

Date: January 22, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Outcome of Extra Ordinary General Meeting of the Company held on January 22, 2026

Ref: Shish Industries Limited (SHISHIND/540693)

The Company's Extra Ordinary General Meeting (EOGM) was held today on Thursday, January 22, 2026 through Video Conferencing (VC) via ZOOM Platform.

The Meeting commenced at 12:00 Noon (IST) and concluded at 12:10 P.M. (IST).

During the meeting, remote electronic voting facility was enabled by the National Securities Depository Limited for members, who were present at the Meeting and had not already voted through e-voting platform of NSDL, for voting in respect of businesses set forth in the notice of Extra Ordinary General Meeting ("EOGM") of the Company and the said facility was available till 15 minutes after the closure of Meeting.

Pursuant to Regulation 30 r.w. Part-A of Schedule III to the SEBI (LODR) Regulations, 2015, please find enclosed herewith Summary of Proceedings of Extra Ordinary General Meeting.

Kindly find the same in order.

For, Shish Industries Limited

Satishkumar Dayabhai Maniya
Chairman and Managing Director
DIN: 02529191
Place: Surat



Enclosed: A/a.

SHISH INDUSTRIES LTD
We make better...

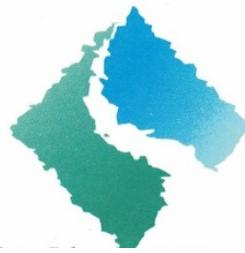
Manufacturer of P.P. Hollow Sheet & Air bubble film

CIN : L25209GJ2017PLC097273

Reg. Off.: 1502, 15th Floor, Junomoneta Tower, Pal RTO BRTS Road,
Near Rajhans Cinema, Adajan, Surat, Gujarat, India, 395009.

Factory : Techno Zone, Unit No. 1 & 2, Block No. 391/1, 01 A Type Plot,
Village : Mahuvej, Dist. Surat, Gujarat - 394125

Contact : Tel. : +91 98251 90407 E-mail : info@shishindustries.com
Web : www.shishind.com



SUMMARY OF PROCEEDINGS OF THE EXTRA ORDINARY GENERAL MEETING

The Extra Ordinary General Meeting (EOGM) of the members of Shish Industries Limited ("the Company") was held today i.e. Thursday, January 22, 2026 at 12.00 Noon (IST) through two-way video conferencing ("VC") via ZOOM Platform.

The meeting was commenced at 12.00 Noon.

As decided by the Board of Directors of the Company, Mr. Satishkumar Dayabhai Maniya, Managing Director acted as Chairman of the Meeting.

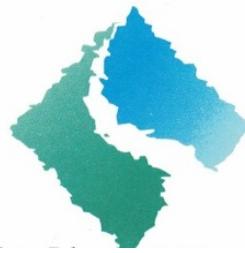
Ms. Suman Jat, Company Secretary and Compliance Officer of the Company, initiated the proceedings of the Extra Ordinary General Meeting by welcoming the Shareholders of the Company and informed them, that the Extra Ordinary General Meeting is held through VC/ OAVM in compliance with the circulars issued by the Ministry of Corporate Affairs, Government of India and Securities and Exchange Board of India. She further informed that as the meeting was being held through VC/ OAVM the facility for appointment of Proxies was dispensed with.

The requisite quorum being present and with the permission of the Chairman, she called the Meeting to be in order.

Further, she introduced all the Panelists present at the Meeting including Chairman, Board of Directors, Independent Directors, and Secretarial Auditor of the Company.

The Shareholders were also informed that:

- The Company had circulated notice and corrigendum to Eogm Notice in newspapers and also sent emails to the shareholders along with detailed process to login, voting through remote e-voting as well as to participation in the meeting.
- The Company had provided facility for remote E voting. Remote e voting was opened from 09:00 A.M. on January 19, 2026 and was ended on 05:00 P.M. on January 21, 2026.
- There would be no voting by show of hands. Members who didn't vote though remote e-voting were provided with e-voting facility during the EOGM and the said facilities were made available till 15 minutes after the conclusion of EOGM.
- All the members who had joined the meeting were by default placed on mute, to avoid any disturbance from background noise and ensure smooth and seamless conduct of the meeting.
- The Register of Directors' and Key Managerial Personnel, Register of contracts, Draft Memorandum of Association and all other documents referred to in the Notice were available in electronic form for inspection by Members.
- Shareholders joining virtually could raise their respective concern and send it over Company's email id at compliance@shishindustries.com and the same would be responded by the Company within due time and requested to ensure to include the full name while raising a concern.
- The Board of Directors had appointed M/s Alap & Co. LLP, Practicing Company Secretary, as Scrutinizer to scrutinize the votes casted during the meeting and the votes casted through remote e-voting platform of National Security Depository Limited. The results will be declared after receiving of Scrutinizer report at the earliest within 48 hours after the meeting. The results will also be available on website of the Company.



Thereafter, she continued with rest of the proceedings of the meeting. With the consent of the Members present at the meeting, the Notice and corrigendum issued to such Notice convening the Extra ordinary General Meeting were taken as read.

Thereafter, she stated that there were 3 business agendas to be transacted at the meeting as per the Notice

1. First was to increase the Authorized share capital of the Company and make consequent alteration in Clause V of the Memorandum of Association.

She stated that in view of the Company's present and future funding requirements and to enable the Company to issue further equity shares as and when required, the Board of Directors had considered it appropriate to increase the Authorized Share Capital of the Company.

Accordingly, it was proposed to increase the Authorised Share Capital from Rs. 40,00,00,000/- to Rs. 53,00,00,000/-, divided into 53,00,00,000 Equity Shares of Re. 1/- each.

Consequent upon the increase in the Authorised Share Capital, Clause V of the Memorandum of Association of the Company was required to be altered to reflect the revised capital structure.

The proposed alteration required approval of the Members by way of a Special Resolution pursuant to the provisions of Sections 13, 61 and 64 of the Companies Act, 2013.

The Board of Directors recommended the said Special Resolutions for approval of the Members.

2. Second was to Issue of Equity Shares of the Company on a preferential basis

She stated that the Board had approved the proposal to issue up to 4,00,00,040 Equity Shares of Re. 1/- each at Rs. 12/- per share, for cash consideration, to identified non-promoter investors, in compliance with the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018.

The issue price had been determined as per regulatory requirements, with December 23, 2025 as the relevant date. The proposed allotment would not result in any change in control of the Company, and none of the allottees were being allotted more than five percent of the post issue fully diluted share capital of the Company.

The Equity Shares, once allotted, shall rank pari passu with the existing Equity Shares and shall be subject to applicable lock-in provisions under SEBI regulations.

Members' approval by way of a Special Resolution was required under Section 62(1)(c) of the Companies Act, 2013, and the same was placed before the meeting for consideration.

The Board recommended the resolution for approval.

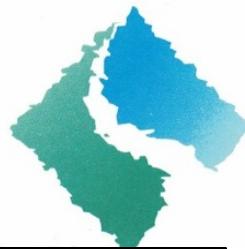
3. Third was to issue fully Convertible Equity Warrants of the Company on a preferential basis.

It was informed to the shareholders of the Company that the Company needed to raise additional funds to strengthen its balance sheet, have access to long term resources - to meet its growth requirements and for general corporate purposes

In terms of applicable provisions of the Companies Act, 2013 approval of shareholders of the Company by way of special resolution was required for allotment of Warrants on preferential basis to the Proposed Allotees of the Company.

Therefore, the approval of the members was being sought by way of Special resolution to enable the Board to issue and allot the equity warrants on preferential/ private placement basis, to the extent and in the manner as set out in the resolution and the explanatory statement.

Thus, following resolutions as set out in the Notice convening the extra ordinary General Meeting were taken as read with the permission of Shareholders:



| Sr. No. | Business | Type of Resolution |
|---------|---|---------------------|
| 1. | To increase the Authorized Share Capital of the Company and make consequent alteration in Clause V of the Memorandum of Association | Special Resolutions |
| 2. | Issue of Equity Shares of the Company on a preferential basis | Special Resolutions |
| 3. | Issue of fully Convertible Equity Warrants of the Company on a preferential basis: | Special Resolutions |

Further, Mr. Dnyaneshwar K Bhagwat who had registered himself as speaker for the said meeting was requested to raise his concern.

The Shareholder expressed his support in favor of all the resolutions and wished everyone Happy Republic Day.

There being no other shareholder who desired to raise their concern the meeting moved further.

Results for remote e-voting and e-voting during EOGM will be placed on the website of the Company. It will also be submitted to the Stock Exchange as per the relevant provisions of the Companies Act and the listing regulations.

At last, Ms. Suman Jat, Company Secretary and Compliance Officer of the Company thanked Panelists, shareholders and other stakeholders for attending the Extra Ordinary General Meeting. The recorded transcript of EOGM is available on the Website of the Company at www.shishindustries.com.

The meeting was concluded at 12:10 P.M. IST

For, Shish Industries Limited

Satishkumar Dayabhai Maniya
Chairman and Managing Director
DIN: 02529191
Place: Surat



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