

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730
8th Floor, Unit No. 801-B
Jain Sadguru Image's Capital Park
Plot No. 1, 28 & 29, 98/4/1 to 13
Image Gardens Rd, Madhapur
Hyderabad, Telangana 500081
Tel: +91-40-29320407
Email: investors@megasoft.com
website : www.megasoft.com

To,**Date:** August 22, 2025

BSE Limited Phiroze JeeJee Bhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: MEGASOFT
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Dear Sir(s),

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- News Letter

With reference to the above cited subject, we are pleased to file a News Letter containing the updates on the Company.

Enclosed the detailed Newsletter. Further, the News Letter is also available on the website of the Company i.e. at <http://megasoft.com/investor-services.html> and also on the websites of the stock exchanges i.e. www.bseindia.com and www.nseindia.com.

Kindly take the information on record.

For Megasoft Limited

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Thakur Vishal Singh
Company Secretary & Compliance Officer



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Dear Esteemed Shareholders,

It gives us immense pride to share the progress and achievements of Sigma Advanced Systems Pvt. Ltd (a company to be amalgamated with Megasoft Limited). Over three decades, Sigma has been a trusted partner in India's Defence and Aerospace sector. Our focus remains on advancing indigenous technologies, strengthening self-reliance, and delivering world-class solutions for our armed forces and strategic partners.

Company Highlights

- Established Legacy: 30+ years of excellence in Defence and Aerospace.
- Comprehensive Capabilities: From design and prototyping to full-scale manufacturing, testing, and integration.
- Trusted Partnerships: Collaborations with the Indian Armed Forces, DRDO labs, DPSUs (HAL, BEL, DRDL, ECIL), and global OEMs
- Strong Financials: Consistent execution of large-scale defence projects with precision and reliability

Key Defence & Aerospace Programs Delivered

Avionics for multiple Airborne Platforms

- Multi-Function Display Systems
- Flight Data and Cockpit Voice Recorders
- Communication Controllers

On-board Assemblies for various Missile Programs

- Electromechanical Rear Servo Assembly
- Servo Amplifiers & Control Systems
- End Game Package

Naval Programs

- Cloud LiDAR system.
- Electrical Actuation Control
- Power Distribution Systems for heavyweight torpedoes.

Air Space Security

Counter-UAS technologies: Multi-layered solution for effective detection, mitigation and interception.



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Strategic Partnerships

- Indrajaal Drone Defence India Pvt. Ltd.

Sigma has forged a strategic partnership with Indrajaal, a pioneer in autonomous multi-layered, wide-area anti-drone solutions. This strategic manufacturing partnership reinforces India's capabilities in countering drone threats and safeguarding critical infrastructure.

- Global OEM Collaborations

Through joint efforts with leading international OEMs, Sigma continues to indigenise various advanced systems, fully aligning with India's "Atmanirbhar Bharat" vision.

Future Outlook

Sigma remains committed to:

- Focus on expanding indigenous defence technologies.
- Strengthening counter-drone, Loitering Munitions and air space security systems.
- Enhancing global partnerships while maintaining focus on self-reliance.
- Continue to scale up inorganically through Mergers & Acquisitions.
- Delivering sustained growth and shareholder value.

Closing Note

We sincerely thank our shareholders for their trust and confidence. Together, we continue to build Sigma Advanced Systems into a cornerstone of India's defence and aerospace future.

Best Wishes

Megasoft Limited

Disclaimer: This newsletter is for general information purposes only. Every effort has been made to ensure the accuracy and completeness of the information contained herein. We make no representations or warranties regarding the assimilation of this information for any particular purpose.