FSL

FRONTLINE
SECURITIES LIMITED

GSTIN - Delhi - 07AAACF0930D1ZA
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To,
Compliance Department,
The Bombay Stock Exchange
Floor 25, P J Towers,
Dalal Street
Mumbai-400001,
India,

Date: 22.08.2020

Ref: Scrip Code – 533213

Dear Sir,

Sub: Exit Offer Public Announcement issued by Hope Consultants Limited ("Acquirer 1"), Mr. Rakesh Kumar Jain ("Acquirer 2") and Mrs. Prerna Jain ("Acquirer 3") (collectively referred to as "Acquirers") in accordance with the provisions of the Regulation 21 of the Delisting Regulations

The Acquirers had issued a Exit Offer Public Announcement dated August 20, 2020 in accordance with regulation 21 of the Delisting Regulations on August 21, 2020 announcing the delisting of the equity shares of the Company from BSE Ltd. (stock exchange) where it equity shares were listed and further made an Exit Offer to the remaining public shareholders of the Company to offer their equity shares to the Acquirers at the price of Rs. 36.08/- (Rupees Thirty Six and Paise Eight Only) per equity share for a period of one year from the date of delisting in accordance with the Delisting Regulations.

In compliance with the Delisting Regulations, we would further like to inform you that the aforesaid Exit Offer Public Announcement was published on August 21, 2020 in the following newspapers:

S.No.	Newspaper	Language	Edition
1.	Business Standard	English	All editions
2.	Business Standard	Hindi	All editions
3.	Mumbai Lakshadeep	Marathi	Mumbai edition

Please find enclosed the copy of the said exit offer public announcement for your reference and records.

Thanking You.

For **Frontline Securities Limited**

FRONTLINE SECURITIES LTD. New Delhi

Pooja Gupta
Company Secretary

Enclosed: As above

This exit offer public announcement (**"Exit Offer Public Announcement"**) is being issued by **Hope Consultants Limited ("Acquirer 1"), Rakesh Kumar Jain ("Acquirer 2") and Pre**