

22 January 2026

BSE Limited
PJ Towers, 25th Floor
Dalal Street
Mumbai 400001
Scrip Code: 532175

National Stock Exchange of India Ltd
Exchange Plaza
Bandra-Kurla Complex, Bandra(E)
Mumbai-400 051
Scrip Code: CYIENT

Dear Sir/Madam,

Sub: Press Release

Please find the Press Release in connection to " Cyient Declares Strong Q3 FY26; YoY PAT Up 40%."

This is for your information and records.

Thanking you
For Cyient Limited

Ravi Kumar Nukala
Dy. Company Secretary

PRESS RELEASE

Cyient Declares Strong Q3 FY26; YoY PAT Up 40%

On Track for a Strong FY26 Exit Driven by Strategic Initiatives

Hyderabad, January 22, 2026: Cyient, a global Intelligent Engineering Solutions company, announced its financial results for the quarter ending December 31, 2025.

Financial Highlights for Q3 FY26 (in INR)

- Cyient DET* Revenue at **INR 1,488 crores**, with QoQ growth of **3.5%** and YoY growth of **6.5%**
- Cyient DET* Normalised** EBIT of **INR 185 crores**, YoY growth of **4.6%**; margin of **12.4%**
- Cyient DET* Normalised** PAT at **INR 150 crores**, with YoY growth of **40.2%**
- Cyient DET* FCF at **INR 236 crores**, FCF to Normalised** PAT conversion **157.6%**

*Cyient DET (Digital, Engineering, and Technology) refers to Cyient Consolidated Services and Engineering Parts Business.

**DET EBIT & PAT are normalised for a one-time impact of INR 40 cr for compliance with New Labour Codes.

Commenting on the results, **Krishna Bodanapu, Executive Vice Chairman and Managing Director, Cyient**, said, "This quarter, Cyient Group sustained its growth momentum, delivering results in line with expectations across key segments, even amid a challenging macroeconomic and geopolitical environment. Our cash position and profitability give me immense confidence that we are well-positioned to drive growth across our balanced and diversified portfolio of DET, DLM and Semiconductors.

Cyient Semiconductors has delivered strong Q3, with QoQ revenue growth of 10.7%, reflecting the investments and market development we have been driving. We marked a few key milestones this quarter - strengthening our Analog and Power IC leadership through a definitive agreement to acquire a majority stake in Kinetic Technologies, securing a strategic role in SCL's modernization program, advancing GaN adoption in India through a strategic partnership with Navitas, and the launch of India's First Indigenous Silicon Platform for Smart Utilities. As we continue to invest in strengthening partnerships, advisory depth, and a high-caliber team, I am confident that we will continue to deliver on the growth path we have envisioned.

Under the new leadership of DET, we continue to witness sustained growth across our key industry segments. We have won several notable deals in our key areas of business. The launch of our Lisbon Customer Experience Center and the expansion of our Middle East operations reinforce our customer-centric strategy, bringing us closer to key markets and customers and enabling co-innovation, towards creating long-term value."

Sukamal Banerjee, Executive Director and Chief Executive Officer, Cyient, said, "Q3 FY26 was a strong quarter of execution for Cyient. This translated into steady sequential quarterly growth, expanding EBIT margins, eight strategic new logos, and wins spanning industries and capabilities. Our key accounts grew 5% quarter on quarter and 15.5% year on year as we deepened participation across customers' priorities.

Our disciplined approach and commitment to Embracing Intelligence, a differentiated and unique approach to AI, has led to this performance. While much of the market chased an AI-first narrative, we stayed anchored in what actually delivers results. Strong outcomes come from deep domain expertise and human intelligence, built into engineering from the start and carried through to delivery. AI can definitely accelerate, but it cannot function independently.

From a business perspective, we apply this domain knowledge gained through years of engagements and a way of thinking from design through operations, positioning us as a product lifecycle management partner. Thus expanding our addressable market by 10x vis-à-vis traditional engineering services.”

About Cyient

Cyient (Estd: 1991, NSE: CYIENT) delivers intelligent engineering solutions across products, plants, and networks for over 300 global customers, including 30% of the top 100 global innovators. As a company, Cyient is committed to designing a culturally inclusive, socially responsible, and environmentally sustainable tomorrow together with our stakeholders.

For more information, please visit www.cyient.com
Follow news about the company at @Cyient

<p>Gowtham Uyalla Kaizen PR gowtham.uyalla@kaizencomm.com</p>	<p>Phalguna Hari jandhyala Cyient Phalguna.Harijandhyala@cyient.com</p>
--	--