

January 22, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 530343

National Stock Exchange of India Limited

Plot No. C/1, Block-G Exchange Plaza,
5th Floor, BandraKurla Complex,
Bandra (E), Mumbai – 400051

SYMBOL: GENUSPOWER

Sub: Update – Record Date

Ref: Scheme of Arrangement, which inter-alia included the demerger of the Strategic Investment Business (the “Demerged Undertaking”) of Genus Power Infrastructures Limited (the “Company”) into Genus Prime Infra Limited (the “Resulting Company”), along with their respective shareholders and creditors (the “Scheme”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Dear Sir / Madam,

This is in continuation of our letter(s) dated April, 30, 2025 and June 11, 2025, regarding the Scheme of Arrangement, which inter-alia included the demerger of the Strategic Investment Business (the “Demerged Undertaking”) of Genus Power Infrastructures Limited (the “Company”) into Genus Prime Infra Limited (the “Resulting Company”), along with their respective shareholders and creditors (the “Scheme”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

In this regard, we wish to inform you that upon receipt of approval from the Registrar of Companies (“ROC”) for the Scheme by the Resulting Company on January 05, 2026, the Board of Directors of the Company has fixed **Friday, February 06, 2026** as the **Record Date** for the purpose of determining the equity shareholders of the Company who shall be entitled to receive equity shares of the Resulting Company pursuant to the Scheme.

In accordance with the Scheme, the shareholders of Genus Power Infrastructures Limited shall be entitled to receive 1 (one) equity share of face value Rs. 2 each of the Resulting Company for every 6 (six) equity shares of face value Re. 1 each held in Genus Power Infrastructures Limited.

After the allotment of equity shares by Resulting Company, it would also complete necessary formalities and undertake steps to have the said equity shares listed on the BSE, where its existing equity shares are listed.

In case any member holds equity shares in the Demerged Company in physical form, the Resulting Company will not issue its equity Shares to such member but will, subject to Applicable Laws, issue the corresponding equity shares in dematerialized form into the Suspense Escrow account opened in the name of the Resulting Company where such equity shares will be held on behalf of such member. The equity shares of the Resulting Company so held in Suspense Escrow account shall be transferred to the respective member once such member provides details of his/ her/ its demat account to the Resulting Company, along with such documents as maybe required, by sending an email to cs.genusprime@gmail.com. The respective member shall have all the rights of the shareholders of Resulting Company, including the right to receive dividend, voting rights and other corporate benefits, pending the transfer/transmission of equity shares from the suspense escrow account.

Any fractional entitlement arising out of the issue and allotment of the shares issued by the Resulting Company, shall be rounded up to the next integer and be issued free from all liens, charges, equitable interests, encumbrances and other third-party rights of any nature whatsoever.

The equity shares to be issued by the Resulting Company, in respect of equity shares of the Demerged Company which are held in abeyance under the provisions of Section 126 of the Companies Act, 2013 (erstwhile Section 206A of the Companies Act, 1956) or are otherwise shall, pending allotment or settlement of the dispute by order of a court or otherwise, also be kept in abeyance by the Resulting Company.

Kindly take the same on record.

Thanking you.

For **Genus Power Infrastructures Limited**

(Puran Singh Rathore)
Joint Company Secretary & Compliance Officer