

Dated: November 22, 2025

To, The Department of Corporate Services, Bombay Stock Exchange Limited., P J Towers, Dalal Street, Mumbai- 400001 Scrip Code: 511605	To, Listing Department, National Stock Exchange of India Limited., Exchange Plaza 5th Floor, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 NSE Symbol- ARIHANTCAP
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Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Arihant capital Markets Limited ("the Company") held on 22nd November 2025.

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 50,00,000 Equity Shares pursuant to Conversion of Warrants.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), We are pleased to inform you that Meeting of the Preferential Allotment Committee of Arihant Capital Markets Limited ("the Company") held today Saturday i.e. 22nd November, 2025 at the registered office of the company at 601, Atlantis Tower, Plot No. 13-A, Scheme No. 78, Indore 452010 The Committee considered and approved, the following:

1. Conversion of 50,00,000 Warrants (Equity Convertible Warrants) into 50,00,000 equity shares of the company having face value Rs. 1/- each face value fully paid up, at an issue price of Rs.1 /- per share including premium of Rs. Rs. 67.50 /- per share, upon receipt of remaining amount i.e. 75% (Rs. 51.375/- per warrant) of an issue price along with conversion application by 2 warrant holders.
2. Allotted 50,00,000 equity shares pursuant to conversion of warrants in the ratio of 1 warrant converted into 1 equity shares, Pari-passu to the existing equity shares of the company as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held on 21st June, 2024, and pursuant to In-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd. vide their respective letters dated August 05, 2024 and August 02, 2024.

**ARIHANT CAPITAL MARKETS LIMITED
(CIN: L66120MP1992PLC007182)**

Regd. Off.: 601, Atlantis Tower, Plot No. 13-A, Scheme no.78, Vijay Nagar, Indore 452010 Tel.: +91-731-4217100
Corp. Off.: #1011 Solitaire Corporate Park, Bldg. No. 10, 1st Floor, Andheri Ghatkopar Link Road, Chakala, Andheri (E) Mumbai- 400093
Email: contactus@arihantcapital.com Website: www.arihantcapital.com

3.Details of allotment of equity shares are as follows :

Sr. No.	Name of Allottee	Category (Promoter/ Non- Promoter)	No. of Eq. Shares allotted pursuant to conversion of warrants	Amount Received @ 75% i.e. Rs. 51.375 /- each	Post Shareholding %
1.	Ashok Kumar Jain HUF	Promoter Group	25,00,000	128437500	2.28
2.	Arpit Jain HUF	Promoter Group	25,00,000	128437500	2.28
Total			50,00,000	256875000	

The Meeting was commenced at 02:30 P.M. and concluded at 03:30 P.M.

This is for your information and record.

Thanking you,

For ARIHANT CAPITAL MARKETS LIMITED

Mahesh Pancholi
(Company Secretary)
M. No. - F7143

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Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	50,00,000 Equity Shares upon receipt of balance 75% of the issue price i.e. Rs. 51.375 being 75% of Rs. 68.50, for an aggregate consideration of up to Rs. 25,68,75,000/-.
Additional Information		
1.	Name of the Investor	As mentioned above
2.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottee subsequent to Conversion dated 22.11.2025: As mentioned above Warrants outstanding for conversion as on 22.11.2025: As mentioned above

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