

**Date:** January 22, 2026

To,  
**BSE Limited**  
Phiroze Jeejee Bhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code:** 543351/ **Scrip ID:** NBL

**Sub:** Outcome of the Board Meeting held today i.e. Thursday, January 22, 2026, under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Mam,

- 1) Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform that the Board of Directors at its meeting held today, January 22, 2026 approved sale of immovable property located in Town Planning Scheme No. 3/3-4, bearing Final Plot No. 424/1 and City Survey No. 3749, Golden Signature" building office/Unit No. 201 admeasuring 644 Sq. Ft and 59.83 Sq. Meter (Super Buildup Area) Constructed area to Mr. Sagar Dipkabhai Rajguru.

*(Note: the said sale of an undertaking/immovable property is not falling under Regulation 37A of SEBI LODR Regulations, 2015 and section 180(1)(a) of the Companies Act, 2013.)*

As no business operations of the Company are carried out on the said property being sold, the said sale will not have any impact on the business operations of the Company. Further the sale of the said Property does not constitute as an undertaking or substantially the whole of the undertaking for the Company in terms of section 180(1)(a) of the Companies Act, 2013.

The relevant details with respect to the above sale as prescribed under the SEBI Listing Regulations read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A**. This intimation shall also be considered as compliance with Para 5 of Part B of Schedule III of the SEBI Listing Regulations.

- 2) In continuation to our outcome of Board Meeting dated December 10, 2024, w.r.t. to allotment of convertible Warrants and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we are pleased to inform you that the Board of Directors at its Meeting held today i.e. January 22, 2026, has inter-alia considered and approved conversion of 48,000 convertible warrants by the allotment of 48,000 no. of equity shares of face value of Rs.10/- each at a price of Rs. 61/- per equity share (including a premium of Rs. 51/- per equity share) fully paid up to Warrant holders, consequent to the Convertible Warrant holder having exercised their right for conversion of Share Warrants (Warrants) into equity shares, details of allottees are enclosed as **Annexure-B**.

CIN : L72900GJ2017PLC096975

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The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 45.75/- per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 61/- per warrant), aggregating to Rs. 21,96,000/-.

These equity shares allotted on conversion of the warrants shall rank pari- passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 10,78,62,000/- (Rupees Ten Crore Seventy-Eight Lakh Sixty-Two Thousand) divided into 1,07,86,200 equity shares of face value of Rs. 10/- each to Rs. 10,83,42,000/- (Rupees Ten Crore Eighty-Three Lakh Forty-Two Thousand) divided into 1,08,34,200 equity shares of face value of Rs. 10/- each.

Details pursuant to Regulation 30 of Listing Regulations read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been annexed herewith under **Annexure C**.

The meeting of Board of Directors commenced at 4.00 P.M and concluded at 4:45 P.M.

Kindly take the same on record.

Thanking You,

For **NAAPBOOKS LIMITED**

**ASHISH JAIN**  
**DIRECTOR AND CEO**  
**DIN: 07783857**

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### Annexure A

**Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015  
read with the SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

Sr. No.	Items for Disclosure	Description
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	Not Applicable
2	Details of land and building	The Company's immovable commercial property is situated at Survey number 3749, Office/Unit No. 201 admeasuring carpet area approx. 644 sq. ft. and built-up area of approx. 59.83 sq. m. situated at S.F-201, Golden Signature, B/h. Ratnam Complex, Nr. Nikumbh Complex, Ellisbridge, Ahmedabad, Gujarat-380006, India.
3	Name(s) of parties with whom the agreement is entered	Seller: Naapbooks Limited Buyer: Mr. Sagar Dipakbhai Rajguru
4	Purpose of entering into the agreement	Sale of immovable property owned by the Company, on which conveyance deed was established.  The objective of the sale is to disposal of unused assets.
5	Date on which the agreement for sale has been entered into	The Company has approved the said transaction today i.e. 22 <sup>nd</sup> January, 2026 at their Board meetings. The Sale Agreement will be executed in due course.
6	The expected date of completion of sale/disposal	On or before 28 <sup>th</sup> February, 2026, unless mutually extended by the Parties.
7	Consideration received from such sale/disposal	Cash consideration of Rs. 34.00 Lacs (excluding taxes, stamp duty, registration fees, conversion charges and such other charges wherever applicable)
8	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	Not Applicable
9	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not Applicable
10	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	No. The sale of Office is not part of a Scheme of Arrangement.  Further, the sale of the said property does not attract the terms of regulation 37A of the LODR Regulations, as it does not constitute an undertaking or substantially the whole of the undertaking for the Company under section 180 (1)(a) of the Companies Act, 2013.
11	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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**ANNEXURE - B**

**The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:**

<b>Sr. No.</b>	<b>Name of Allottees</b>	<b>Category</b>	<b>No. of equity shares allotted</b>	<b>Amount received being 75 % of issue price (INR)</b>	<b>Warrants pending after conversion</b>
1.	INDERJEET KASHIRAM PUNYANI	Public (Non- Promoter)	48,000	21,96,000	Nil
		<b>Total</b>	<b>48,000</b>	<b>21,96,000</b>	

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### ANNEXURE - C

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issue of Equity Shares upon conversion of Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Convertible Warrants
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 48,000 Equity shares of the face value of Rs.10/-each as fully paid-up shares at a price of Rs. 61/- per equity share (including premium of Rs. 51/- share), upon conversion of equal number of Warrants allotted at an issue price of Rs.61/- each and upon receipt of balance amount at Rs. 45.75/- per warrant (being 75% of the issue price per warrant).
4.	Names of the investors	As per Annexure-B
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Post allotment of 48,000 equity shares against conversion of warrants, the total Paid-up share capital will increase from Rs. 10,78,62,000/- (Rupees Ten Crore Seventy-Eight Lakh Sixty-Two Thousand) divided into 1,07,86,200 equity shares of face value of Rs. 10/- each to Rs. 10,83,42,000/- (Rupees Ten Crore Eighty-Three Lakh Forty-Two Thousand) divided into 1,08,34,200 equity shares of face value of Rs. 10/- each.</p> <p>Issue Price of Warrant was Rs. 61/- warrant and 26,13,100 warrants were allotted on December 10, 2024 carrying a right to subscribe to 1 equity share per warrant on receipt of amount at the rate of Rs. 15.25/- per warrant (being 25% of the issue price per warrant).</p> <p>As on date, 24,93,100 warrants are still pending for conversion.</p> <p>Number of allottee to whom Equity shares are allotted on conversion of Warrants: 01</p> <p>Total Number of Original Warrant Allottees: - 24</p>

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6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottees.</p> <p>Consequent to today's conversion of warrants/allotment of Equity Shares, 24,93,100 warrants still remain pending for conversion.</p>
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