

EMBASSY OFFICE PARKS

November 22, 2019



To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 542602 (Units)
Scrip Code: 958770 (NCD)

Scrip Symbol: EMBASSY

Dear Sir/Madam,

Subject: Outcome of the Debenture Committee Meeting of the Manager of Embassy Office Parks REIT.

This has reference to our letters dated 23rd April, 2019 and May 3rd, 2019 with respect to the issuance of rupee denominated, listed, rated, secured, redeemable, non-convertible debentures by Embassy Office Parks REIT on a private placement basis for an aggregate amount of Rs.3,650,00,00,000/- (Rupees Three Thousand Six Hundred and Fifty Crores only) split into two tranches, i.e., Tranche I and Tranche II, wherein Tranche I was for an aggregate principal amount of Rs.3,000,00,00,000/- (Indian Rupees Three Thousand Crores only) and Tranche II shall be for an aggregate principal amount of Rs.650,00,00,000/- (Indian Rupees Six Hundred and Fifty Crores only).

In this connection, we wish to inform you that the Debenture Committee of the Board of Directors of Embassy Office Parks Management Services Private Limited, Manager of Embassy Office Parks REIT, at its meeting held on November 22, 2019 has approved the allotment of 6,500 rupee denominated, listed, rated, secured, redeemable, non-convertible debentures of Rs.10,00,000/- (Rupees Ten Lakhs only) each, aggregating to Rs.650,00,00,000/- (Rupees Six Hundred and Fifty Crores only) on a private placement basis under Tranche II as per the terms and conditions as mentioned in the information memorandum dated November 19, 2019 for the said issue.

The abovesaid non-convertible debentures are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE Limited.

Meeting concluded at 1.00 P.M.

Request you to kindly take the above on record.

Thanking you.

Yours faithfully,

For and on behalf of Embassy Office Parks REIT, acting through its Manager, Embassy Office Parks Management Services Private Limited

Ramesh Periasamy
Company Secretary and Compliance Officer

Embassy Office Parks Management Services Pvt. Ltd.

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