



RDB REAL ESTATE CONSTRUCTIONS LIMITED

BIKANER BUILDING, 8/1 LAL BAZAR STREET, 1ST FLOOR, ROOM NO. 11, KOLKATA - 700 001 • CIN NO. : L70200WB2018PLC227169
PHONE : +91 33 4450 0500 • E-MAIL : secretarial@rdbrealty.com • Web : www.rdbrealty.com

Date: 22nd January, 2026

To,
Listing Compliance Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai- 400 001

Scrip Code: 544346
BSE Symbol: RRECL

Ref: Letter dated 13th August, 2025 and 19th August, 2025 w.r.t. allotment of 1,78,30,000 (One Crore Seventy-Eight Lakh Thirty Thousand) warrants convertible into equivalent equity shares on Preferential Basis to "Promoter & Non-promoter category".

Subject: Outcome and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance to the letter dated 13th August, 2025 and 19th August, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., on 22nd January, 2026 has inter-alia, approved and taken on record the following:

1. Allotment of equity shares upon conversion of 27,75,000 (Twenty-Seven Lakh Seventy-Five Thousand) equity warrants out of 1,78,30,000 (One Crore Seventy-Eight Lakh Thirty Thousand) warrants into equivalent equity shares of face value of Rs. 10/- each, to "Non Promoters Category" on preferential basis, upon receipt of balance amount aggregating to Rs. 18,13,80,937 (Eighteen Crore Thirteen Lakh Eighty Thousand Nine Hundred and Thirty-Seven only) at the rate of Rs. 87.15/- per warrant, representing remaining 75% of the issue price of the share warrant, from the allottee pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of the SEBI (ICDR) Regulations, 2018. The details of the allottee is enclosed herewith as **Annexure I**.

Consequent to this conversion of warrants/allotment of Equity Shares, the issued and paid up capital of the Company stands increased to Rs. 20,05,84,000/- (Rupees Twenty Crore Five Lakh



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Eighty-Four Thousand Only) consisting of 2,00,58,400 equity shares of Rs. 10/- each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Further, we would like to inform that 1,50,55,000 (One Crore Fifty Lakh Fifty-Five Thousand) warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining amount within 18 months from the date of warrant allotment.

Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated September 9, 2015, is provided in **Annexure II**.

The meeting commenced at 03:00 P.M. and concluded at 04:00 P.M.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For RDB Real Estate Constructions Limited

Surabhi Kumari Gupta
Company Secretary & Compliance Officer
Membership No.: A75132



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Annexure-I

List of Allottees:

Name of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount(Rs .) Received out of the remaining 75% of the issue price per warrant	No. of equity shares of face value of Re. 10/- each allotted, upon conversion	No of warrants pending for conversion
Category:						
Vansikha Vishal Surana	4,25,000	4,25,000	4,25,000	2,77,79,062	4,25,000	0
Sanjay Babulal Surana	5,00,000	5,00,000	5,00,000	3,26,81,250	5,00,000	0
Vishal Surana	5,00,000	5,00,000	5,00,000	3,26,81,250	5,00,000	0
Sunita Sanjay Surana	5,00,000	5,00,000	5,00,000	3,26,81,250	5,00,000	0
Raj Umesh Pagariya	1,50,000	1,50,000	1,50,000	98,04,375	1,50,000	0
Sujata Umesh Pagariya	1,50,000	1,50,000	1,50,000	98,04,375	1,50,000	0
Tejal Raj Pagariya	1,50,000	1,50,000	1,50,000	98,04,375	1,50,000	0
Neel Umesh Pagariya	1,50,000	1,50,000	1,50,000	98,04,375	1,50,000	0
Umesh Parasmal Pagariya	2,50,000	2,50,000	2,50,000	1,63,40,625	2,50,000	0
Total	27,75,000	27,75,000	27,75,000	18,13,80,937	27,75,000	0

Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI Circular are as under:

S. No.	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	27,75,000 (Twenty-Seven Lakh Seventy-Five Thousand) warrants converted into equivalent equity shares of the Company having face value of 10/- each, ranking pari-passu with the existing equity shares of the Company, at a price of Rs. 87.15/- (including premium of Rs. 77.15/- each) upon receipt of balance amount "Warrant Exercise Price" aggregating to Rs. 18,13,80,937/-



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Additional information in case of preferential issue:							
i.	Name of the Investors						
ii.	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Name of Allottee(s)	Pre issue Equity holding		No. of Shares Allotted upon conversion of warrants	Post issue Equity Holding after exercise of Warrants	
			No. of Shares	%		No. of Shares	%
		Non Promoters:					
		Vansikha Vishal Surana	0	0	4,25,000	4,25,000	2.12
		Sanjay Babulal Surana	0	0	5,00,000	5,00,000	2.49
		Vishal Surana	0	0	5,00,000	5,00,000	2.49
		Sunita Sanjay Surana	0	0	5,00,000	5,00,000	2.49
		Raj Umesh Pagariya	0	0.00	1,50,000	1,50,000	0.75
		Sujata Umesh Pagariya	169503	0.98	1,50,000	3,19,503	1.59
		Tejal Raj Pagariya	169849	0.98	1,50,000	3,19,849	1.59
		Neel Umesh Pagariya	0	0.00	1,50,000	1,50,000	0.75
		Umesh Parasmal Pagariya	335497	1.94	2,50,000	5,85,497	2.92
iii.	Issue Price	88,80,000 Equity Warrants had been allotted on 13 th August, 2025 and 89,50,000 Equity Warrants had been allotted on 19 th August, 2025 carrying a right to subscribe to one Equity Share per warrant at Issue price i.e., Rs. 87.15/- per warrant . Now, 27,75,000 Equity Shares have been allotted on receipt of balance amount i.e., Rs. 18,13,80,937/- (representing					



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		remaining 75% of the total consideration value) from the allottees mentioned above.
iv.	Number of investors	9 (Nine)
v.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 27,75,000 equity warrants into 27,75,000 fully paid up Equity Shares of Rs.10/-each.