



Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, NCDEX & ICEX

Depository Participant with 'CDSL'
SEBI Registered Research Analyst & Portfolio Manager

Amount Payable per Rights Equity shares	Face Value	Premium	Total
On Application [100% of amount payable per Rights Equity Shares]	Rs. 10/-	Rs. 690/-	Rs. 700/-

- **Issue Price per Detachable Warrant Price:** Rs. 700/- per Detachable Warrant, required to be paid in the manner as follows:

Amount payable per Detachable Warrant	
On Application [being 25% of Issue Price per Detachable Warrant Price]	Rs. 175/-
On Warrant Exercise [balance 75% of Issue Price per Detachable Warrant Price payable within 18 months from the date of allotment of Detachable Warrants]	Rs. 525/-

- ii. **Rights Entitlement Ratio:** 1 (one) Rights Equity Share along with 17 (seventeen) Detachable Warrants per Rights Equity Share, for every 50 (fifty) fully paid-up Equity Shares held by Eligible Equity Shareholders as on the Record Date.
- iii. **Total no. of Rights Securities to be issued:** Upto 6,38,131 Rights Equity Shares of face value of Rs. 10/- each along with up to 1,08,48,227 Detachable Warrants at an Issue Price of Rs. 700/- per Equity Share and per Detachable Warrants, for an aggregate amount of upto Rs. 80,404.51/- lakhs (“the Issue Size”).
- iv. **Treatment of fractional Entitlement:** The Rights Securities are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 (one) Rights Equity Share along with 17 (seventeen) Detachable Warrants per Rights Equity Share, for every 50 (fifty) fully paid-up Equity Shares held by Eligible Equity Shareholders as on the Record Date.

Accordingly, if the shareholding of any of the Eligible Equity Shareholders, as on the Record date, is less than 50 (fifty) Equity Shares or is not in the multiple of 50 (fifty) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional



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entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Securities over and above their Rights Entitlements, if any, subject to availability of Rights Securities post allocation towards Rights Entitlements applied for.

v. Schedule of the Ishedu



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