

# PANTH INFINITY LIMITED

CIN: L45201GJ1993PLC114416

**Registered Office:** 32 , Rajsukh complex , Behind Hyatt Regency Lane, Opp. Gujarat Vidyapith, Income tax, Ashram road, Navjivan, Ahmedabad, Gujarat, India, 380014.

**Corporate Office:** 107, Sudershan Office Complex, Nr. Mithakhali Under Bridge, Navrangpura, Ahmedabad - 380009, Gujarat, India.

**E-mail:** [panthinfinitylimited@gmail.com](mailto:panthinfinitylimited@gmail.com); (M) - +91 7383983840

Date: August 22, 2025

To,  
Department of Corporate Services  
**BSE Limited**  
P. J. Towers, Dalal street,  
Mumbai-400 001, Maharashtra.  
**BSE Code: 539143**

To,  
The Compliance Department  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range, Dalhousie,  
Kolkata-700001, West Bengal.

**CSE Code: 30010**

Dear Sir/Madam,

**Subject: Outcome of Board Meeting held on today i.e. Friday, August 22, 2025 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Reference: Panth Infinity Limited (Security ID: PANTH, Security Code: 539143)**

This is to inform that the Board of Directors of the Company, in their Meeting held today i.e. on Friday, August 22, 2025 at the registered Office of the Company which was commenced at 06:00 P.M. and concluded at 07:00 P.M. has;

1. Proposed approval of shareholders for increase in the Authorized Share Capital of the Company, from Rupees 37,00,00,000/- (Rupees Thirty Seven Crores only) divided into 37000000 (Three Crore Seventy Lacs only) Equity Shares of Rupees 10/- (Rupees Ten Only) each, to Rupees 60,00,00,000/- (Rupees Sixty Crores Only) divided into 6,00,00,000 (Six Crore Only) Equity Shares of Rupees 10/- (Rupees Ten Only) and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company;

Brief Details of Amendments to Memorandum of Association of the Company is enclosed as **Annexure I**.

2. Approved the conversion of unsecured loan into up to 32817500 Equity shares of Rupees 10/- each of the Company, on preferential basis, to Proposed Allottees, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations, Companies Act, 2013 and other applicable laws;

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 with respect to the Preferential Issue are enclosed as **Annexure II**.

The Board would also consider conducting an extraordinary general meeting/postal ballot process to seek approval of the shareholders in respect of the aforesaid proposal, if required.

The copy of the Extra Ordinary General Meeting/postal ballot process Notice will be submitted to the Stock Exchange as soon as the same be emailed to the eligible Shareholders.

Kindly take the same on your record and oblige us.

**For, Panth Infinity Limited**



**Nilesh Devendraprasad Dave**  
Director  
DIN: 10530978

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Annexure I

## DETAILS REQUIRED AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:

### Brief Details of Amendments to Memorandum of Association of the Company

Clause No.	Existing Provision	Proposed Amendment
V	The Authorised Share Capital of the Company is Rupees 37,00,00,000/- (Rupees Thirty Seven Crores only) divided into 3,70,00,000 (Three Crore Seventy Lacs only) Equity Shares of Rupees 10/- (Rupees Ten Only) each.	The Authorised Share Capital of the Company is Rupees 60,00,00,000/- (Rupees Sixty Crores Only) divided into 6,00,00,000 (Six Crore Only) Equity Shares of Rupees 10/- (Rupees Ten Only).

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## Annexure II

### DETAILS REGARDING PREFERENTIAL ALLOTMENT

Sr. No.	Particulars	Details			
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);	Equity Shares pursuant to loan conversion			
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 32817500 Equity shares, which shall be based on the price determination as per relevant date.			
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under;			
5	Names and Number of the investors:	4 Investors			
		Bhavishya Ecommerce Private Limited			
		Gromo Trading Private Limited			
		Samyak Enterprise Private Limited			
		Shital Trade Link Private Limited			
6	Post Allotment of Securities - Outcome of the Subscription:	As under			
Sr No	Category of Shareholder	Pre-Preferential Issue (As on 22/08/2025)		Post-Preferential Issue	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters' Group	0	0.00%	0	0.00%
2	Public	24912228	100.00%	57729728	100.00%
<b>Total</b>		<b>24912228</b>	<b>100.00%</b>	<b>57729728</b>	<b>100.00%</b>

*\*The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.*

7	Issue Price:	To be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:	Not Applicable
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil