



NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

January 22, 2026

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Respected Sir/ Madam,

Sub: Statement on Deviation or Variation in utilisation of funds raised-Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that there are no deviation(s) or variation(s) during the quarter ended December 31, 2025 in respect of utilisation of proceeds raised through issuance of 2, 92,000 Equity Shares and 19, 20,000 Equity Convertible Warrants of Face Value of Rs. 10/- each of the Company by way of Preferential Issue.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on January 22, 2026.

Copy of the same is also being uploaded on the website of the Company at www.nexomecap.com.

This is for your information and record.

Yours faithfully,

**For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)**

**(Sanjana Gupta)
Company Secretary-cum-Compliance Officer**

Encl. : a/a





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STATEMENT ON DEVIATION OR VARIATION

1. Preferential issue:

Name of the listed entity / issuer	Nexome Capital Markets Limited (Formerly SMIFS Capital markets Limited)
ISIN	INE641A01013/INE641A13018
Mode of fund raising	Preferential Issue of Equity Shares and Equity Convertible Warrants
Date of Raising Funds	25 th October, 2024 (Being Date of allotment of securities)
Amount Raised	Rs. 4.94 Crores (The total preferential issue was of 2,92,000 Equity Shares and 19,20,000 Equity Convertible Warrants of Rs. 64/- each for a total consideration of Rs. 14.157 Crores. As per the terms of the preferential issue, the company has received 25% of the total consideration i.e. 4.94 Crores at a rate of Rs. 16/- per warrant at the time of allotment. The warrant holder has the option to convert these warrants anytime on or before 18 Months from the date of allotment by paying the remaining consideration)
Report Filed for Quarter Ended	December 31, 2025
Monitoring Agency	Not Applicable ("NA")
Is there a Deviation / Variation in use funds raised of	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Everything is in order.
Comments of the auditors, if any	Not Applicable





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Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)*	Modified Allocation if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Investment in Shares & Securities including investing in special situations, long term and short term investing, tactical and opportunistic investments, debt funds.	-	4.6720	NA	4.6720	NIL	-
Capital requirement for the purpose of repayment or part prepayment of borrowings of the Company	-	0	NA	0	NIL	-
Working capital requirements	-	0.2688	NA	0.2688	NIL	-

*As on December 31, 2025 the funds remain unutilized and have been kept earmarked for its purpose

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

