

**Dated: 22<sup>nd</sup> January 2026**

**To**  
**The Secretary,**  
**Corporate Relationship Department**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers, 'A' wing  
Dalal Street, Fort  
Mumbai – 400001

**Subject: Outcome of the Board Meeting held on Thursday, 22<sup>nd</sup> January, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Reference: Swastika Investmart Limited (BSE Scrip Code 530585; ISIN INE691C01022)**

Dear Sir/Madam,

With reference to the above-mentioned subject and as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of the Company in their meeting held today, i.e. Thursday, 22<sup>nd</sup> January, 2026, has inter alia considered and approved following matters:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the Quarter and nine months ended on 31<sup>st</sup> December, 2025 along with the Limited Review Report thereon. (***Copy of Standalone and Consolidated Un-Audited Financial results for the quarter and nine months ended on 31st December, 2025 enclosed herewith.***)
2. Investment of not exceeding Rs. 25,000/- constituting 25% of the paid-up share capital of Nyati Holdings Private Limited, through Agreement from one of the promoters Mrs. Anita Nyati.

Further pursuant to the above acquisition of shares, Nyati Holdings Private Limited will become an associate of the Company.

3. Change in designation of Mr. Mohit Goyal from Compliance Officer to Principal Officer of Merchant Banking Division, who is part of Senior Management of the company, w.e.f. 01<sup>st</sup> April 2026.
4. Appointment of Ms. Mansi Malviya, as Compliance Officer for the Merchant Banking Division of the Company and designated her as Senior Management Personnel of the Company w.e.f. 01<sup>st</sup> April, 2026.

### **Swastika Investmart Limited**

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001  0731 66 44 000

Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex,  
Opp GST Bhavan, Bandra (East), Mumbai – 400051  022 690 11544

 hello@swastika.co.in  www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

5. Other routine businesses with the permission of chair.

Further, copy of aforesaid Un-Audited Financial results shall also be submitted in XBRL mode in Integrated filing financials within prescribed time from the conclusion of Board Meeting.

Furthermore, Continuous Disclosure (PDF as well as XBRL form) as required pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with reference to the Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is being filed separately with reference to acquisition of Equity Shares and appointment of senior management personnel's of the Company.

The aforesaid Un-audited Financial results shall be uploaded on Stock Exchange website at [www.bseindia.com](http://www.bseindia.com) and on the website of the Company at [www.swastika.co.in](http://www.swastika.co.in). Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available will be published in Marathi and English Newspapers within prescribed time limit.

The Meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 6:30 P.M.

The above information will also be available on the website of the Company at [www.swastika.co.in](http://www.swastika.co.in)

You are requested to take on record the above said information for your reference and records.

Thanking you,

**For Swastika Investmart Limited**

**Shikha Agrawal**  
**Company Secretary & Compliance Officer**  
**M. No. A36520**

**Swastika Investmart Limited**

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# FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore- 452001 (M.P.) INDIA  
Phone: 0731-2514448, 2527716, 2528730  
E-mail: mail@fngca.com, Website: www.fngca.in

## Independent Auditor's Review Report on the Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,  
The Board of Directors of  
Swastika Investmart Limited  
Indore

We have reviewed the accompanying statement of unaudited standalone financial results of Swastika Investmart Limited ("the Company") for the quarter ended 31<sup>st</sup> December, 2025 and year to date from 1<sup>st</sup> April, 2025 to 31<sup>st</sup> December, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE 2410) "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respect in accordance with the applicable Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued there under and other recognised accounting practices generally accepted in India, has not disclosed the information required to be disclosed in

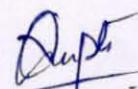


terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Fadnis & Gupte LLP  
Chartered Accountants  
FRN 006600C/C400324



(CA. Vikram Gupte)  
Partner  
M. No. 074814

Place: Indore

Dated: 22<sup>nd</sup> January 2026

UDIN: 26074814DQZLFY7507



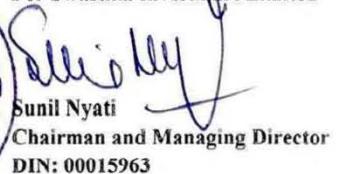
## Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended December 31, 2025

(Rs.in lakhs, except EPS)

| Sr. No.     | Particulars  | Quarter Ended   |                 |                 | Nine Months Ended |                  | Year Ended       |
|-------------|--|-----------------|-----------------|-----------------|-------------------|------------------|------------------|
|             |  | 31 Dec 2025     | 30 Sept 2025    | 31 Dec 2024     | 31 Dec 2025       | 31 Dec 2024      | 31 March 2025    |
|             |  | (Unaudited)     | (Unaudited)     | (Unaudited)     | (Unaudited)       | (Unaudited)      | (Audited)        |
| <b>1</b>    | <b>Revenue from Operations</b>   |                 |                 |                 |                   |                  |                  |
| a)          | Fees and commission Income   | 1,475.86        | 1,473.78        | 1,730.28        | 4,513.40          | 6,482.88         | 7,893.23         |
| b)          | Interest Income  | 847.00          | 720.58          | 697.17          | 2,266.05          | 2,092.02         | 2,745.62         |
| c)          | Net gain on fair value changes   | 1.39            | -               | -               | 1.39              | -                | -                |
| d)          | Merchant Banking Fees  | 265.78          | 184.52          | 568.19          | 542.86            | 1,355.84         | 1,610.92         |
| e)          | Dividend income  | 0.05            | 0.78            | 0.13            | 1.09              | 1.03             | 1.05             |
| f)          | Sale of Shares and Securities  | 110.00          | 289.33          | 167.31          | 494.16            | 431.88           | 644.08           |
| g)          | Other revenue from operations  | 94.70           | 112.80          | 116.15          | 333.27            | 530.18           | 627.21           |
|             | <b>Total revenue from operations</b>   | <b>2,794.78</b> | <b>2,781.79</b> | <b>3,279.23</b> | <b>8,152.22</b>   | <b>10,893.83</b> | <b>13,522.11</b> |
| <b>2</b>    | <b>Other Income</b>  | <b>2.77</b>     | <b>7.25</b>     | <b>2.75</b>     | <b>48.23</b>      | <b>9.43</b>      | <b>14.23</b>     |
| <b>3</b>    | <b>Total Income (1+2)</b>  | <b>2,797.55</b> | <b>2,789.04</b> | <b>3,281.98</b> | <b>8,200.45</b>   | <b>10,903.26</b> | <b>13,536.34</b> |
| <b>4</b>    | <b>Expenses</b>  |                 |                 |                 |                   |                  |                  |
| a)          | Fees and commission expense  | 730.62          | 767.03          | 838.18          | 2,248.70          | 3,183.06         | 3,896.01         |
| b)          | Finance Costs  | 236.52          | 126.70          | 178.70          | 499.05            | 517.64           | 651.08           |
| c)          | Purchase of Shares and securities  | 148.72          | 292.09          | 270.54          | 516.62            | 517.54           | 788.30           |
| d)          | Changes in Inventory of Shares and Securities  | (34.47)         | 0.45            | (177.74)        | (60.96)           | (183.86)         | (125.89)         |
| e)          | Employee Benefits Expenses   | 758.41          | 766.66          | 862.33          | 2,338.73          | 2,594.79         | 3,403.60         |
| f)          | Depreciation and Amortisation expense  | 24.44           | 22.36           | 29.59           | 70.32             | 86.06            | 115.25           |
| g)          | Other expenses   | 386.61          | 319.59          | 452.41          | 1,068.06          | 1,552.24         | 1,865.23         |
|             | <b>Total Expenses (4)</b>  | <b>2,250.85</b> | <b>2,294.88</b> | <b>2,454.01</b> | <b>6,680.52</b>   | <b>8,267.47</b>  | <b>10,593.58</b> |
| <b>5</b>    | <b>Profit / (Loss) from ordinary activites before Exceptional items and tax (3-4)</b>  | <b>546.70</b>   | <b>494.16</b>   | <b>827.97</b>   | <b>1,519.93</b>   | <b>2,635.79</b>  | <b>2,942.76</b>  |
| <b>6</b>    | <b>Exceptional Items</b>   | <b>-</b>        | <b>-</b>        | <b>-</b>        | <b>-</b>          | <b>-</b>         | <b>-</b>         |
| <b>7</b>    | <b>Profit / (Loss) before tax (5-6)</b>  | <b>546.70</b>   | <b>494.16</b>   | <b>827.97</b>   | <b>1,519.93</b>   | <b>2,635.79</b>  | <b>2,942.76</b>  |
| <b>8</b>    | <b>Tax Expense</b>   |                 |                 |                 |                   |                  |                  |
| -           | Current tax  | 152.66          | 125.28          | 213.13          | 400.56            | 676.19           | 737.03           |
| -           | Deferred tax   | (12.45)         | 12.25           | 7.04            | 14.56             | 16.96            | (7.18)           |
|             | <b>Total Tax Expenses</b>  | <b>140.21</b>   | <b>137.53</b>   | <b>220.17</b>   | <b>415.12</b>     | <b>693.15</b>    | <b>729.85</b>    |
| <b>9</b>    | <b>Profit / (Loss) for the period (7-8)</b>  | <b>406.49</b>   | <b>356.63</b>   | <b>607.80</b>   | <b>1,104.81</b>   | <b>1,942.64</b>  | <b>2,212.91</b>  |
| <b>10</b>   | <b>Other Comprehensive Income, net of income tax</b>   |                 |                 |                 |                   |                  |                  |
| (i)         | Items that will not be reclassified to Profit or Loss  | (47.52)         | (77.65)         | 146.81          | (56.27)           | 153.27           | 174.55           |
| (ii)        | Income Tax relating to items that will not be reclassified to profit or loss   | 7.29            | 11.33           | (17.61)         | 11.79             | (18.20)          | (18.07)          |
|             | <b>Total Other Comprehensive Income, net of income tax</b>   | <b>(40.23)</b>  | <b>(66.32)</b>  | <b>129.20</b>   | <b>(44.48)</b>    | <b>135.07</b>    | <b>156.48</b>    |
| <b>11</b>   | <b>Total Comprehensive Income for the period (9+10)</b>  | <b>366.26</b>   | <b>290.31</b>   | <b>737.00</b>   | <b>1,060.33</b>   | <b>2,077.71</b>  | <b>2,369.39</b>  |
| <b>12</b>   | <b>Paid-up equity share capital ( face value of Rs 2/- per share )</b>   | <b>401.97</b>   | <b>401.97</b>   | <b>295.97</b>   | <b>401.97</b>     | <b>295.97</b>    | <b>346.27</b>    |
| <b>13</b>   | <b>Reserves (excluding Revaluation Reserve)</b>  | <b>-</b>        | <b>-</b>        | <b>-</b>        | <b>-</b>          | <b>-</b>         | <b>10,165.84</b> |
| <b>14</b>   | <b>Earning per share (EPS) (of Rs 2/- each ) (not annualised for interim period)<br/>(for continuing operations)</b>                   |                 |                 |                 |                   |                  |                  |
| Basic EPS   |  | 2.02            | 1.77            | 4.11            | 5.69              | 13.13            | 14.81            |
| Diluted EPS |  | 2.02            | 1.77            | 4.11            | 5.69              | 13.13            | 9.65             |
| <b>15</b>   | <b>Earning per share (EPS) (of Rs 2/- each ) (not annualised for interim period)<br/>(for discontinuing operations)</b>                |                 |                 |                 |                   |                  |                  |
| Basic EPS   |  | -               | -               | -               | -                 | -                | -                |
| Diluted EPS |  | -               | -               | -               | -                 | -                | -                |
| <b>16</b>   | <b>Earning per share (EPS) (of Rs 2/- each ) (not annualised for interim period)<br/>(for continuing and discontinuing operations)</b> |                 |                 |                 |                   |                  |                  |
| Basic EPS   |  | 2.02            | 1.77            | 4.11            | 5.69              | 13.13            | 14.81            |
| Diluted EPS |  | 2.02            | 1.77            | 4.11            | 5.69              | 13.13            | 9.65             |

 Date : 22.01.2026  
 Place : Indore


For Swastika Investmart Limited

  
 Sunil Nyati  
 Chairman and Managing Director  
 DIN: 00015963

## Swastika Investmart Limited

Corporate Office : 48, Jaora Compound, MYH Road, Indore - 452001 ☎ 0731-66 44 000

Regd Office : Office No. 104, 1st Floor, Keshava Commercial Building, BKC, Bandra (E), Mumbai-400051 ☎ 022 690 11544

✉ hello@swastika.co.in ☎ www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052



# FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore- 452001 (M.P.) NDIA

Phone: 0731-2514448, 2527716, 2528730

E-mail: [mail@fngca.com](mailto:mail@fngca.com), Website: [www.fngca.in](http://www.fngca.in)

## **Independent Auditor's Review Report on the Unaudited Consolidated Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended**

To,  
The Board of Directors of  
Swastika Investmart Limited  
Indore

We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of Swastika Investmart Limited ("the Parent") and its wholly owned subsidiaries 'Swastika Fin-Mart Private Limited', 'Swastika Investmart (IFSC) Private Limited' and 'Avisa Wealth Manager Private Limited' (the Parent and its subsidiary together referred to as the "Group") and its share of the net loss after tax and total comprehensive income of 'Swastika Insurance Broking Services Limited' ("the Associate") for the quarter ended 31<sup>st</sup> December, 2025 and year to date from 1<sup>st</sup> April, 2025 to 31<sup>st</sup> December, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the listing regulations").

This Statement, which is responsibility of the Parent's management and approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (IND AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act ,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the Securities Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

We did not review the interim financial results and other financial information of wholly owned subsidiaries and the associate company, included in the consolidated unaudited financial results, whose interim financial results reflect total revenues of Rs. 22.19 lakhs and Rs. 130.18 lakhs for the quarter and year to date from 1<sup>st</sup> April, 2025 to 31<sup>st</sup> December, 2025 respectively, total net loss after tax and total comprehensive loss of Rs. 23.35 lakhs and Rs. 69.08 lakhs for the quarter and year to date from 1<sup>st</sup> April, 2025 to 31<sup>st</sup> December, 2025 respectively of wholly owned subsidiaries and share of loss of associate company of Rs. 13.87 Lakhs for the quarter ended December 31, 2025, as considered in the unaudited consolidated financial results.

These unaudited interim financial results have been reviewed by independent auditors of wholly owned subsidiaries and associate and have been approved, as furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the said subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

Based on our review conducted and procedures performed as stated in paragraph above, and based on the considerations referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013, as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.





# FADNIS & GUPTA LLP

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore- 452001 (M.P.) NDIA

Phone: 0731-2514448, 2527716, 2528730

E-mail: [mail@fngca.com](mailto:mail@fngca.com), Website: [www.fngca.in](http://www.fngca.in)

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We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



For Fadnis & Gupte LLP  
Chartered Accountants  
FRN 006600C/C400324

(CA. Vikram Gupte)  
Partner  
M. No. 074814

Place: Indore

Dated: 22<sup>nd</sup> January 2026

UDIN: 26074814PTXELX1677

| Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended December 31, 2025 |   |                             |                              |                             |                             |                             |
|---|---|-----------------------------|------------------------------|-----------------------------|-----------------------------|-----------------------------|
| Sr. No.   | Particulars   | Quarter Ended               |                              |                             | Nine Months Ended           |                             |
|   |   | 31 Dec, 2025<br>(Unaudited) | 30 Sept, 2025<br>(Unaudited) | 31 Dec, 2024<br>(Unaudited) | 31 Dec, 2025<br>(Unaudited) | 31 Dec, 2024<br>(Unaudited) |
| <b>1</b>  | <b>Revenue from Operations</b>  |                             |                              |                             |                             |                             |
| a)  | Fees and commission Income  | 1,475.85                    | 1,473.79                     | 1,804.82                    | 4,573.85                    | 6,718.52                    |
| b)  | Interest Income   | 860.26                      | 733.17                       | 759.65                      | 2,288.85                    | 2,273.28                    |
| c)  | Net gain on fair value changes  | 1.39                        | -                            | -                           | 1.39                        | -                           |
| d)  | Merchant Banking Fees   | 265.78                      | 184.52                       | 568.19                      | 542.86                      | 1,355.84                    |
| e)  | Dividend income   | 0.05                        | 0.78                         | 0.13                        | 1.09                        | 1.03                        |
| f)  | Sale of Shares and Securities   | 110.00                      | 289.33                       | 167.31                      | 494.16                      | 431.88                      |
| g)  | Other revenue from operations   | 94.70                       | 112.80                       | 116.22                      | 333.27                      | 530.42                      |
|   | <b>Total revenue from operations</b>  | <b>2,808.03</b>             | <b>2,794.39</b>              | <b>3,416.32</b>             | <b>8,235.47</b>             | <b>11,310.97</b>            |
| <b>2</b>  | <b>Other Income</b>   | <b>2.87</b>                 | <b>7.20</b>                  | <b>3.27</b>                 | <b>62.01</b>                | <b>10.18</b>                |
| <b>3</b>  | <b>Total Income (1+2)</b>   | <b>2,810.90</b>             | <b>2,801.59</b>              | <b>3,419.59</b>             | <b>8,297.48</b>             | <b>11,321.15</b>            |
| <b>4</b>  | <b>Expenses:</b>  |                             |                              |                             |                             |                             |
| a)  | Fees and commission expense   | 730.62                      | 767.03                       | 838.18                      | 2,248.70                    | 3,183.06                    |
| b)  | Finance Costs   | 271.11                      | 158.63                       | 218.91                      | 580.19                      | 627.67                      |
| c)  | Purchase of Shares and securities   | 148.72                      | 292.09                       | 270.54                      | 516.62                      | 517.54                      |
| d)  | Changes in Inventory of Shares and Securities   | (34.47)                     | 0.45                         | (177.74)                    | (60.96)                     | (183.86)                    |
| e)  | Employee Benefits Expenses  | 759.80                      | 768.05                       | 936.09                      | 2,400.15                    | 2,794.97                    |
| f)  | Depreciation and Amortisation expense   | 24.45                       | 22.36                        | 30.52                       | 71.40                       | 88.76                       |
| g)  | Other expenses  | 388.34                      | 320.22                       | 471.11                      | 1,081.09                    | 1,632.23                    |
|   | <b>Total Expenses (4)</b>   | <b>2,288.57</b>             | <b>2,328.83</b>              | <b>2,587.61</b>             | <b>6,837.19</b>             | <b>8,660.37</b>             |
| <b>5</b>  | <b>Profit / (Loss) from ordinary activites before Exceptional items and tax (3-4)</b>   | <b>522.33</b>               | <b>472.76</b>                | <b>831.98</b>               | <b>1,460.29</b>             | <b>2,660.78</b>             |
| <b>6</b>  | <b>Exceptional Items</b>  | <b>-</b>                    | <b>-</b>                     | <b>-</b>                    | <b>-</b>                    | <b>-</b>                    |
| <b>7</b>  | <b>Profit / (Loss) before tax (5-6)</b>   | <b>522.33</b>               | <b>472.76</b>                | <b>831.98</b>               | <b>1,460.29</b>             | <b>2,660.78</b>             |
| <b>8</b>  | <b>Tax Expense</b>  |                             |                              |                             |                             |                             |
| -   | Current tax   | 152.66                      | 125.28                       | 214.64                      | 400.56                      | 685.05                      |
| -   | Deferred tax  | (13.44)                     | 11.25                        | 5.91                        | 11.69                       | 13.71                       |
|   | <b>Total Tax Expenses</b>   | <b>139.22</b>               | <b>136.53</b>                | <b>220.55</b>               | <b>412.25</b>               | <b>698.76</b>               |
| <b>9</b>  | <b>Profit / (Loss) for the period (7-8)</b>   | <b>383.11</b>               | <b>336.23</b>                | <b>611.43</b>               | <b>1,048.04</b>             | <b>1,962.02</b>             |
| <b>10</b>   | <b>Share of Profit / (Loss) of Associates and Joint Ventures</b>  | <b>(13.86)</b>              | <b>(8.97)</b>                | <b>-</b>                    | <b>(22.84)</b>              | <b>-</b>                    |
| <b>11</b>   | <b>Profit / (Loss) for the period and Share of Profit / (Loss) of Associates and Joint Ventures (9+10)</b>                        | <b>369.25</b>               | <b>327.26</b>                | <b>611.43</b>               | <b>1,025.20</b>             | <b>1,962.02</b>             |
| <b>12</b>   | <b>Other Comprehensive Income, net of income tax</b>  |                             |                              |                             |                             |                             |
| (i)   | Items that will not be reclassified to Profit or Loss   | (47.52)                     | (77.65)                      | 146.81                      | (56.27)                     | 153.27                      |
| (ii)  | Income Tax relating to items that will not be reclassified to profit or loss  | 7.29                        | 11.33                        | (17.61)                     | 11.79                       | (18.20)                     |
|   | <b>Total Other Comprehensive Income, net of income tax</b>  | <b>(40.23)</b>              | <b>(66.32)</b>               | <b>129.20</b>               | <b>(44.48)</b>              | <b>135.07</b>               |
| <b>13</b>   | <b>Total Comprehensive Income for the period (9+10)</b>   | <b>329.02</b>               | <b>260.94</b>                | <b>740.63</b>               | <b>980.72</b>               | <b>2,097.09</b>             |
| <b>14</b>   | <b>Total profit or loss, attributable to:</b>   |                             |                              |                             |                             |                             |
| Owners of parent  |   | 369.25                      | 327.26                       | 611.43                      | 1,025.20                    | 1,962.02                    |
| Non-controlling interests   |   | -                           | -                            | -                           | -                           | -                           |
| <b>15</b>   | <b>Total Comprehensive income for the period attributable to:</b>   |                             |                              |                             |                             |                             |
| Owners of Parent  |   | 329.02                      | 260.94                       | 740.63                      | 980.72                      | 2,097.09                    |
| Non Controlling Interest  |   | -                           | -                            | -                           | -                           | -                           |
| <b>16</b>   | <b>Paid-up equity share capital ( face value of Rs 2/- per share )</b>  | <b>401.97</b>               | <b>401.97</b>                | <b>295.97</b>               | <b>401.97</b>               | <b>295.97</b>               |
| <b>17</b>   | <b>Reserves (excluding Revaluation Reserve)</b>   | <b>-</b>                    | <b>-</b>                     | <b>-</b>                    | <b>-</b>                    | <b>10,871.14</b>            |
| <b>18</b>   | <b>Earning per share (EPS) (of Rs 2/- each ) (not annualised for interim period) (for continuing operation)</b>                   |                             |                              |                             |                             |                             |
| Basic EPS   |   | 1.84                        | 1.64                         | 4.13                        | 5.28                        | 13.26                       |
| Diluted EPS   |   | 1.84                        | 1.64                         | 4.13                        | 5.28                        | 13.26                       |
| 1.87  |   |                             |                              |                             |                             | 8.67                        |
| <b>19</b>   | <b>Earning per share (EPS) (of Rs 2/- each ) (not annualised for interim period) (for discontinuing operation)</b>                |                             |                              |                             |                             |                             |
| Basic EPS   |   | -                           | -                            | -                           | -                           | -                           |
| Diluted EPS   |   | -                           | -                            | -                           | -                           | -                           |
| <b>20</b>   | <b>Earning per share (EPS) (of Rs 2/- each ) (not annualised for interim period) (for continuing and discontinuing operation)</b> |                             |                              |                             |                             |                             |
| Basic EPS   |   | 1.84                        | 1.64                         | 4.13                        | 5.28                        | 13.26                       |
| Diluted EPS   |   | 1.84                        | 1.64                         | 4.13                        | 5.28                        | 13.26                       |
|   |   |                             |                              |                             |                             | 8.67                        |

Date : 22.01.2026  
Place : Indore

Swastika Investmart Limited

Corporate Office : 48, Jaora Compound, MYH Road, Indore - 452001 0731-66 44 000



For Swastika Investmart Limited  
Sunil Nyati  
Chairman and Managing Director  
DIN: 00015963

Regd Office : Office No. 104, 1st Floor, Keshava Commercial Building, BKC, Bandra (E), Mumbai-400051 022 690 11544

hello@swastika.co.in www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

| Statement of Unaudited Consolidated Segment Results for the Quarter and Nine Months Ended December 31, 2025 |  |                  |                  |                  |                  |                  |
|---|--|------------------|------------------|------------------|------------------|------------------|
| Sr. No.   | Particulars  | Quarter Ended    |                  |                  | (Rs. in lakhs)   |                  |
|   |  | 31 Dec, 2025     | 30 Sept, 2025    | 31 Dec, 2024     | 31 Dec, 2025     | 31 Dec, 2024     |
|   |  | (Unaudited)      | (Unaudited)      | (Unaudited)      | (Unaudited)      | (Audited)        |
| <b>I. Segment Revenue</b>   |  |                  |                  |                  |                  |                  |
|   | (a) Broking and Related Activities                         | 2,529.00         | 2,597.26         | 2,711.04         | 7,609.36         | 9,537.99         |
|   | (b) Merchant Banking Activities                            | 265.78           | 184.53           | 568.19           | 542.86           | 1,355.84         |
|   | (c) Others   | 22.18            | 22.37            | 142.26           | 130.18           | 442.04           |
|   | (d) Less : Inter Segment Revenue                           | 8.93             | 9.77             | 5.17             | 46.93            | 24.90            |
|   | <b>Net sales/Revenue From Operations</b>                   | <b>2,808.03</b>  | <b>2,794.39</b>  | <b>3,416.32</b>  | <b>8,235.47</b>  | <b>11,310.97</b> |
| <b>II. Segment Results</b>  |  |                  |                  |                  |                  |                  |
|   | <b>Profit / (Loss) from ordinary activities</b>            |                  |                  |                  |                  |                  |
|   | (a) Broking and Related Activities                         | 348.29           | 366.59           | 373.26           | 1,187.05         | 1,629.00         |
|   | (b) Merchant Banking Activities                            | 198.41           | 127.57           | 454.71           | 332.88           | 1,006.79         |
|   | (c) Others   | (24.37)          | (21.40)          | 4.01             | (59.64)          | 24.99            |
|   | <b>Profit / (Loss) from ordinary activities before tax</b> | <b>522.33</b>    | <b>472.76</b>    | <b>831.98</b>    | <b>1,460.29</b>  | <b>2,660.78</b>  |
| <b>III. Segment Assets</b>  |  |                  |                  |                  |                  |                  |
|   | (a) Broking and Related Activities                         | 47,210.95        | 38,881.61        | 35,206.29        | 47,210.95        | 35,206.29        |
|   | (b) Merchant Banking Activities                            | 87.44            | 21.76            | 43.62            | 87.44            | 43.62            |
|   | (c) Others   | 2,594.52         | 2,488.81         | 2,718.90         | 2,594.52         | 2,718.90         |
|   | (d) Less : Inter Segment Assets                            | 405.69           | -                | -                | 405.69           | -                |
|   | <b>Total</b>   | <b>49,487.22</b> | <b>41,392.18</b> | <b>37,968.81</b> | <b>49,487.22</b> | <b>37,968.81</b> |
| <b>IV. Segment Liabilities</b>  |  |                  |                  |                  |                  |                  |
|   | (a) Broking and Related Activities                         | 34,528.72        | 26,494.05        | 26,184.87        | 34,528.72        | 26,184.87        |
|   | (b) Merchant Banking Activities                            | 13.21            | 19.06            | 15.58            | 13.21            | 15.58            |
|   | (c) Others   | 1,968.82         | 1,816.92         | 1,770.49         | 1,968.82         | 1,770.49         |
|   | (d) Less : Inter Segment Liabilities                       | 405.69           | -                | -                | 405.69           | -                |
|   | <b>Total</b>   | <b>36,105.06</b> | <b>28,330.03</b> | <b>27,970.94</b> | <b>36,105.06</b> | <b>27,970.94</b> |
| <b>V. Capital Employed (Segment assets – Segment Liabilities)</b>   |  |                  |                  |                  |                  |                  |
|   | (a) Broking and Related Activities                         | 12,682.23        | 12,387.56        | 9,021.42         | 12,682.23        | 9,021.42         |
|   | (b) Merchant Banking Activities                            | 74.23            | 2.70             | 28.04            | 74.23            | 28.04            |
|   | (c) Others   | 625.70           | 671.89           | 948.41           | 625.70           | 948.41           |
|   | (d) Less : Inter Segment                                   | -                | -                | -                | -                | -                |
|   | <b>Total</b>   | <b>13,382.16</b> | <b>13,062.15</b> | <b>9,997.87</b>  | <b>13,382.16</b> | <b>9,997.87</b>  |
|   |  |                  |                  |                  |                  | <b>11,219.70</b> |

Note:- The amount mentioned under the head 'Others' pertains to the subsidiaries which have not been identified as reportable segments under Ind AS 108 - Operating Segments by the management.



Date : 22.01.2026

Place : Indore

### Swastika Investmart Limited

Corporate Office : 48, Jaora Compound, MYH Road, Indore - 452001 0731-66 44 000

Regd Office : Office No. 104, 1st Floor, Keshava Commercial Building, BKC, Bandra (E), Mumbai-400051 022 690 11544

hello@swastika.co.in www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

**Notes:**

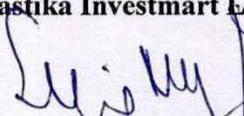
- 1) The above Standalone and Consolidated un-audited financial results for the quarter and nine months ended 31<sup>st</sup> December, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 22<sup>nd</sup> January, 2026. The above results have been reviewed by Statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company's Management has exercised the necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.
- 2) The above un-audited financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India (SEBI) and the Companies (Indian Accounting Standards) Rules, 2015 prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3) The consolidated results include the result of three Wholly Owned Subsidiaries -Swastika Fin-mart Private Limited, Swastika Investmart (IFSC) Private limited and Avisa Wealth Manager Private Limited and share of profit/(loss) of one Associate Company - Swastika Insurance Broking Services Limited.
- 4) The consolidated financial results do not include the share of profit/(loss) of Ujaas Energy Limited ('Ujaas'), in which the Company's wholly owned subsidiary, Swastika Fin-Mart Limited ('WoS'), holds 23.61% equity stake, as neither the Company nor its WoS exercises control, joint control or significant influence in terms of Ind AS 28 and Ind AS 110. Accordingly, the investment in Ujaas is accounted for as a financial asset only. The initial equity stake in Ujaas was acquired by the WoS pursuant to conversion of an existing loan into equity shares in accordance with a resolution plan approved by the Hon'ble National Company Law Tribunal (NCLT). Further, the increase in the equity stake in Ujaas was passive and occurred solely pursuant to allotment of bonus shares under the public category. No fresh investment was made by the Company or its WoS.
- 5) The Board has approved the acquisition of 2,500 equity shares, representing 25% of the paid-up equity share capital of Nyati Holding Private Limited (CIN: U65993MP2009PTC021680), having its registered office at 22/16, Race Course Road, Indore (M.P.) – 452003, for a consideration not exceeding Rs. 25,000/- (Rupees Twenty-Five Thousand Only) subject to approval of regulatory authorities.

Upon completion of the acquisition, Nyati Holding Private Limited shall be classified as an "Associate Company" of the Company in accordance with Section 2(6) of the Companies Act, 2013 and Ind AS 28 – Investments in Associates and Joint Ventures.

- 6) The company has identified two reportable segments on consolidated basis which consist of Stock Broking & Related Activities and Merchant Banking Activities in accordance with Ind AS-108- Operating Segment. The Company operates in one geographic segment namely "within India" and hence no separate information for geographic segment wise disclosure is required.
- 7) The aforesaid unaudited financial results will be uploaded on the Company's website [www.swastika.co.in](http://www.swastika.co.in) and will also be available on the websites of the Stock exchange i.e. [www.bseindia.com](http://www.bseindia.com) for the benefit of shareholders and investors. Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available, will be published in Marathi and English Newspapers with in prescribed time limit.

On behalf of the Board of Directors  
For Swastika Investmart Limited



  
Sunil Nyati (DIN:00015963)  
Chairman & Managing Director

Date: 22<sup>nd</sup> January 2026  
Place: Indore