

# ASCENTEDGE ADVISORS LLP

ACE-9733

Next 13 122, Ramabai, Ambedkar Nagar EEH Road, Mumbai, 400075

## **Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

### **Part-A- Details of the Acquisition**

|                                                                                                                                                                           |                                                   |                                                             |                                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                        | THE INDIAN LINK CHAIN<br>MANUFACTURERS LIMITED    |                                                             |                                                             |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                          | <b><u>Acquirer</u></b><br>ASCENTEDGE ADVISORS LLP |                                                             |                                                             |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                | No                                                |                                                             |                                                             |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                     | BSE Limited                                       |                                                             |                                                             |
| 5. Details of the acquisition/ disposal as follows                                                                                                                        | Number                                            | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| <b><u>Before the acquisition under consideration, holding of:</u></b>                                                                                                     |                                                   |                                                             |                                                             |
| a) Shares carrying voting rights                                                                                                                                          | --                                                | --                                                          | --                                                          |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                   | --                                                | --                                                          | --                                                          |
| c) Voting rights (VR) otherwise than by shares.                                                                                                                           | --                                                | --                                                          | --                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | --                                                | --                                                          | --                                                          |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                 | --                                                | --                                                          | --                                                          |
| <b><u>Details of acquisition/ Sale</u></b>                                                                                                                                |                                                   |                                                             |                                                             |
| a) Shares carrying voting rights acquired                                                                                                                                 | --                                                | --                                                          | --                                                          |
| b) VRs acquired /sold otherwise than by shares.                                                                                                                           | --                                                | --                                                          | --                                                          |

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|                                                                                                                                                                                             |                         |           |             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------|-------------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired           | 5,00,000                | --        | 6.27        |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                     | --                      | --        | --          |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                 | <b>5,00,000</b>         | <b>--</b> | <b>6.27</b> |
| <b><u>After the acquisition, holding of:</u></b>                                                                                                                                            |                         |           |             |
| a) Shares carrying voting rights                                                                                                                                                            | --                      | --        | --          |
| b) Shares encumbered with the acquirer                                                                                                                                                      | --                      | --        | --          |
| c) VRs otherwise than by shares                                                                                                                                                             | --                      | --        | --          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 5,00,000                | --        | 6.27        |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                   | <b>5,00,000</b>         | <b>--</b> | <b>6.27</b> |
| 6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                      | Preferential Allotment  |           |             |
| 7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                      | 17.09.2025              |           |             |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale.                                                                                                | 26,75,000 Equity Shares |           |             |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | 26,75,000 Equity Shares |           |             |
| 10. Total diluted share/voting capital of the TC after the said acquisition / sale.                                                                                                         | 79,75,000 Equity Shares |           |             |

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## Part-B\*\*\*

**Name of the Target Company: THE INDIAN LINK CHAIN MANUFACTURERS LIMITED**

For **ASCENTEDGE ADVISORS LLP**

HARSH  
SURESH JAIN

Digitally signed by  
HARSH SURESH JAIN  
Date: 2025.09.22  
14:16:33 +05'30'

Harsh Jain  
Designated Partner  
DIN: 10469303

Place: Mumbai

Date: 22.09.2025

### Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.