

Date: 22.11.2025

To

BSE Limited,

P. J. Towers, Dalal Street,

Mumbai – 400 001.

REF: Scrip Code: 507984; Trading Symbol: SERIND

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”), we hereby inform you that SER Industries Limited (“the Company”) has executed separate Term Sheet with **SNA Milk and Milk Products Limited**, and **DFSU Farmer Connect Private Limited** to acquire the majority stake in the said companies

The Term Sheets record the preliminary understanding between the parties. The proposed transactions are subject to, inter alia, completion of satisfactory due diligence, negotiation and execution of definitive agreements, receipt of requisite statutory and regulatory approvals, and fulfilment of customary conditions precedent.

Further, the details as per SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 shall be intimated post execution of share acquisition agreement after due diligence.

You are requested to kindly take the above information on record.

Yours Faithfully,

For SER Industries Limited

Sunil Kumar Shahi

Director

DIN: 01887403