

To,
The General Manager,
Department of Corporate Services
BSE Limited

P.J. Towers, Dalal Street
Fort, Mumbai-400 001

Subject: Intimation with respect to Order Sheet of the Hearing of Hon'ble
Company Law Tribunal, Chennai

Dear Sir/Madam,

We would like to inform you that pursuant to the Scheme of Amalgamation and Arrangement between Aditya Hotels Limited, Sayaji Hotels Manager of India, Sayaji Hotels Limited, Hotels (Indore) Limited, Sayaji Hotels (Pune) Limited and their respective Shareholders and Creditors ("Scheme") for admission and fixing a date for hearing of the main. Company Law Tribunal of the Scheme as well as for a direction in relation to publication in press to and notices to be issued to the authorities concerned in relation to date of hearings of and calling for objections, if any, to the Scheme contemplated between the Parties, is filed on 15th June 2017.

The Copy of the said Order Sheet is made available for your reference.

Kindly take note of the above.
Thanking You.

Yours truly,

For Sayaji Hotels Limited

Ankur Bindal

Company Secretary and Compliance Officer



Encl. As Above

SAYAJI HOTELS LTD. CORPORATE OFFICE

Address: C/o Amber Convention Centre, Bypass Rd, Near Best Price,
Hare Krishna Vihar, Nipania, Indore (MP) - 452010. | Phone No.: + 0731-4750000 | Email: info@sayajihotels.com

Regd. Office: F/102, Shivaji Apartment, 2/Aragam Nagar, Zari Road, Chennai (Tamil Nadu) - 600017.

CIN = L51100TN1982PLC124332 | Phone No.: 044-29871174

www.sayajihotels.com

NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH – II
CHENNAI

ATTENDANCE CUM ORDER SHEET OF THE HEARING OF NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH, HELD ON 01-02-2023 (WEDNESDAY) AT 10.30 A.M. THROUGH VIDEO CONFERENCING:

PRESENT : DR. DEEPTI MUKESH, HON'BLE MEMBER (JUDICIAL)
SHRI. SAMEER KAKAR, HON'BLE MEMBER (TECHNICAL)

PETITION NUMBER : CP(CAA)/2(CHE)2023

APPLICATION NUMBER : CA(CAA)/52(CHE)2022

NAME OF THE PETITIONER : Ahilya Hotels Limited And Sayaji Hotels
(Pune) Limited

NAME OF THE RESPONDENT(S)

UNDER SECTION : Sec 230-232 of CA, 2013

ORDER

1. Counsel for the Petitioner is present through Video Conferencing Platform.

2. This is a Company Petition filed by the Petitioner Companies viz. AHILYA HOTELS LIMITED, SAYAJI HOTELS MANAGEMENT LIMITED, SAYAJI HOTELS LIMITED, SAYAJI HOTELS (INDORE) LIMITED and SAYAJI HOTELS (PUNE) LIMITED is coming up for admission and for fixing a date of hearing of the Company Petition as well as for a direction in relation to publication of notice to be effected and notices to be issued to the authorities concerned in relation to hearing of the Petition and calling for the objections, if any, to the Scheme of Amalgamation & Arrangement (hereinafter for brevity referred to as "SCHEME") contemplated between the Petitioner Companies.

3. From the records, it appears that the First Motion Application No. CA(CAA)/52(CHE)2022 was accepted by the Tribunal on 14.07.2022 and meetings were ordered as follows:

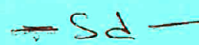
#	Particulars of the Meeting	Date, Time and Venue	Chairman / Scrutinizer appointed	Quorum
	Equity Shareholders	09.09.2022 at 5:30 PM at		
Transferor	its registered office or through Video Conferencing	Chairman:		of 7
namely,		Mr. Gautam		Com
ity				For
Shareholders of Demerged Company	09.09.2022 at 11:30 AM at its registered office or through Video Conferencing	Chopra, CA	50	2-
		Scrutinizer:		

- (ii) Notice of the hearing shall be advertised in the newspapers viz., the **"Business Standard" (All India Edition in English)** and **"Dina Mani" Tamil (Tamil Nadu Edition)** not less than 10 days before the aforesaid date fixed for hearing.
- (iii) In addition to the above public notice, the Petitioner Companies shall serve the notice of the Petition on the following Authorities namely, (a) ~~Central Government through the office of the Regional Director (Southern Region), Ministry of Corporate Affairs (MCA)~~ (b) Registrar of Companies, Chennai, MCA, (c) the Official Liquidator and (d) the jurisdictional Income Tax Office and Principal Chief Commissioner of Income Tax having jurisdiction over the respective companies indicating specifically their Permanent Account Number (PAN) in the communication, (e) Securities and Exchange Board of India (SEBI) and other sectoral regulators, if any, who may govern the working of the respective companies involved in the Scheme at least 30 days before the date **fixed for hearing of the above Petition.**
- (iv) Further, notice shall also be served to ~~Chairman (a) or any of their~~ representative, if any, as contemplated under Sub-Section (4) of Section 230 of the Act who may have made representation and who have desired to be heard in relation to their representation along with a copy of the Petition and the Annexures filed therewith at least 15 days before the date fixed for hearing.

- (v) ~~The Petitioner Companies shall file an Affidavit of Service (7 days~~
before the date of hearing of the Petition) in relation to paper
publication effected as well as service of notices on the Authorities
specified above.
- (vi) ~~Objections, if any, to the Scheme contemplated by the authorities to~~
whom notices have been given on or before the date of hearing fixed
herein may be filed before this Tribunal and served on the Petitioner
Companies, failing which it will be considered that there is no
objection to the approval of the Scheme on the part of the authorities
by this Tribunal and subject to other condition being satisfied as may
be applicable under the Companies Act, 2013 and relevant rules
framed thereunder. Upon receipt of the objections (if any), the
Petitioner Companies shall file its response / undertaking against the
~~said objections.~~
- (vii) The Petitioner Companies shall individually comply with proviso to
sub section (3) of Section 232 or proviso to sub section (7) of
Section 230, as may be applicable under the circumstances on or
before the date fixed for hearing, ~~by filing the Certificate of~~
Company's auditor.
- (viii) The next date of hearing of the Petition shall be on **12.04.2023** for
the consideration of the approval of the Scheme as contemplated
among the Petitioner Companies.


SAMEER KAKAR
MEMBER (TECHNICAL)

V.Shreekumar


DR. DĒEPTI MUKESH
MEMBER (JUDICIAL)