

Saturday, November 22, 2025

To,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai - 400001,  
Maharashtra, India.

**Reference : Open Offer made by Mr. Padmanaban Krishnamoorthy and Ms. V Varalakshmi for acquisition of up to 26,40,039 Offer Shares representing 20.31% of the Voting Share Capital from the Public Shareholders of the Genesis IBRC India Limited.**

Dear Sir/ Madam,

We would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments ('SEBI (SAST) Regulations'), Swaraj Shares and Securities Private Limited, has been appointed as the Manager to the Offer ('Manager'), by Mr. Padmanaban Krishnamoorthy (Acquirer 1) and Ms. V Varalakshmi (Acquirer 2) (collectively referred to as 'Acquirers'). The Acquirers have announced an Open Offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations, for the acquisition of up to 26,40,039 Offer Shares representing 20.31% of the Voting Share Capital of Genesis IBRC India Limited ('Target Company') from its Public Shareholders. The Offer Price of ₹7.00/- has been Offer has been determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations per Offer Share, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹1,84,80,273.00/- that will be offered to the Public Shareholders who validly tender their Offer Shares.

This Offer is triggered in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, pursuant to the following transactions [Hereinafter collectively referred to as "Underlying Transaction"]:

Particulars	Underlying Transactions	
<b>Mode of Transaction (Agreement/ Allotment/ Market purchase)</b>	The Acquirers and the Selling Promoter Shareholder have entered and executed a Share Purchase Agreement as on the date of the Public Announcement, in pursuance of which the Acquirers have agreed to acquire 14,73,000 Sale Shares representing 11.33% of the Voting Share Capital of the Target Company at a negotiated price of ₹7.00/- per Sale Share, aggregating to a maximum consideration of ₹1,03,11,000.00/-, payable subject to the terms and conditions specified in the said Share Purchase Agreement with the Selling Promoter Shareholder.	As on the date of the Public Announcement, the Acquirers have acquired 72,69,500 Shares representing 55.92% of the Voting Share Capital of the Target Company at a price of ₹7.00/- per Share, aggregating to a maximum consideration of ₹5,08,86,500.00/- through off market transaction.

In this regard, and in compliance with the provisions and requirements under the SEBI (SAST) Regulations, the Addendum cum Corrigendum to Letter of Offer ('Corrigendum') for the aforesaid Offer has been published today, i.e. Saturday, November 22, 2025 Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), and Mumbai Lakshadeep (Marathi daily) (Mumbai Edition) and Saksham Daily (Telugu Daily) (Andhra Pradesh Edition) ('Newspapers') and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal.

We hope your good self will find the above in order and we request you to kindly upload Corrigendum to the on your website at the earliest.

Thank you for your attention to this matter.

Yours faithfully

**For Swaraj Shares and Securities Private Limited**

**Prajna Naik**  
**(Compliance Officer)**

Encl.: As above

**Swaraj Shares and Securities Private Limited**

022 6964 9999 / 74001 54988    mbd@swarajshares.com    www.swarajshares.com

Registered Office - Room No.507,5th Floor, 21 Hemant Basu Sarani, Kolkata- 700 001,West Bengal, India.

Branch Office - 505/506, 5th Floor, 93 Palladian Building, Next To Andheri Rambaugh Chsl, Mahakali Caves Road, Near Gurunanak School, Andheri East, Mumbai - 400 093. Maharashtra, India.



## ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER PUBLIC ANNOUNCEMENT IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

## GENESIS IBRC INDIA LIMITED

A public limited company incorporated under the provisions of the Companies Act, 1956

Corporate Identification Number: L47733AP1992PLC107068;

Registered Office: Flat no 401, VVN Residency, 40 A, Ashok Nagar, West Godavari, Eluru - 534002, Andhra Pradesh, India;

Contact Number: +91-8829-256599/+ 91 96111-22386; Email Address: csgenesisiil@gmail.com; Website: www.genesisiiil.com;

THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER IS ISSUED BY SWARAJ SHARES AND SECURITIES PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. PADMANABAN KRISHNAMOORTHY (ACQUIRER 1), AND MS. V VARALAKSHMI (ACQUIRER 2), HEREINAFTER COLLECTIVELY REFERRED TO AS THE ACQUIRERS, FOR ACQUISITION OF UP TO 26,40,039 OFFER SHARES, REPRESENTING 20.31%\* OF THE VOTING SHARE CAPITAL OF GENESIS IBRC INDIA LIMITED, AT AN OFFER PRICE OF ₹7.00/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF SEBI (SAST) REGULATIONS ('ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER').

NOTE: \*IN ACCORDANCE WITH REGULATION 7 (1) OF THE SEBI (SAST) REGULATIONS, AN OPEN OFFER IS MANDATED FOR AT LEAST 26.00% OF THE TOTAL SHARES OF THE TARGET COMPANY. HOWEVER, AS ON THE DATE OF THIS PUBLIC ANNOUNCEMENT, THE SHAREHOLDING OF THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY (EXCLUDING SELLING PUBLIC SHAREHOLDERS), IS 20.31% OF THE VOTING SHARE CAPITAL OF THE TARGET COMPANY, THEREFORE THE OFFER SHARES REPRESENT 20.31% OF THE VOTING SHARE CAPITAL OF THE TARGET COMPANY.

This Addendum cum Corrigendum to the Letter of Offer Public Announcement is to be read in conjunction with: a) Public Announcement dated Thursday, March 06, 2025 ('Public Announcement'), (b) Detailed Public Statement dated Tuesday, March 11, 2025, in connection with this Offer, published on behalf of the Acquirers on Wednesday, March 12, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Laksheedep (Marathi Daily) (Mumbai Edition), and Saksham Daily (Telugu Daily) (Andhra Pradesh Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Thursday, March 20, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer dated Monday, November 17, 2025, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Addendum cum Corrigendum to the Letter of Offer dated Friday, November, 21, 2025 ('Addendum cum Corrigendum to the Letter of Offer') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Addendum cum Corrigendum to the Letter of Offer and this Addendum cum Corrigendum to the Letter of Offer Public Announcement of the Target Company are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER PUBLIC ANNOUNCEMENT IS BEING ISSUED TO INCORPORATE THE DIRECTIONS RECEIVED FROM SECURITIES AND EXCHANGE BOARD OF INDIA, TO AMEND THE SECTION TITLED 'PROCEDURE FOR ACCEPTANCE AND SETTLEMENT OF THE OFFER OF THE LETTER OF OFFER, SPECIFICALLY RESARDING THE REQUIREMENT THAT THE ACQUISITION OF THE OFFER SHARES SHALL BE UNDERTAKEN IN ACCORDANCE WITH THE 'TENDER OFFER METHOD' PRESCRIBED BY SEBI, IN ACCORDANCE WITH THE SEBI MASTER CIRCULAR FOR THE SEBI (SAST) REGULATIONS BEARING REFERENCE NUMBER SEBI/HO/CFD/POD-1/P/CIR/2023/31 DATED FEBRUARY 16, 2023. THIS ADDENDUM SHALL BE READ IN CONJUNCTION WITH, AND SHALL FORM AN INTEGRAL PART OF, THE LETTER OF OFFER. SEBI'S DIRECTIONS STATED DISCLOSURE AND INCLUSION OF THE FOLLOWING INFORMATION AS SET OUT BELOW:

A. SEBI VIDE ITS EMAIL DATED SEPTEMBER 26, 2025 DIRECTED THE MANAGER TO THE OFFER AS FOLLOWS: ".....W.R.T. ACQUISITION OF SHARES FROM THE TENDERING PUBLIC SHAREHOLDERS, SINCE ACQUIRER HAS NOT ACQUIRED CONTROL IN THE TARGET COMPANY, IN VIEW OF SCHEDULE 1 OF THE FOREIGN EXCHANGE MANAGEMENT (NON-DEBT INSTRUMENTS) (AMENDMENT) RULES, 2019, MB IS ADVISED TO ENSURE THAT THE ACQUIRER WILL ACQUIRE THE OFFER SHARES IN ACCORDANCE WITH THE 'TENDER OFFER METHOD' PRESCRIBED BY SEBI, IN ACCORDANCE WITH THE SEBI MASTER CIRCULAR FOR THE SEBI (SAST) REGULATIONS BEARING REFERENCE NUMBER SEBI/HO/CFD/POD-1/P/CIR/2023/31 DATED FEBRUARY 16, 2023. YOU ARE ADVISED TO CONFIRM THE ABOVE, AND APPROPRIATELY DISCLOSE IT IN THE DLOF."

B. SEBI, VIDE ITS LETTER DATED NOVEMBER 10, 2025, DIRECTED THE MANAGER TO THE OFFER TO ENSURE THAT THE ACQUIRER WILL ACQUIRE THE OFFER SHARES IN ACCORDANCE WITH THE 'TENDER OFFER METHOD' PRESCRIBED BY SEBI AS PER THE ABOVE-REFERENCED MASTER CIRCULAR.

C. HOWEVER, THE CLAUSE 9 ON PAGE 43 OF THE LETTER OF OFFER INTER ALIA MENTIONS THAT THE OPEN OFFER WILL BE IMPLEMENTED THROUGH THE STOCK EXCHANGE MECHANISM MADE AVAILABLE BY BSE LIMITED IN THE FORM OF A SEPARATE WINDOW.

D. IN VIEW OF THE ABOVE, IT MAY BE NOTED THAT SINCE ACQUIRER HAS NOT ACQUIRED CONTROL IN THE TARGET COMPANY IN VIEW OF SCHEDULE 1 OF THE FOREIGN EXCHANGE MANAGEMENT (NON-DEBT INSTRUMENTS) (AMENDMENT) RULES, 2019, THE ACQUIRER WILL ACQUIRE THE OFFER SHARES IN ACCORDANCE WITH THE 'TENDER OFFER METHOD' PRESCRIBED BY SEBI, IN ACCORDANCE WITH THE SEBI MASTER CIRCULAR FOR THE SEBI (SAST) REGULATIONS BEARING REFERENCE NUMBER SEBI/HO/CFD/POD-1/P/CIR/2023/31 DATED FEBRUARY 16, 2023.

THE LETTER OF OFFER SHALL BE READ TOGETHER WITH THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER, AND THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER PUBLIC ANNOUNCEMENT. ALL THE CHANGES INTRODUCED THROUGH THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER PUBLIC ANNOUNCEMENT SHALL BE DEEMED TO FORM AN INTEGRAL PART OF THE LETTER OF OFFER. FOR CAPITALIZED TERMS USED HEREINAFTER, PLEASE REFER TO THE DEFINITIONS SET OUT AT PAGE 8 OF THE LETTER OF OFFER.

The following revisions have been made in the Draft Letter of Offer:

Paragraph	Sub-Paragraph	Revisions
Risk Factors on page 3 of the Letter of Offer		<b>B. Risks relating to this Offer</b>
		The following sub-paragraphs of the Letter of Offer are hereby replaced in their entirety and shall be read as follows:
Paragraph 1 titled as Definitions and Abbreviations		3. Accordingly, there is no assurance that all the Equity Shares tendered by the Public Shareholders in this Offer will be accepted.
		10. Public Shareholders should note that Equity Shares, once tendered through the Form of Acceptance-cum-Acknowledgement in the Open Offer, cannot be withdrawn by the Public Shareholders, even if the acceptance of their Equity Shares in this Open Offer and payment of consideration are delayed. The tendered Equity Shares and documents will be held in trust by the Registrar to the Offer until such time as the process of acceptance of tenders and the payment of consideration is complete. The Public Shareholders will not be able to trade in such Equity Shares which have been tendered in the Open Offer during such period, even if the acceptance of the Equity Shares in this Offer and/or payment of consideration are delayed. During such period, there may be fluctuations in the market price of the Equity Shares. Neither the Acquirers nor the Manager to the Offer make any assurance with respect to the market price of the Equity Shares, and each of them disclaim any responsibility with respect to any decision taken by the Public Shareholders with respect to whether or not to participate in the Open Offer. The Public Shareholders will be solely responsible for their decisions regarding their participation in this Open Offer.
Paragraph 3.2 titled as Details of the proposed Offer		The following sub-paragraph is hereby inserted and shall be read together with, and form an integral part of, the other sub-paragraphs mentioned in the Letter of Offer:
		16. The Acquirers are not persons resident in India under applicable Indian foreign exchange control regulations. In accordance with the comments specified under the SEBI Observation letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/000028475/1' dated Monday, November 10, 2025, the Acquirers will acquire the Offer Shares through the 'off-market' route in accordance with the 'tender offer method' prescribed by SEBI, in accordance with paragraph 2 of Chapter 4 of the SEBI Master Circular.

The following definitions are hereby inserted and shall be read together with the definitions appearing on page 8 of the Letter of Offer:	
Abbreviations	Particulars
DIS	Delivery Instruction Slips.
NDI Rules	Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended from time to time, issued under the FEMA.
SEBI Master Circular	SEBI master circular SEBI/HO/CFD/POD-1/P/CIR/2023/31 dated 16 February 2023.

Paragraph 8 titled as Terms and Conditions of the Offer	<b>3.2 Details of the proposed Offer</b>
	The following sub-paragraph is hereby inserted and shall be read together with, and form an integral part of, the other sub-paragraphs mentioned in the Letter of Offer:
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	3.2.21. The Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in the Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the Letter of Offer, and the tendering Public Shareholders shall have obtained all necessary consents required by them to tender the Offer Shares.
	3.2.22. All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Offer Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Offer Shares.

Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	<b>The following sub-paragraph is hereby inserted and shall be read together with, and form an integral part of, the other sub-paragraphs mentioned above:</b>
	8.17. The Acquirers are not persons resident in India under applicable Indian foreign exchange control regulations. In accordance with the comments specified under the SEBI Observation letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/000028475/1' dated Monday, November 10, 2025, the Acquirers will acquire the Offer Shares through the 'off-market' route in accordance with the 'tender offer method' prescribed by SEBI, in accordance with paragraph 2 of Chapter 4 of the SEBI Master Circular. Accordingly, securities transaction tax will not be applicable to the Equity Shares accepted in this Offer and the Public Shareholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Offer Shares will be acquired, subject to such Offer Shares being validly tendered in the Open Offer, together with all the rights attached thereto, including all the rights to dividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the Letter of Offer, and the tendering Public Shareholders shall have obtained all necessary consents required by them to tender the Offer Shares.

Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	<b>The information specified under the Paragraph titled as 'Procedure For Acceptance And Settlement Of The Offer' of the Letter of Offer are hereby replaced in their entirety and shall be read as follows:</b>
	9.1. All Public Shareholders, registered or unregistered, holding Equity Shares in dematerialised form or physical form, are eligible to participate in this Offer at any time during the Tendering Period i.e., the period from Offer Opening Date to Offer Closing Date.
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.2. This Addendum cum Corrigendum to the Letter of Offer specifying the detailed terms and conditions of the Open Offer will be mailed to all the Public Shareholders whose names appear in the register of members of the Target Company as at the close of business hours on the Identified Date. Accidental omission to dispatch the Letter of Offer and this Addendum cum Corrigendum to the Letter of Offer to any Public Shareholder to whom the Offer is made or non-receipt or delayed receipt of the Letter of Offer and this Addendum cum Corrigendum to the Letter of Offer by such Public Shareholder, shall not invalidate the Open Offer.
	9.3. The Open Offer is made to the Public Shareholders as defined in the Letter of Offer. While the Letter of Offer along with Form of Acceptance-cum-Acknowledgement has been sent (through electronic mode or physical mode) to all the Public Shareholders of the Target Company, and this Addendum cum Corrigendum to the Letter of Offer will be sent (through electronic mode or physical mode) to all the Public Shareholders of the Target Company, whose names appear on the register of members of the Target Company and the records of the respective Depositories at the close of business hours on the Identified Date, all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time during the Tendering Period.
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.4. Public Shareholder may participate in the Offer by tendering the Equity Shares in the Offer as per the procedure mentioned in the Addendum cum Corrigendum to the Letter of Offer and the enclosed Form of Acceptance-cum-Acknowledgement.
	9.5. The Acquirers are not persons resident in India under applicable Indian foreign exchange control regulations. In accordance with the comments specified under the SEBI Observation letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/000028475/1' dated Monday, November 10, 2025, the Acquirers will acquire the Offer Shares through the 'off-market' route in accordance with the 'tender offer method' prescribed by SEBI, in accordance with paragraph 2 of Chapter 4 of the SEBI's Master Circular SEBI/HO/CFD/POD-1/P/CIR/2023/31 dated 16 February 2023. Accordingly, securities transaction tax will not be applicable to the Equity Shares accepted in this Offer and the Public Shareholders whose Equity Shares have been validly tendered and accepted may be subject to applicable capital gains tax.
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.6. There are no statutory or other approvals required for implementing the Offer. If any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. For further details, kindly refer to Paragraph 8.15. titled as 'Statutory Approvals and conditions of the Offer' on page 41 of the Letter of Offer. The Acquirers intend to complete all formalities, including the payment of consideration, during a period of 10 Working Days from the closure of the Tendering Period as provided under Regulation 21(1) of the SEBI (SAST) Regulations, provided that where the Acquirers are unable to make the payment to the Public Shareholders who have accepted the Offer before the said period of 10 Working Days due to non-receipt of such approvals, SEBI may, if satisfied that non-receipt of such approvals was not due to any willful default or neglect of the Acquirers or failure of the Acquirers to diligently pursue the applications for such approvals (where applicable), grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the Public Shareholders for delay beyond such 10 Working Days period, as may be specified by SEBI from time to time.
	9.7. For the purpose of the Offer, a special escrow depository account in the name and style of "GENESIS-OPEN OFFER ESCROW DEMAT ACCOUNT" ("Open Offer Escrow Demat Account") has been opened with Nikunj Stock Brokers Limited as the depository participant in National Securities Depository Limited. The depository participant identification number is IN302994 and the client identification number is 10124787.
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.8. The eligible Public Shareholders of the Target Company, who wish to avail of and accept the Offer, can deliver duly filled and signed Form of Acceptance-cum-Acknowledgement along with all the relevant documents (envelope should be super-scripted 'Genesis IBRC India Limited - Open Offer') at the address mentioned below in accordance with the procedure as set out in the Letter of Offer or on or before the closure of Tendering Period.

City	Contact person	Address	Contact Number	E-mail Address	Mode of delivery
Bangalore	Mr. J. Gopinath	30 Ramana Residency, 4th Cross Sampige, Malleswaram, Bengaluru - 560003	080 - 23460815/16/17/18	irg@integratedindia.in	Hand delivery/ courier/ registered post

Note: Business Hours: Monday to Friday between 10.00 am to 5.00 pm, except Saturdays, Sundays and public holidays.

Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.9. In case of non-receipt of the Letter of Offer and/or this Addendum cum Corrigendum to the Letter of Offer, an unregistered shareholder may download the same from the SEBI website or obtain a copy of the same from the Manager to the Offer or Registrar to the Offer, Share Certificate(s), Transfer Deed(s), Form of Acceptance-cum-Acknowledgement should not be sent to the Acquirers, the Target Company or the Manager to the Offer.
	9.10. Applicants who cannot hand deliver their documents at the collection centre referred to above, may send the same by speed post with acknowledgement due or by courier, at their own risk and cost, to the Registrar to the Offer at its address.
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.11. Public Shareholders who have acquired the Equity Shares but whose names do not appear in the records of the Depositories on the Identified Date or those who have not received the Letter of Offer and/or this Addendum cum Corrigendum to the Letter of Offer, may participate in this Open Offer by submitting an application on a plain paper giving details set out below and in the Letter of Offer and/or this Addendum cum Corrigendum to the Letter of Offer. In the alternate, such holders of the Equity Shares may apply in the Form of Acceptance-cum-Acknowledgement in relation to this Open Offer that is annexed this Addendum cum Corrigendum to the Letter of Offer, which may also be obtained from the SEBI website (www.sebi.gov.in) or from the Registrar to the Open Offer. No indemnity is required from unregistered shareholders. The application is to be sent to the Registrar to the Open Offer at any of the collection centres that shall be mentioned in the Letter of Offer, so as to reach the Registrar to the Open Offer during business hours on or before 5.00 p.m. on the date of closure of the tendering period in this Open Offer, together with:
	9.11.1. The Depository Participant ("DP") name, DP ID, account number together with a photocopy or counterfoil of the delivery instruction slip in "off-market" mode duly acknowledged by the DP for transferring the Equity Shares to the Open Offer Escrow Demat Account, as per the details given below:

Name of the Depository Participant	Nikunj Stock Brokers Limited
DP-ID	IN302994
Client-ID	10124787
PAN	AABCN6492M
Account Name	GENESIS-OPEN OFFER ESCROW DEMAT ACCOUNT
Depository	National Securities Depository Limited
Mode of Instruction	Off Market

Note: Public Shareholders having their beneficiary account with Central Depository Services Limited must use the inter-depository delivery instruction slip for the purpose of crediting their equity shares in favour of the Open Offer Escrow Demat Account.

Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.11.2. Public Shareholders have to ensure that their Equity Shares are credited in the above mentioned Open Offer Escrow Demat Account before the closure of the Tendering Period of the Open Offer. Dematerialized Equity Shares not credited to the above Open Offer Escrow Demat Account on or before the closure of Tendering Period is liable to be rejected.
	9.11.3. In case of non-receipt of the required documents, but receipt of the equity shares in the Open Offer Escrow Demat Account, the Open Offer may be deemed to have been accepted by the eligible Public Shareholder.
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.11.4. Pursuant to SEBI circular dated 27 August 2020 bearing reference number SEBI/HO/MIRSD/DOP/CIR/P/2020/158, with effect from 1 November 2020, SEBI has made it mandatory for all shareholders holding shares in dematerialized form to authenticate their off-market transaction requests through the one-time password ("OTP") authentication method, pursuant to the submission of their delivery instruction slip with the DP. All Public Shareholders shall generate and submit the OTP (based on the link provided by the Depository to the Public Shareholder by way of a mail/SMS) to authenticate the off-market transaction(s). Public Shareholders are requested to authenticate their transaction as soon as they receive the intimation from the Depository to avoid failure of delivery instruction. Kindly note that no transaction will be processed by the Depositories unless the same is authenticated by the Public Shareholder through the above-mentioned OTP method.
	9.12. Form of Acceptance-cum-Acknowledgement of dematerialized Equity Shares not credited to the above Open Offer Escrow Demat Account on or before the closure of Tendering Period is liable to be rejected. Beneficial owners are therefore requested to tender the delivery instructions at least 2 Working Days prior to the date of closing of the Tendering Period. For each delivery instruction, the beneficial owner should submit a separate Form of Acceptance-cum-Acknowledgement as enclosed in the Addendum cum Corrigendum to the Letter of Offer.
Paragraph 9 titled as Procedure for Acceptance and Settlement of the Offer	9.13. Documents to be delivered by all eligible Public Shareholders holding Equity Shares in the dematerialised form:
	9.13.1. Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein by all the beneficial holders of the Equity Shares, as per the records of the Depository Participant.

9.13.2. Photocopy of the Delivery Instruction in "off-market" mode or counterfoil of the delivery instruction slip in "off-market" mode, duly acknowledged by the DP, in favour of the Open Offer Escrow Demat Account.

9.13.3. Please note the following:

9.13.3.1. For each delivery instruction, the beneficial owner should submit a separate Form of Acceptance-cum-Acknowledgement.

9.13.3.2. The Registrar to the Offer is not bound to accept those acceptances, for which corresponding Equity Shares have not been credited to the above Open Offer Escrow Demat Account or for Equity Shares that are credited in the above Open Offer Escrow Demat Account but the corresponding Form of Acceptance-cum-Acknowledgement has not been received as on the date of closure of the Offer.

9.14. Non-resident eligible Public Shareholders should, in addition to the above, enclose copy(ies) of any permission(s) received from the RBI or any other regulatory authority to acquire Equity Shares held by them in the Target Company. Erstwhile OCBs are requested to seek a specific approval of the RBI for tendering their Equity Shares in the Open Offer and a copy of such approval must be provided along with other requisite documents in the event that any eligible Public Shareholder who is an erstwhile OCB tenders its Equity Shares in the Open Offer. In case the above approvals from the RBI are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered.

9.15. Eligible Public Shareholders who have sent the Equity Shares held by them for dematerialization need to ensure that the process of dematerialization is completed in time for the credit in the Open Offer Escrow Demat Account, to be received on or before the closure of the Tendering Period or else their application will be rejected.

9.16. Eligible Public Shareholders holding Equity Shares in dematerialized form are requested to issue the necessary standing instruction for the receipt of the credit, if any, in their DP account. Public Shareholders should ensure that their depository account is maintained until all formalities pertaining to the Open Offer are completed.

9.17. The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form is as detailed below:

9.17.1. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from 1 April 2019. However, in accordance with the SEBI Master Circular, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Accordingly, the procedure for tendering to be followed by the Public Shareholders holding Equity Shares in the physical form is as detailed below.

9.17.2. Eligible Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer will be required to submit to the registered office of the Registrar to the Open Offer, Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein along with the complete set of documents for verification procedures to be carried out including: (i) original share certificate(s); (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Target Company; (iii) self-attested copy of the shareholder's PAN Card; and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable.

9.17.3. In addition, if the address of the eligible Public Shareholder has undergone a change from the address registered in the register of members of the Target Company, the relevant eligible Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents:

9.17.3.1. valid Aadhar Card;

9.17.3.2. voter identity card; or

9.17.3.3. passport.

9.17.4. Eligible Public Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. In case the address of the physical Equity Shares for the Open Offer shall be subject to verification as per the SEBI (SAST) Regulations and any further directions issued in this regard.

9.17.5. Applicants may deliver their documents by speed post with due acknowledgement or by courier only, at their own risk and cost, to the Registrar to the Open Offer to the address specified in this paragraph, on or before the last date of the Tendering Period.

9.18. Equity Shares that are subject to any charge, lien or any other form of encumbrance are liable to be rejected in the Open Offer.

9.19. Applications in respect of Equity Shares that are the subject matter of litigation wherein the Public Shareholders of the Target Company may be prohibited from transferring such Equity Shares during the pendency of the said litigation are liable to be rejected if the directions/orders regarding such Equity Shares are not received together with the Equity Shares tendered under the Open Offer.

9.20. The eligible Public Shareholders should also provide all relevant documents which are necessary to ensure transferability of the Equity Shares in respect of which the application is being sent. Such documents may include, but are not limited to:

9.20.1. Duly attested death certificate and succession certificate/probate/letter of administration (in case of single eligible Public Shareholder) if the original eligible Public Shareholder has expired;

9.20.2. Duly attested power of attorney if any person apart from the eligible Public Shareholder has signed the acceptance form and/or transfer deed(s);

9.20.3. No objection certificate from any lender, if the Equity Shares in respect of which the acceptance is sent, were under any charge, lien or encumbrance;

9.20.4. In case of companies, the necessary corporate authorisation (including certified copy of board and/or general meeting resolution(s)); and

9.20.5. Any other relevant documents.

9.21. The application should be signed by all the shareholders as per the registration details available with the Target Company and should be sent to the Registrar to the Offer in an envelope clearly marked 'Genesis IBRC India Limited - Open Offer'.

9.22. The minimum marketable lot for the Equity Shares is 1 Equity Share.

9.23. The unaccepted documents in relation to transfer of Equity Shares, if any, would be returned by speed post or by ordinary post or courier at the eligible Public Shareholders' sole risk. Unaccepted Equity Shares held in dematerialised form will be credited back to the eligible Public Shareholders' depository account with the respective depository participant as per details received from their depository participant. It will be the responsibility of the eligible Public Shareholders to ensure that the unaccepted Equity Shares are accepted by their respective depository participants when transferred by the Registrar to the Open Offer. Eligible Public Shareholders holding Equity Shares in dematerialised form are requested to issue the necessary standing instruction for the receipt of the credit, if any, in their DP account. Eligible Public Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Open Offer are completed.

9.24. The Registrar to the Open Offer will hold in trust the Form of Acceptance-cum-Acknowledgement, Equity Shares, and/or other documents on behalf of the eligible Public Shareholders of the Target Company who have accepted the Open Offer, until the warrants/cheques/drafts or payment mode through electronic mode for the consideration are dispatched and unaccepted share certificate/Equity Shares, if any, are dispatched/returned/credited to the relevant eligible Public Shareholders. Public Shareholders of the Target Company who have sent their Equity Shares for transfer should submit Form of Acceptance-cum-Acknowledgement duly completed and signed, a copy of the letter sent to the Target Company (for transfer of said shares) and acknowledgement received thereon and a valid share transfer deed.

9.25. Unaccepted shares, share certificates, transfer deeds and other documents, if any, will be returned by speed post to the shareholders/unregistered owners' sole risk to the sole first shareholder. Unaccepted shares held in dematerialized form will be credited back to the beneficial owners' depository account with the respective depository participant as per the details furnished by the beneficial owner in the Form of Acceptance-cum-Acknowledgement.

9.26. The Target Company is authorized to split the share certificate and issue Letter of Confirmation ("LOC") for the unaccepted Equity Shares, in case the Equity Shares accepted are less than the Equity Shares tendered in the Open Offer by the Public Shareholders holding Equity Shares in the physical form. Any excess Equity Shares, in physical form, pursuant to proportionate acceptance/rejection will be returned to the Public Shareholders directly by the Registrar to the Offer through speed post. Unaccepted share certificate(s), transfer deed(s) and other documents, if any, will be returned by speed post at the registered Public Shareholders/unregistered owners' sole risk to the sole first shareholder/unregistered owner.

9.27. Payment to those Public Shareholders whose tendered Equity Shares are found valid and in order and are approved by the Acquirers, will be done by obtaining the bank account details from the beneficiary position download to be provided by the depositories and the payment shall be processed with the said bank particulars, and not any details provided in the Form of Acceptance-cum-Acknowledgement. The decision regarding (i) the acquisition (in part or full), of the Equity Shares tendered pursuant to the Open Offer, or (ii) rejection of the Equity Shares tendered pursuant to the Open Offer along with any corresponding payment for the acquired Equity Shares will be dispatched to the Public Shareholders by speed post or by ordinary post or courier as the case may be, at the Public Shareholder's sole risk. Equity Shares held in dematerialized form to the extent not acquired will be credited back to the respective beneficiary account with their respective DP as per the details furnished by the beneficial owners in the Form of Acceptance-cum-Acknowledgement.

9.28. For Public Shareholders, whose payment consideration is rejected/not credited through DC/NEFT/RTGS, due to technical errors or incomplete/incorrect bank account details, payment consideration in form of cheque/demand drafts/pay orders will be dispatched through dispatched through speed post or by ordinary post or courier at the Public Shareholder's sole risk. All cheques/demand drafts/pay orders will be drawn in the name of the first holder, in case of joint holder(s).

9.29. The Registrar to the Offer will hold in trust the share certificate(s), Form of Acceptance-cum-Acknowledgement, transfer deed(s) and Equity Shares lying in credit of the Open Offer Escrow Demat Account on behalf of the shareholders of the Target Company who have accepted the Open Offer, until the cheques/ drafts or payment made through electronic mode for the consideration and/or the unaccepted Equity Shares/ share certificates are dispatched/ returned/ credited.

9.30. While tendering the Equity Shares under the Offer, NRIs/OCBs/ foreign shareholders will be required to submit the previous approvals from RBI or other regulatory authorities (specific or general) that they would have been required to submit to acquire the Equity Shares of the Target Company under the Offer. In case the previous RBI approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered. If the Equity Shares are held under general permission of the RBI, the non-resident Public Shareholder should state that the Equity Shares are held under general permission and clarify whether the Equity Shares are held on a repatriable basis or a non-repatriable basis. While tendering the shares under the Open Offer, NRIs/OCBs/ foreign shareholders will also be required to submit a certificate for deduction of tax at lower or nil rate from the Indian income tax authorities ("TDC"), indicating the amount of tax to be deducted by the Acquirers under the Income Tax Act, before remitting the consideration. In case the aforesaid TDC is not submitted, the Acquirers will deduct tax at the maximum marginal rate as may be applicable to the category of the shareholder under the Income Tax Act, on the entire consideration amount payable to such shareholder.

9.31. In case of non-receipt of the Letter of Offer and/or this Addendum cum Corrigendum to the Letter of Offer and enclosed Form of Acceptance-cum-Acknowledgement, a copy may be obtained by writing (on plain paper, signed by the respective eligible Public Shareholder, stating name and address, client ID number, DP name / ID, beneficiary account number to the Registrar to the Offer / Manager to the Offer, clearly marking the envelope 'Genesis IBRC India Limited - Open Offer'). Alternatively, such eligible Public Shareholder may download the Form of Acceptance-cum-Acknowledgement from the websites of SEBI, BSE Limited, Manager and Registrar to the Offer at www.sebi.gov.in, www.bseindia.com, www.swarajshares.com, and www.integratedregistry.in, respectively. No indemnity is required from unregistered shareholders.

PUBLIC SHAREHOLDERS ARE HEREBY INFORMED THAT THE FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECURITIES TRANSFER FORM PREVIOUSLY CIRCULATED IN THE LETTER OF OFFER STANDS REPLACED IN THEIR ENTIRETY. THE SAID FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECURITIES TRANSFER FORM SHALL BE SUBSTITUTED WITH THE REVISED FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECURITIES TRANSFER FORM ENCLOSED WITH THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER.

The following information specified under the Paragraph titled as 'Documents for Inspection' of the Letter of Offer are hereby replaced in their entirety and shall be read as follows:

The copies of the following documents will be available for inspection at the principal office of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at 505/506, 5th Floor, 3rd Main Road, 3rd Main Road, Mahalakshmi Building, Next To Andhri Rambaug CHSL, Mahalakshmi Building, Andhri East, Mumbai - 400093, Maharashtra, India, on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing Wednesday, November 26, 2025, and close on Tuesday, December 09, 2025. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email addresses (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection - GENESIS 'Open Offer'"], to the Manager to the Open Offer at takeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.

10.1. Certificate of Incorporation along with Memorandum of Association and Articles of Association of the Target Company.

10.2. Memorandum of Understanding between the Manager and the Acquirers.

10.3. Copy of Agreement between the Registrar and Acquirers.

10.4. Annual Reports



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Description of Securities			
Kind/Class of Securities (1)	Nominal value of each unit of security (2)	Amount called up per unit of security (3)	Amount paid up per unit of security (4)
Equity Share	₹10.00/-	₹10.00/-	₹10.00/-
No. of Securities being Transferred		Consideration Received (INR)	
In Figures	In Words	In words	In figures
Distinctive Number		From	
		To	
Corresponding Certificate Nos.			
Transferor's Particulars			
Registered Folio Number:			
Name(s) in full		PAN (attach copy of PAN Card)	Signature(s)
1. _____		1. _____	1. _____
2. _____		2. _____	2. _____
3. _____		3. _____	3. _____
Attestation:			
I hereby confirm that the transferor has signed before me.			
Signature of the witness: _____			
Name of the witness: _____			
Address of the witness: _____			
Pin Code: _____			
Transferee's Particulars:			
Name in full (1)	Father's /Mother's/- Spouse name	Address, phone no. and Email Address	
		Address: _____	
		Contact Number: _____	
		Email Address: _____	
Occupation (4)	Existing folio no., if any (5)	Signature (6)	
Business			
Folio No. of Transferee	Specimen Signature of Transferee(s)		
_____	1. _____		
_____	2. _____		
_____	3. _____		
Value of Stamp Affixed: _____			
Declaration:			
(1) Transferee is not required to obtain the Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to transfer of shares; or			
(2) Transferee is required to obtain the Government approval under the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 prior to transfer of shares and the same has been obtained and is enclosed herewith.			
Stamps			
Enclosures:			
1. Certificate of Equity Shares or debentures or other securities			
2. If no certificate is issued, letter of allotment			
3. Copy of PAN CARD of all the Transferees (For all listed Cos)			
4. Other, Specify, _____			
For office use only			
Checked by: _____			
Signature tallied by _____			
Entered in the Register of Transfer on _____ vide Transfer No. _____			
Approval Date _____			
Power of attorney /Probate/ Death Certificate/ Letter of administration Registered on _____ at No. _____			
On the reverse page of the certificate			
Name of Transferor	Name of Transferee	No. of Equity Shares	Date of Transfer
			Signature of authorized signatory
Public Shareholders are requested to note that, except as stated hereinafter, there have been no material changes in relation to the Offer, other than those already disclosed in the Letter of Offer:			
Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , the Target Company at <a href="http://www.genesisil.com">www.genesisil.com</a> , the Registrar to the Offer at <a href="http://www.integratedregistry.in">www.integratedregistry.in</a> , the Manager to the Offer at <a href="http://www.swarajshares.com">www.swarajshares.com</a> , and BSE Limited at <a href="http://www.bseindia.com">www.bseindia.com</a> , from which the Public Shareholders can download/print the same.			
A. Revised Schedule of Activities			
Schedule of Activities		Tentative Schedule Day and Date	ACTUAL SCHEDULE DAY AND DATE (UPON RECEIPT OF SEBI'S OBSERVATION LETTER)
Date of commencement of Tendering Period		Monday, May 05, 2025	WEDNESDAY, NOVEMBER 26, 2025
Date of closing of Tendering Period		Monday, May 19, 2025	TUESDAY, DECEMBER 09, 2025
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders <sup>(1)</sup>		Monday, June 02, 2025	TUESDAY, DECEMBER 23, 2025
Last date for publication of post-Open Offer public announcement in the Newspapers <sup>(1)</sup>		Thursday, June 12, 2025	TUESDAY, DECEMBER 31, 2025
Last date for filing the post Offer report with SEBI <sup>(1)</sup>		Thursday, June 12, 2025	WEDNESDAY, DECEMBER 31, 2025
Note:			
(1) These actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.			
B. Documents for Inspection			
The copies of the documents listed under Paragraph 11 titled as 'Documents for Inspection' on page 58 of the Letter of Offer will be available for inspection at the principal place of business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Near Gurunank School, Andheri East, Mumbai – 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Wednesday, November 26, 2025, and end on Tuesday, December 09, 2025, both days inclusive. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details) and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection – GENESIS Open Offer"], to the Manager to the Open Offer at <a href="mailto:takeover@swarajshares.com">takeover@swarajshares.com</a> ; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.			
The Acquirers accept full responsibility for the information contained in this Addendum cum Corrigendum to the Letter of Offer Public Announcement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirers will be responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Addendum cum Corrigendum to the Letter of Offer Public Announcement on behalf of the Acquirers have been duly and legally authorized to sign this Addendum cum Corrigendum to the Letter of Offer Public Announcement.			
This Corrigendum to the Letter of Offer will also be accessible on the websites of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , the Target Company at <a href="http://www.genesisil.com">www.genesisil.com</a> , the Registrar to the Offer at <a href="http://www.integratedregistry.in">www.integratedregistry.in</a> , the Manager to the Offer at <a href="http://www.swarajshares.com">www.swarajshares.com</a> , and BSE Limited at <a href="http://www.bseindia.com">www.bseindia.com</a> .			
Issued by the Manager to the Offer on behalf of the Acquirers			
<b>SWARAJ</b>			
SHARES & SECURITIES PVT LTD			
Swaraj Shares and Securities Private Limited			
Principal Place of Business: 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Near Gurunank School, Andheri East, Mumbai – 400093, Maharashtra, India			
Telephone Number: +91-22-69649999			
Email Address: <a href="mailto:takeover@swarajshares.com">takeover@swarajshares.com</a>			
Investors Grievance Email Address: <a href="mailto:investor.relations@swarajshares.com">investor.relations@swarajshares.com</a>			
Website: <a href="http://www.swarajshares.com">www.swarajshares.com</a>			
Contact Person: Pankita Patel/ Prajna Naik			
SEBI Registration Number: INM00012980			
Validity: Permanent			
For and On behalf of all the Acquirers			
Sd/			
Mr. Padmanaban Krishnamoorthy			
Acquirer –			

Date: Friday, November 21, 2025

Place: Mumbai

For and On behalf of all the Acquirers

Sd/

Mr. Padmanaban Krishnamoorthy

Acquirer –