

January 22, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Trading Symbol: ORIENTELEC

BSE Limited

Phiroze JeeJeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001

Scrip Code: 541301

Dear Sir / Madam,

Sub.: Press Release of Orient Electric Limited

Please find attached the press release pertaining to Quarter 3 of Financial Year 2025-26.

You are requested to take the enclosed document on your record.

Thanking you,

Yours Sincerely,

For **Orient Electric Limited**

Diksha Singh

Company Secretary

Encl.: as above

Orient Electric announces Q3FY26 Results: Robust revenue growth of 11% YoY, with PBT before exceptional item up 19.0% YoY

Heating Category and Lighting & Switchgear segment demonstrated strong growth, reinforcing the strength of OEL's diversification strategy

New Delhi, 22nd January 2026: Orient Electric Limited [BSE: 541301, NSE: ORIENTELEC], part of USD 3 billion diversified CKA Birla Group, announced its financial results for the third quarter of FY26. The company reported a revenue of ₹ 906 Cr for the quarter. The EBITDA margin stood at 7.5% and Profit Before Tax (Before exceptional item of Rs.8.7 crores related to one time impact of new Labour Codes) increased by 19.0% YoY. The ECD segment grew 12.6% YoY, supported by strong double-digit momentum in Heating category, which helped balance seasonal softness in Fans.

Ravindra Singh Negi, MD & CEO, Orient Electric Limited, said, "Orient Electric delivered a resilient and well-balanced performance in Q3 FY26. Despite the seasonal softness in our cooling categories, we achieved 11.0% year-on-year revenue growth, underscoring the strength of our diversified portfolio and the continued success of our One Orient strategy. Our Heating category posted strong double-digit growth, complimented by sustained momentum in Lighting, Switchgear & Wires, accelerating our transition towards a multi-engine growth model. Through disciplined cost management and operating leverage, we were able to maintain a steady operating EBITDA margin even as commodity inflation persisted. Our focus continues to be on building a more premium, digital and consumer centric Orient with category leadership in BLDC, luminaries and heating while continuing to build scale in B2B Lighting, Switchgear and Wires."

Financial Snapshot

Particulars (Rs cr)	Q3 FY26	Q3 FY25	YoY (%)	Q2 FY26	QoQ (%)	9M FY26	9M FY25	YoY (%)
Revenue	906.5	816.8	11.0%	702.6	29.0%	2,378.1	2,231.8	6.6%
Gross Profit	270.4	259.1	4.3%	221.5	22.0%	742.5	723.1	2.7%
Gross Margin	29.8%	31.7%	-190 bps	31.5%	-170 bps	31.2%	32.4%	-118 bps
EBITDA	67.7	61.2	10.6%	37.9	78.4%	151.7	136.9	10.8%
EBITDA Margin	7.5%	7.5%	-2 bps	5.4%	207 bps	6.4%	6.1%	25 bps
PBT*	43.6	36.6	19.0%	16.3	167.4%	83.6	70.1	19.2%
PAT	26.0	27.2	-4.4%	12.1	115.4%	55.6	52.0	6.9%

**Before exceptional item of Rs.8.7 crores related to one time impact of new Labour Codes*

About Orient Electric Ltd.

Orient Electric Limited is part of USD 3 billion diversified CKA Birla Group, with strong manufacturing capabilities and presence in over 30 countries. It is a trusted brand for consumer electrical products in India, offering a diverse portfolio of fans, lighting, home appliances, switches and switchgears. In the domestic market, it has penetration up to the small towns with a well organised distribution network reaching 1,35,000 retail outlets and a strong service network covering more than 450 cities. Orient Electric has established itself in the market as a one-stop solution provider of lifestyle electrical solutions. For more information, visit www.orientelectric.com.

About the CKA Birla Group

The CKA Birla Group, is an Indian multinational conglomerate with a multibillion dollar revenue. With over 35,000 employees, the group operates more than 50 manufacturing facilities across India and the world, with a presence in diverse sectors including technology, automotive, home and building and healthcare. The CKA Birla Group continuously adapts to stay ahead in a changing world. By harnessing technology and investing in people and digital transformation, the Group consistently remains agile and delivers profitable growth. Viewing value creation through a global lens, our companies operate without borders. The CKA Birla Group companies include Birlasoft, GMMCO, National Engineering Industries (manufacturer of NBC Bearings), BirlaNu (formerly HIL), Orient Electric, CKA Birla Healthcare (CKA Birla Hospitals and Birla Fertility & IVF), Orient Paper, AVTEC and Neosym. Our companies share a common purpose of serving customers, partners and communities to create long term value through trust based relationships. The CKA Birla Group is also known for its deep rooted commitment to community with institutions like BIT Mesra, Modern High Schools, BM Birla Science Centre, and The CMRI Trust Hospitals, serving millions and nurturing generations of talent.

For further queries, please contact:

Investor Relations: Orient Electric

Sambhav Jain, investor@orientelectric.com

Burson

Snigdha Sidhra, 90132 43122, snigdha.sidhra@genesis-bcw.com

Sumit Khanna, 81305 94696, sumit.khanna@genesis-bcw.com