

ICFL/LS/0252/2025-26

January 22, 2026

**BSE Limited**

Listing Department, 1<sup>st</sup> Floor,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001  
Scrip Code: 541336

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
Symbol: INDOSTAR

**Sub.:** Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Borrowing Committee of the Company vide Circular Resolution #04/2025-26 dated January 22, 2026, approved allotment of 20,000 (Twenty thousand) senior, secured, redeemable, rated, listed, taxable non-convertible debentures having face value of INR 1,00,000 (Indian rupees one lakh only) each amounting upto INR 200,00,00,000 (Indian rupees two hundred crore only), 15,000 (fifteen thousand) senior, secured, redeemable, rated, listed, taxable non-convertible debentures having face value of INR 1,00,000 (Indian rupees one lakh only) each amounting upto INR 150,00,00,000 (Indian rupees one hundred and fifty crore only) and 15,000 (fifteen thousand) senior, secured, redeemable, rated, listed, taxable non-convertible debentures having face value of INR 1,00,000 (Indian rupees one lakh only) each amounting upto INR 150,00,00,000 (Indian rupees one hundred and fifty crore only) hereinafter collectively referred to as the “Debentures”/“NCDs”) on private placement basis under 8.85% ICFL 25-26/Series XXVIII 2028, 8.90% ICFL 25-26/Series XXIX 2028 and 9.10% ICFL 25-26/ Series XXX 2029.

We request you to note the details of the aforesaid allotment as under:

<b>Type of Securities</b>	Senior, Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each
<b>Type of Issuance</b>	Private Placement
<b>Particulars</b>	8.85% ICFL 25-26/Series XXVIII 2028 8.90% ICFL 25-26/Series XXIX 2028 9.10% ICFL 25-26/ Series XXX 2029
<b>Total Number of Non-Convertible Debentures</b>	50,000 NCDs
<b>Size of Issue</b>	INR 500 crore
<b>Tenor (from deemed date of</b>	Series XXVIII– 28 months

**IndoStar Capital Finance Limited**

Registered Office: Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099 | T +91 22 4315 7000 | [contact@indostarcapital.com](mailto:contact@indostarcapital.com) | [www.indostarcapital.com](http://www.indostarcapital.com) CIN: L65100MH2009PLC268160

<b>allotment)</b>	Series XXIX– 30 months Series XXX– 36 months
<b>Proposed to be Listed</b>	Yes
<b>Name of Stock Exchange(s)</b>	Negotiated trade reporting platform of National Stock Exchange of India Limited
<b>Coupon/Interest</b>	Series XXVIII 2028 - 8.85% Series XXIX 2028 - 8.90% Series XXX 2029 - 9.10%
<b>Schedule of payment of Coupon/Interest and Principal</b>	Series XXVIII – Interest: Annual; Principal: On Maturity as detailed in Annexure Series XXIX – Interest: Annual; Principal: On Maturity as detailed in Annexure Series XXX – Interest: Annual; Principal: On Maturity as detailed in Annexure
<b>Security</b>	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Company) by way of hypothecation over portfolio of assets or receivables of the Company which are not more than 90 (Ninety) days overdue from the original scheduled date and/or any cash and cash equivalent, unencumbered treasury assets (as further specified in the Debenture Trust Deed and other Security Documents) secured in favour of the Debenture Trustee for the benefit of the Secured Parties pursuant to the Deed of Hypothecation and any amendments thereto, and does not include any investment in or loan(s) extended to the subsidiaries of the Company (“Secured Hypothecated Properties”).
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	Series XXVIII - INR 1 Lakh per Debenture on maturity i.e., May 22, 2028 Series XXIX - INR 1 Lakh per Debenture on maturity i.e., July 24, 2028

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	Series XXX - INR 1 Lakh per Debenture on maturity i.e., January 22, 2029
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*Note: Coupon & Principal redemption dates shall be governed by working day convention as mention in the General Information Document and Key Information Document.*

This intimation is also uploaded on the website of the Company at [www.indostarcapital.com](http://www.indostarcapital.com)

Request you to kindly take the above on your record and disseminate the same on your website.

Yours faithfully,  
**For IndoStar Capital Finance Limited**

**Shikha Jain**  
**Company Secretary & Compliance Officer**  
**Membership no. A59866**

Encl.: as above

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## Annexure

### Schedule of payment of Coupon/Interest and Principal and Details of redemption of debentures

#### **Series XXVIII**

*(all figures in Rs.)*

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	May 22, 2026	2,909.59
2.	Coupon Payment	May 22, 2027	8,850.00
3.	Principal Payment/ Coupon Payment	May 22, 2028	1,08,850.00

#### **Series XXIX**

*(all figures in Rs.)*

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	July 24, 2026	4,462.19
2.	Coupon Payment	July 24, 2027	8,900.00
3.	Principal Payment/ Coupon Payment	July 24, 2028	1,08,900.00

#### **Series XXX**

*(all figures in Rs.)*

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	January 22, 2027	9,100.00
2.	Coupon Payment	January 22, 2028	9,100.00
3.	Principal Payment/ Coupon Payment	January 22, 2029	1,09,100.00

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