

Date: 22nd July 2025

To,
BSE Ltd.
Regd. Office: Floor - 25,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.
Scrip Code - 509051

Sub: Outcome of Board Meeting held today i.e. on 22nd July, 2025 for Proposed rights issue record date, and other matters.

Dear Sir(s),

We are pleased to inform you that Meeting of the Board of Directors of Indian Infotech and Software Limited held today i.e. on Tuesday 22nd July, 2025 at Registered Office: 110, 1ST Floor, Golden Chamber Pre CO-OP Soc Ltd. New Link Road Andheri West Mumbai 400053 inter alia considered and approved the following:

1. Further to our intimation on the outcome of the meeting of the Board of Directors of the company ("Board") dated 23rd June, 2025 where the issue of equity shares of the Company of Face value of ₹ 1.00 (Rupee One Only) each ("Equity Shares") was approved by way of a rights issue for an aggregate amount not exceeding ₹ 47,00,00,000/- (Rupees Forty Seven Crores Only) ("Rights Issue"), in accordance with the provisions of The SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, The SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, and The Companies Act, 2013 and the rules made there under, as amended from time to time.

Pursuant to the above, the Board of Directors at its meeting held today, took on records the In-Principle approval granted by BSE Limited towards the application made by company for this right issue, the Board further inter-alia considered and approved the below mentioned terms of the Rights Issue.

Details with respect to Regulation 30 read with Schedule III of The SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are enclosed as follows:

Sr. No.	Particulars	Details		
1.	Type of securities proposed to be issued	Fully paid-up Equity shares ("Rights Equity Shares")		
2.	Type of issuance	Rights Issue of fully paid-up equity shares		
3.	Total number of securities proposed to be issued	42,23,47,590 equity shares of face value of ₹ 1.00/- each @ an issue price of ₹ 1.10/- per share (including premium of ₹ 0.10/- per shares) for an amount aggregating of ₹ 46,45,82,349/-		
4.	Issue Price	₹ 1.10/- per equity shares		
5.	Record Date	Monday 28th July, 2025 for the purpose of determining the shareholders entitled for Rights Issue ("Eligible Equity Shareholders")		
6.	Right Issue Period	<table border="1"> <tr> <td>Rights Issue Opening Date</td> <td>6th August, 2025</td> </tr> </table>	Rights Issue Opening Date	6 th August, 2025
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		<table border="1"> <tr> <td>*Last Date for on Market Renunciation of Rights Entitlement</td> <td>8th August, 2025</td> </tr> <tr> <td>**Rights Issue Closing Date</td> <td>13th August, 2025</td> </tr> </table> <p>*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.</p> <p>** Our Board or a duly authorized Right Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date</p>	*Last Date for on Market Renunciation of Rights Entitlement	8 th August, 2025	**Rights Issue Closing Date	13 th August, 2025												
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**Rights Issue Closing Date	13 th August, 2025																	
7.	Rights Entitlement Ratio	1 (One) equity shares for every 3(Three) equity shares held by the eligible equity shareholders of the company as on the record date with the right to renounce.																
8.	Outstanding equity shares prior to the Rights Issue	1,26,70,42,770 equity shares of ₹ 1.00/- each																
9.	Outstanding equity shares post to the Rights issue (assuming full subscription)	1,68,93,90,360 equity shares of face value of ₹ 1.00/- each.																
10.	Terms of payment	<table border="1"> <thead> <tr> <th>Amount payable per rights equity share</th> <th>Face value</th> <th>Premium</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>On Application</td> <td>₹ 1.00/-</td> <td>₹ 0.10/-</td> <td>₹ 1.10/-</td> </tr> <tr> <td>One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time</td> <td>-</td> <td></td> <td>-</td> </tr> <tr> <td>Total</td> <td>₹ 1.00/-</td> <td>₹ 0.10/-</td> <td>₹ 1.10/-</td> </tr> </tbody> </table>	Amount payable per rights equity share	Face value	Premium	Total	On Application	₹ 1.00/-	₹ 0.10/-	₹ 1.10/-	One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	-		-	Total	₹ 1.00/-	₹ 0.10/-	₹ 1.10/-
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Total	₹ 1.00/-	₹ 0.10/-	₹ 1.10/-															
11.	Other terms of the issue	To be included in the letter of offer to be filed by the company																

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE"), and with Securities and Exchange Board of India ("SEBI") for record purpose only.

The Board of Directors at its meeting held today, have, inter-alia considered and approved the Letter of Offer, Abridged Letter of Offer, Application Form, Entitlement Letter and other allied matters in relation to the proposed Rights Issue of the company.

2. Approved the Record Date for Right Issue under Regulation 42 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 68 of The SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

In relation to the aforesaid Rights Issue and in accordance with Regulations 42 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Regulation 68 of The SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Board of Directors at its meeting held today has fixed **28th July, 2025** as the record date for the purpose of determining the equity shareholders who shall be entitled to receive the Rights Entitlement in the Rights Issue. Further, in terms

of SEBI Circular SEBI/HO/CFD/DIL2 /CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

3. Authorization to Director/Company Secretary/Member of Right Issue Committee

Board of Directors authorized to Managing Director and/or Company Secretary (CS) and/or Chief Financial Officer (CFO) of the company to file the necessary application and documentations to the Stock Exchange, depositories, Registrar to the Issue etc. and also get done all necessary documentations, deeds, agreements and formalities with respect to the Right Issue.

The Aforesaid Meeting Commenced at 6:30 P.M and Concluded at 7.30 P.M

Thanking You.
Yours Faithfully
For Indian Infotech & Software Limited

ANANT
CHOURASIA

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ANANT CHOURASIA
Date: 2025.07.22 19:29:42
+05'30'

Mr Anant Chourasia
Managing Director
DIN: 09305661

LOD/RIGHT/PB/FIP/541/2025-26

July 18, 2025

The Company Secretary
Indian Infotech & Software Ltd
Office No.110, 1st Floor, Golden Chamber Pre Co-op Soc Ltd,
New Link Road, Andheri (West), Mumbai, Maharashtra, 400053

Dear Sir/Madam,

Sub: **Proposed Rights Issue of Fully paid-up Equity shares by the Company.**

We refer to your application dated June 24, 2025 and are pleased to inform you that **Indian Infotech & Software Ltd** may use the name of this Exchange in its Letter of Offer, of its proposed Rights Issue of **Fully paid-up equity Shares**, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its Letter of Offer after the "DISCLAIMER CLAUSE" of SEBI and also in all the advertisements relating to the Company's Rights Issue where this Exchange's name is mentioned.

"BSE Limited ("the Exchange") has given vide its letter dated **July 18, 2025**, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever"

You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's rights issue where this Exchange's name is mentioned:

"It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

For the purpose of issuing right securities, a record date should be fixed by the Company for which at least three working days advance notice should be given to the Exchange. Further you are required to disclose and intimate to the exchange the rights issue price of the equity shares, at least 3 working days prior to the record date.



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by ANANT
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Date: 2025.07.19
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The Company has to comply with all the legal and statutory formalities / compliances before finalizing its offer documents. The Company will be responsible for the disclosures made in/ omitted from the offer documents. The Company will be solely responsible for any consequence arising due to non-disclosure, suppression and/ or mis-statement of information in the offer document, non-issuance of corrigendum, wherever applicable, and/or non-intimation of such information to the Exchange and its shareholders.

The Company should comply with all applicable statutory requirements, as applicable to the Rights issue of the Company.

The Exchange is also pleased to grant its in-principle approval for listing of equity shares proposed to be issued on rights basis, subject to the Company's completing post-issue requirements and complying with the necessary statutory, legal & listing formalities.

You are also requested to ensure the following: -

- Ten Printed copies of Letter of Offer and Composite Application Form should be sent to us at the same time it is dispatched to the shareholders. The Company should confirm that the posting of letter of offer & composite application form has been completed, whereupon dealings in Letters of Renunciation of the new securities will be permitted on the Exchange.
- The Company shall ensure that it has entered into agreements with all the depositories for dematerialization of securities. They shall also ensure that an option be given to the investors to receive allotment in dematerialized form through any of the depositories.
- The Company should get the Basis of Allotment of its Rights securities approved by the Designated Stock Exchange, even in the case of under-subscription.
- As per the Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, qualified Company Secretary should be the Compliance officer of the Company. You are requested to incorporate the same in the final offer document.
- To make payment of all applicable charges levied by the Exchange for usage of any system, software or similar such facilities provided by BSE which the company shall avail to issue & list securities for which the approval given vide this letter.

Yours faithfully,



Ashok Kumar Singh
Deputy Vice President



Prachi Babadi
Manager