



Date: January 22, 2026

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 6,85,50,000 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants ("Warrants") by way of preferential allotment on private placement basis to the persons belonging to 'Promoter Group' and 'Non-Promoter, Public Category', we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on January 22, 2026 has allotted 6,85,50,000 (Six Crore Eighty Five Lakh Fifty Thousand) equity shares having face value of ₹ 1/- (Rupee One Only) each, on conversion of 68,55,000 (Sixty Eight Lakh Fifty Five Thousand) Warrants, to 6 Allottees belonging to 'Non-Promoter, Public Category', after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each w.e.f. December 16, 2024, upon receipt of the balance amount aggregating to ₹ 28,89,38,250/- (Rupees Twenty Eight Crore Eighty Nine Lakh Thirty Eight Thousand Two Hundred Fifty Only) at the rate of ₹ 42.15 (Rupees Forty Two and Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The newly allotted equity shares shall rank pari-passu with the existing equity shares of the Company.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 732,84,94,855 (comprising of 732,84,94,855 equity shares of ₹ 1/- each)	₹ 739,70,44,855 (comprising of 739,70,44,855 equity shares of ₹ 1/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure – 1**.

All the Directors approved the Circular resolution and the approval of the last Director was received at 5:32 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972



Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Name of Allotee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
A Non-Promoter, Public:						
1	Suresh Chand Garg HUF	23,80,000	23,80,000	2,38,00,000	56.20	10,03,17,000.00
2	Jitin Garg HUF	7,85,000	7,85,000	78,50,000	56.20	3,30,87,750.00
3	Shyam Sunder Garg HUF	11,50,000	11,50,000	1,15,00,000	56.20	4,84,72,500.00
4	Dinesh Garg HUF	9,25,000	9,25,000	92,50,000	56.20	3,89,88,750.00
5	Shyam Sunder Garg	11,15,000	11,15,000	1,11,50,000	56.20	4,69,97,250.00
6	Sambhavi Sinha	10,00,000	5,00,000	50,00,000	56.20	2,10,75,000.00
Total		73,55,000	68,55,000	6,85,50,000	56.20	28,89,38,250.00

* The number of equity shares allotted on conversion of Warrants are adjusted pursuant to sub-division / split of face value of equity shares of the Company from ₹ 10/- each to ₹ 1/- each.

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	272,56,79,480	37.19	-	272,56,79,480	36.85
	Public (B)	460,28,15,375	62.81	6,85,50,000	467,13,65,375	63.15
	Total (A) + (B)	732,84,94,855	100.00	6,85,50,000	739,70,44,855	100.00

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 68,55,000 Warrants into 6,85,50,000 fully paid-up equity shares of ₹ 1/- each at an issue price of ₹ 5.62 each (including a premium of ₹ 4.62 per share) after adjusting the number of shares, paid-up value per share and premium per share post sub-division / split of face value of equity shares of the Company from 1 equity share of ₹ 10/- each to 10 equity shares of ₹ 1/- each.
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