trading Private Limited)	130000	Nil	130000
18	Atul Kumar Agarwal	50000	Nil	50000
19	Sahil Jain HUF	25000	Nil	25000
20	Radhika Pareekh	15000	Nil	15000



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21	Madhusudan Khurana	25000	Nil	25000
22	Atul Saluja HUF	25000	Nil	25000
23	Shashi Kiran Bhauka	37500	Nil	37500
24	Saket Agarwal	100000	Nil	100000
25	Gurjeev Singh Anand	37500	Nil	37500
26	Richie Arora	25000	Nil	25000
27	Veena Rani Jain	25000	Nil	25000
28	Aryan Malik	150000	Nil	150000
29	Leelamma Sainu	50000	Nil	50000
30	Kanti Lal Jain	50000	Nil	50000
31	Veena Jain	25000	Nil	25000
32	Swaroop Narain Agarwal	25000	Nil	25000
33	Fintellectual Advisors LLP	5000	Nil	5000

Note: The warrants were issued at the rate of Rs. 210 per warrant. The warrant holders paid 25% amount at the time of allotment of warrants. On non-exercise of option by warrant holders about conversion of warrants into equity shares within time limit of 18 months from the date of allotment of the warrants, it is liable for forfeiture.