



Secretarial Department

December 21, 2025

Ref: FEDFINA/ CS/124/ 2025-26

<p>The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051</p> <p>SYMBOL - FEDFINA</p>	<p>The Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, Mumbai – 400 001</p> <p>Scrip code: 544027 BSE NCD Company Code: 12337, NCD ISINs: INE007N08023, INE007N07041, INE007N08015, INE007N07058 and INE007N07033 CP ISINs: INE007N14EB3, INE007N14EE7, INE007N14EF4, INE007N14EG2, INE007N14EH0, INE007N14EI8 and INE007N14EJ6</p>
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Subject: Intimation of Approval of draft General Information Document ("GID") and Key Information Document ("KID") with respect to issuance of Non-Convertible Debentures upto Rs. 200 crores on private placement basis and disclosure under Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI 'LODR' Regulations').

Ref: 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated August 20, 2025;
2) Outcome of Board Meeting submitted to Stock Exchanges dated August 25, 2025;
3) Disclosure of Voting Results and Scrutinizers report of the Annual General Meeting (AGM) of the Company submitted to Stock Exchanges on September 30, 2025.

Dear Sir/Madam,

This is in continuation of our earlier intimation dated 25th August 2025 wherein we had intimated that the Board of Directors("Board") has granted its approval for issuance of Listed, Non- Convertible Debentures ("NCDs/Debentures") upto Rs. 2500 crores, in one or more tranches/issuances subject to Shareholders approval. Further, the Shareholders of the Company at their meeting held on September 29, 2025 inter alia approved issuance of Non-Convertible Debentures on private placement basis not exceeding Rs.2,500 Crores in one or more tranches.

Accordingly, the Board of Directors of the Company through the Circular Resolution have approved on December 21, 2025 the draft General Information Document ("GID") and draft Key Information Document ("KID") for onward filing with the designated stock exchange for proposed issuance of 20,000 (Twenty Thousand) secured, listed, rated, redeemable, senior non-convertible debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs. 200,00,00,000/-

Registered & Corporate Office: Unit no. 1101, 11th Floor, Cignus, Plot No 71 A, Powai, Paspoli, Mumbai – 400087, Maharashtra. Tel: 022 68520601
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(Rupees Two Hundred Crore Only) on private placement basis ("Debentures") to one or more prospective eligible investors. The NCDs with a tenure of 36 months are proposed to be listed on Bombay Stock Exchange (BSE).

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

For Fedbank Financial Services Limited

Parthasarathy Iyengar

Company Secretary & Compliance Officer

Mem. No: A21472