

Saturday, November 22, 2025

To, **BSE** Limited, PJ. Towers, Dalal Street, Mumbai - 400001, Maharashtra, India.

Reference

Open Offer made by Mr. Padmanaban Krishnamoorthy and Ms. V Varalakshmi for acquisition of up to 26,40,039 Offer Shares representing 20.31% of the Voting Share Capital from the Public Shareholders of the Genesis IBRC India Limited.

Dear Sir/ Madam,

We would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments ('SEBI (SAST) Regulations'), Swaraj Shares and Securities Private Limited, has been appointed as the Manager to the Offer ('Manager'), by Mr. Padmanaban Krishnamoorthy (Acquirer 1) and Ms. V Varalakshmi (Acquirer 2) (collectively referred to as 'Acquirers'). The Acquirers have announced an Open Offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations, for the acquisition of up to 26,40,039 Offer Shares representing 20.31% of the Voting Share Capital of Genesis IBRC India Limited ('Target Company') from its Public Shareholders. The Offer Price of ₹7.00/- has been Offer has been determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations per Offer Share, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹1,84,80,273.00/- that will be offered to the Public Shareholders who validly tender their Offer Shares.

This Offer is triggered in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, pursuant to the

following transactions [Hereinafter collectively referred to as "Underlying Transaction"]:

Particulars	Underlying Transaction	ons
Mode of	The Acquirers and the Selling Promoter Shareholder have entered and	As on the date of the Public
Transaction	executed a Share Purchase Agreement as on the date of the Public	Announcement, the Acquirers have
(Agreement/	Announcement, in pursuance of which the Acquirers have agreed to acquire	acquired 72,69,500 Shares representing
Allotment/	14,73,000 Sale Shares representing 11.33% of the Voting Share Capital of	55.92% of the Voting Share Capital of the
Market	the Target Company at a negotiated price of ₹7.00/- per Sale Share,	Target Company at a price of ₹7.00/- per
purchase)	aggregating to a maximum consideration of ₹1,03,11,000.00/-, payable	Share, aggregating to a maximum
	subject to the terms and conditions specified in the said Share Purchase	consideration of ₹5,08,86,500.00/- through
	Agreement with the Selling Promoter Shareholder.	off market transaction.

In this regard, and in compliance with the provisions and requirements under the SEBI (SAST) Regulations, the Addendum cum Corrigendum to Letter of Offer ('Corrigendum') for the aforesaid Offer has been published today, i.e. Saturday, November 22, 2025 Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), and Mumbai Lakshadeep (Marathi daily) (Mumbai Edition) and Saksham Daily (Telugu Daily) (Andhra Pradesh Edition) ('Newspapers') and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal.

We hope your good self will find the above in order and we request you to kindly upload Corrigendum to the on your website at the

Thank you for your attention to this matter.

Yours faithfully

For Swaraj Shares and Securities Private Limited

Prajna Naik (Compliance Officer) Encl.: As above

Swaraj Shares and Securities Private Limited



022 6964 9999 / 74001 54988





mbd@swarajshares.com
www.swarajshares.com

Registered Office - Room No.507,5th Floor, 21 Hemant Basu Sarani, Kolkata- 700 001, West Bengal, India.

Branch Office - 505/506, 5th Floor, 93 Palladian Building, Next To Andheri Rambaugh Chsl, Mahakali Caves Road, Near Gurunanak School, Andheri East, Mumbai - 400 093. Maharashtra, India.

SATURDAY, NOVEMBER 22, 2025

FINANCIAL EXPRESS

ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER PUBLIC ANNOUNCEMENT IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL **ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

GENESIS IBRC INDIA LIMITED

A public limited company incorporated under the provisions of the Companies Act, 1956 Corporate Identification Number: L47733AP1992PLC107068:

Registered Office: Flat no 401, VVN Residency, 40 A, Ashok Nagar, West Godavari, Eluru - 534002, Andhra Pradesh, India;

Contact Number: +91-8829-256599/ +91 96111-22386; Email Address: csgenesisiil@gmail.com; Website: www.genesisiil.com; THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER IS ISSUED BY SWARAJ SHARES AND SECURITIES PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. PADMANABAN KRISHNAMOORTHY (ACQUIRER 1), AND MS. V VARALAKSHMI (ACQUIRER 2), HEREINAFTER COLLECTIVELY REFERRED TO AS THE ACQUIRERS, FOR ACQUISITION OF UP TO 26,40,039 OFFER SHARES, REPRESENTING 20.31%* OF THE VOTING SHARE

NOTE: "IN ACCORDANCE WITH REGULATION 7 (1) OF THE SEBI (SAST) REGULATIONS, AN OPEN OFFER IS MANDATED FOR AT LEAST 26.00% OF THETOTAL SHARES OF THE TARGET COMPANY. HOWEVER, AS ON THE DATE OF THIS PUBLIC ANNOUNCEMENT, THE SHAREHOLDING OF THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY (EXCLUDING SELLING PUBLIC SHAREHOLDERS), IS 20.31% OF THE VOTING SHARE CAPITAL OF THE TARGET COMPANY, THEREFORE THE OFFER SHARES REPRESENT 20.31% OF THE VOTING

CAPITAL OF GENESIS IBRC INDIA LIMITED, AT AN OFFER PRICE OF ₹7.00/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF SEBI

This Addendum cum Corrigendum to the Letter of Offer Public Announcement is to be read in conjunction with the: a) Public Announcement dated Thursday, March 06, 2025 ('Public Announcement'), (b) Detailed Public Statement dated Tuesday, March 11, 2025, in connection with this Offer, published on behalf of the Acquirers on Wednesday, March 12, 2025, in Flancial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), and Saksham Daily (Telugu Daily) (Andhra Pradesh Edition) (Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Thursday, March 20, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer dated Monday, November 17, 2025, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Addendum cum Corrigendum to the Letter of Offer, Addendum c

(SAST) REGULATIONS ('ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER').

THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER PUBLIC ANNOUNCEMENT IS BEING ISSUED TO INCORPORATE THE DIRECTIONS RECEIVED FROM SECURITIES AND EXCHANGE BOARD OF INDIA, TO AMEND THE SECTION TITLED 'PROCEDURE FOR ACCEPTANCE AND SETTLEMENT OF THE OFFER' OF THE LETTER OF OFFER, SPECIFICALLY REGARDING THE REQUIREMENT THAT THE ACQUISITION OF THE OFFER SHARES SHALL BE UNDERTAKEN IN ACCORDANCE WITH THE 'TENDER OFFER METHOD' PRESCRIBED BY SEBI, IN ACCORDANCE WITH THE SEBI MASTER CIRCULAR FOR THE SEBI (SAST) REGULATIONS BEARING REFERENCE NUMBER SEBI/HO/CFD/POD-1/P/CIR/2023/31 DATED FEBRUARY 16, 2023. THIS ADDENDUM SHALL BE READ IN CONJUNCTION WITH, AND SHALL FORM AN INTEGRAL PART OF, THE LETTER OF OFFER. SEBI'S DIRECTIONS STATED DISCLOSURE AND INCLUSION OF THE FOLLOWING

- A.SEBI VIDE ITS EMAIL DATED SEPTEMBER 26, 2025 DIRECTED THE MANAGER TO THE OFFER AS FOLLOWS: ".....W.R.T. ACQUISITION OF SHARES FROM THE TENDERING PUBLIC SHAREHOLDERS, SINCE ACQUIRER HAS NOT ACQUIRED CONTROL IN THE TARGET COMPANY, IN VIEW OF SCHEDULE I OF THE FOREIGN EXCHANGE MANAGEMENT (NON-DEBT INSTRUMENTS) (AMENDMENT) RULES, 2019, MB IS ADVISED TO ENSURE THAT THE ACQUIRER WILL ACQUIRE THE OFFER SHARES IN ACCORDANCE WITH THE TENDER OFFER METHOD PRESCRIBED BY SEBI, IN ACCORDANCE WITH THE SEBI MASTER CIRCULAR FOR THE SEBI (SAST) REGULATIONS BEARING REFERENCE NUMBER SEBI/HO/CFD/POD-1/P/CIR/2023/31 DATED FEBRUARY 16, 2023, YOU ARE ADVISED TO CONFIRM THE ABOVE, AND APPROPRIATELY DISCLOSE IT IN THE DLOF
- B. SEBI, VIDE ITS LETTER DATED NOVEMBER 10, 2025, DIRECTED THE MANAGER TO THE OFFER TO ENSURE THAT THE ACQUIRER WILL ACQUIRE THE OFFER SHARES IN ACCORDANCE WITH THE 'TENDER OFFER METHOD' PRESCRIBED BY SEBI AS PER THE ABOVE-REFERENCED MASTER CIRCULAR
- C. HOWEVER, THE CLAUSE 9 ON PAGE 43 OF THE LETTER OF OFFER INTER ALIA MENTIONS THAT THE OPEN OFFER WILL BE IMPLEMENTED THROUGH THE STOCK EXCHANGE MECHANISM
- D.IN VIEW OF THE ABOVE, IT MAY BE NOTED THAT SINCE ACQUIRER HAS NOT ACQUIRED CONTROL IN THE TARGET COMPANY, IN VIEW OF SCHEDULE I OF THE FOREIGN EXCHANGE

		ACCORDANCE WITH	ENDMENT) RULES, 2019, THE ACQUIRER WILL ACQUIRE THE OFFER SHARES IN ACCORDANCE WITH THE 'TENDER OFFER METHOD THE SEBI MASTER CIRCULAR FOR THE SEBI (SAST) REGULATIONS BEARING REFERENCE NUMBER SEBI/HO/CFD/POD-1/P/CIR/2023/31					
	PUBLIC ANNOUNCEMENT. ALI	THE CHANGES INTRO	WITH THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER, AND THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER DUCED THROUGH THIS THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER PUBLIC ANNOUNCEMENT SHALL BE DEEMED TO R. FOR CAPITALIZED TERMS USED HEREINAFTER, PLEASE REFER TO THE 'DEFINITIONS' SET OUT AT PAGE 8 OF THE LETTER OF OFFER.					
	The following revisions have		ft Letter of Offer:					
l	Paragraph/ Sub-Paragraph Risk Factors on page 3 of the	Revisions B. Risks relating	a to this Office					
l	Letter of Offer		g to this Offer					
l			ragraphs of the Letter of Offer are hereby replaced in their entirety and shall be read as follows: nere is no assurance that all the Equity Shares tendered by the Public Shareholders in this Offer will be accepted.					
l		0,,	leters no assurance that all the Equity Shares, once tendered by the Public Shareholders in this Orien will be accepted. olders should note that Equity Shares, once tendered through the Form of Acceptance-cum-Acknowledgement in the Open Offer, cannot be withdrawn					
		by the Public and document The Public Sh of the Equity Sh Neither the Ac	Shareholders, even if the acceptance of their Equity Shares in this Open Offer and payment of consideration are delayed. The tendered Equity Shares is will be held in trust by the Registrar to the Offer until such time as the process of acceptance of tenders and the payment of consideration is complete areholders will not be able to trade in such Equity Shares which have been tendered in the Open Offer during such period, even if the acceptance shares in this Offer and/or payment of consideration are delayed. During such period, there may be fluctuations in the market price of the Equity Shares equirers nor the Manager to the Offer make any assurance with respect to the market price of the Equity Shares, both during the period that the Open and upon completion of the Open Offer, and each of them disclaim any responsibility with respect to any decision taken by the Public Shareholders on the top participate in the Open Offer. The Public Shareholders will be solely responsible for their decisions regarding their participation in					
			agraph is hereby inserted and shall be read together with, and form an integral part of, the other sub-paragraphs mentioned in the Letter					
		SEBI Observa will acquire th	are not persons resident in India under applicable Indian foreign exchange control regulations. In accordance with the comments specified under the tition letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000028475/1' dated Monday, November 10, 2025, the Acquirers e Offer Shares through the 'off-market' route in accordance with the "tender offer method" prescribed by SEBI, in accordance with paragraph 2 of the SEBI Master Circular.					
l	Paragraph 1 titled as	The following definiti	ons are hereby inserted and shall be read together with the definitions appearing on page 8 of the Letter of Offer:					
l	Definitions and	Abbreviations	Particulars					
l	Abbreviations	DIS	Delivery Instruction Slips.					
l		NDI Rules	Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended from time to time, issued under the FEMA.					
l		SEBI Master Circular	SEBI master circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated 16 February 2023.					
l	Paragraph 3.2 titled as Details		proposed Offer					
	of the proposed Offer	The following sub-paragraph is hereby inserted and shall be read together with, and form an integral part of, the other sub-paragraphs mentioned in the Letter of Offer:						
		The Offer Sha the rights to d	areholders who tender their Equity Shares in this Open Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances, res will be acquired, subject to such Offer Shares being validly tendered in the Open Offer, together with all the rights attached thereto, including all ividends, bonuses and right offers declared thereof and in accordance with the terms and conditions set forth in the Letter of Offer, and the tendering olders shall have obtained all necessary consents required by them to tender the Offer Shares.					
		limitation, the such approval are not person they will be re	reholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event is are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who is resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, quired to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such					
	Paragraph 8 titled as Terms	The following sub-pa	ragraph is hereby inserted and shall be read together with, and form an integral part of, the other sub-paragraphs mentioned above:					
	and Conditions of the Offer	SEBI Observa will acquire th Chapter 4 of Shareholders to consult thei by their respe	are not persons resident in India under applicable Indian foreign exchange control regulations. In accordance with the comments specified under the tition letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000028475/1' dated Monday, November 10, 2025, the Acquirers e Offer Shares through the 'off-market' route in accordance with the 'tender offer method' prescribed by SEBI, in accordance with paragraph 2 of the SEBI Master Circular. Accordingly, securities transaction tax will not be applicable to the Equity Shares accepted in this Offer and the Public whose Equity Shares have been validly tendered and accepted may be subject to applicable capital gains tax. The Public Shareholders are advised r respective tax advisors for assessing the tax liability, pursuant to this Offer, or in respect of other aspects such as the treatment that may be given clive assessing officers in their case, and the appropriate course of action that they should take.					
	Paragraph 9 titled as		ified under the Paragraph titled as 'Procedure For Acceptance And Settlement Of The Offer' of the Letter of Offer are hereby replaced in					
	Procedure for Acceptance and Settlement of the Offer	9.1. All Public Sha	all be read as follows: reholders, registered or unregistered, holding Equity Shares in dematerialised form or physical form, are eligible to participate in this Offer at any time ndering Period i.e., the period from Offer Opening Date to Offer Closing Date.					
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- This Addendum cum Corrigendum to the Letter of Offer specifying the detailed terms and conditions of the Open Offer will be mailed to all the Public Shareholde whose names appear in the register of members of the Target Company as at the close of business hours on the Identified Date. Accidental omission to dispatch the Letter of Offer and this Addendum cum Corrigendum to the Letter of Offer to any Public Shareholder to whom the Offer is made or non-receipt or delayed receipt of the Letter of Offer and this Addendum cum Corrigendum to the Letter of Offer by such Public Shareholder, shall not invalidate the Open Offer
- The Open Offer is made to the Public Shareholders as defined in the Letter of Offer. While the Letter of Offer along with Form of Acceptance-cum-Acknowledgen has been sent (through electronic mode or physical mode) to all the Public Shareholders of the Target Company, and this Addendum cum Corrigendum to the Letter of Offer will be sent (through electronic mode or physical mode) to all the Public Shareholders of the Target Company, whose names appear on the register of members of the Target Company and the records of the respective Depositories at the close of business hours on the Identified Date, all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time during the Tendering Period.
- Public Shareholder may participate in the Offer by tendering the Equity Shares in the Offer as per the procedure mentioned in the Addendum cum Corrigendum to the Letter of Offer and the enclosed Form of Acceptance-cum-Acknowledgement. The Acquirers are not persons resident in India under applicable Indian foreign exchange control regulations. In accordance with the comments specified under the
- SEBI Observation letter bearing reference number 'SEBI/HO/CFD-RAC-DCR2/P/OW/2025/0000028475/11' dated Monday, November 10, 2025, the Acquirers will acquire the Offer Shares through the 'off-market' route in accordance with the "tender offer method" prescribed by SEBI, in accordance with paragraph 2 of Chapter 4 of the SEBI's Master Circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated 16 February 2023. Accordingly, securities transaction tax will not be applicable to the Equity Shares accepted in this Offer and the Public Shareholders whose Equity Shares have been validly tendered and accepted may be subject to applicable capital gains tax.
- There are no statutory or other approvals required for implementing the Offer. If any statutory approvals are required or become applicable prior to completion the Offer, the Offer would be subject to the receipt of such statutory approvals. For further details, kindly refer to Paragraph 8.15. titled as 'Statutory Approvals and conditions of the Offer' on page 41 of the Letter of Offer. The Acquirers intend to complete all formalities, including the payment of consideration within a period of 10 Working Days from the closure of the Tendering Period as provided under Regulation 21(1) of the SEBI (SAST) Regulations, provided that where the Acquirers are unable to make the payment to the Public Shareholders who have accepted the Offer before the said period of 10 Working Days due to non-receipt of such approvals, SEBI may, if satisfied that non-receipt of such approvals was not due to any wilful default or neglect of the Acquirers or failure of the Acquirers to diligently pursue the applications for such approvals (where applicable), grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the Public reholders for delay beyond such 10 Working Days period, as may be specified by SEBI from time to time.
- For the purpose of the Offer, a special escrow depository account in the name and style of "GENESIS-OPEN OFFER ESCROW DEMAT ACCOUNT" ("Open Offer Escrow Demat Account") has been opened with Nikunj Stock Brokers Limited as the depository participant in National Securities Depository Limited. The depository participant identification number is IN302994 and the client identification number is 10124787.
- The eligible Public Shareholders of the Target Company, who wish to avail of and accept the Offer, can deliver duly filled and signed Form of Acceptance-cum Acknowledgement along with all the relevant documents (envelope should be super-scribed "Genesis IBRC India Limited – Open Offer") at the address mentioned below in accordance with the procedure as set out in the Letter of Offer on or before the closure of Tendering Period.

Ban	ngalore	Mr. J. Gopinath	30 Ramana Residency,	4th Cross Sampige,	080 - 23460815/16/17/18	irg@integratedindia.in	Hand delivery/
			Malleswaram, Ben	galuru - 560003			courier/ registered post
	Note:	Business Hours: Mo	onday to Friday between	10.00 am to 5.00 pm	i, except Saturdays, Sundays an	d public holidays.	
9.9.	In cas	e of non-receipt of th	ne Letter of Offer and/or t	his Addendum cum Co	orrigendum to the Letter of Offer,	an unregistered sharehole	der may download the same
					Offer or Registrar to the Offer. Sha ompany or the Manager to the C		Jeed(s), Form of Acceptance-
9.10.			d deliver their documents and cost, to the Registra		re referred to above, may send t ddress.	he same by speed post w	ith acknowledgement due or
9.11.	have r on a p of the to the unregi Offer,	not received the Lette plain paper giving deta Equity Shares may a Letter of Offer, which stered shareholders.	er of Offer and/or this Add ails set out below and in t apply in the Form of Acce on may also be obtained for The application is to be s	endum cum Corrigend he Letter of Offer and/ ptance-cum Acknowled om the SEBI website (sent to the Registrar to	es do not appear in the records of um to the Letter of Offer, may pa or this Addendum cum Corrigend gement in relation to this Open (www.sebi.gov.in) or from the Reg the Open Offer at any of the co on or before 5.00 p.m. on the da	rticipate in this Open Offer um to the Letter of Offer. I Offer that is annexed this A istrar to the Open Offer. N lection centres that shall b	r by submitting an application In the alternate, such holders Addendum cum Corrigendum No indemnity is required from the mentioned in the Letter of
9.11.1					with a photocopy or counterfoil of Offer Escrow Demat Account, as		
	Nam	e of the Depository	Participant	Nikunj Stock Brokers	Limited		
	DP-II	n		IN302994			

		Shares to the Open Offer Escrow Demat Account, as per the details given below:
	Name of the Depository Participant	Nikunj Stock Brokers Limited
	DP-ID	IN302994
	Client-ID	10124787
	PAN	AABCN6492M
	Account Name	GENESIS-OPEN OFFER ESCROW DEMAT ACCOUNT
	Depository	National Securities Depository Limited
	Mode of Instruction	Off Market
	Note: Public Shareholders having their beneficiary the purpose of crediting their equity shares in favor	account with Central Depository Services Limited must use the inter-depository delivery instruction slip fo ur of the Open Offer Escrow Demat Account.
		y Shares are credited in the above mentioned Open Offer Escrow Demat Account before the closure of the equity Shares not credited to the above Open Offer Escrow Demat Account on or before the closure of Tendering
0 11 3	In case of non-receipt of the required documents in	ut receipt of the equity shares in the Open Offer Escrow Demat Account the Open Offer may be deemed to

- have been accepted by the eligible Public Shareholder.
- 9.11.4. Pursuant to SEBI circular dated 27 August 2020 bearing reference number SEBI/HO/MIRSD/DOP/CIR/P/2020/158, with effect from 1 November 2020, SEBI has made it mandatory for all shareholders holding shares in dematerialized form to authenticate their off-market transaction requests through the one-time p ("OTP") authentication method, pursuant to the submission of their delivery instruction slip with the DP. All Public Shareholders shall generate and submit the OTP (based on the link provided by the Depository to the Public Shareholder by way of e mail/SMS) to authenticate the off-market transaction(s). Public Shareholders are requested to authenticate their transaction as soon as they receive the intimation from the Depository to avoid failure of delivery instruction. Kindly note that no ransaction will be processed by the Depositories unless the same is authenticated by the Public Shareholder through the abovementioned OTP method.
- Form of Acceptance-cum-Acknowledgement of dematerialized Equity Shares not credited to the above Open Offer Escrow Demat Account on or before the closure of Tendering Period is liable to be rejected. Beneficial owners are therefore requested to tender the delivery instructions at least 2 Working Days prior to the date of closing of the Tendering Period. For each delivery instruction, the beneficial owner should submit a separate Form of Acceptance-cum-Acki enclosed in the Addendum cum Corrigendum to the Letter of Offer.
- 9.13. Documents to be delivered by all eligible Public Shareholders holding Equity Shares in the dematerialised form:
- 9.13.1. Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein by all the beneficial holders of the Equity Shares, as per the records of the Depository Participant.

- 9.13.2. Photocopy of the Delivery Instruction in "off-market" mode or counterfoil of the delivery instruction slip in "off-market" mode, duly acknowledged by the DP, in favour of the Open Offer Escrow Demat Account.
- 9.13.3. Please note the following
- 9.13.3.1. For each delivery instruction, the beneficial owner should submit a separate Form of Acceptance-cum-Acknowledgment.
- 9.13.3.2. The Registrar to the Offer is not bound to accept those acceptances, for which corresponding Equity Shares have not been credited to the above Open Offer Escrow Demat Account or for Equity Shares that are credited in the above Open Offer Escrow Demat Account but the corresponding Form of Acceptance-cum-Acknowledgment has not been received as on the date of closure of the Offer.
- Non-resident eligible Public Shareholders should, in addition to the above, enclose copy(ies) of any permission(s) received from the RBI or any other regulatory authority to acquire Equity Shares held by them in the Target Company. Erstwhile OCBs are requested to seek a specific approval of the RBI for tendering their Equity Shares in the Open Offer and a copy of such approval must be provided along with other requisite documents in the event that any eligible Public Shareholder who is an erstwhile OCB tenders its Equity Shares in the Open Offer. In case the above approvals from the RBI are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered.
- Eligible Public Shareholders who have sent the Equity Shares held by them for dematerialization need to ensure that the process of dematerialization is completed n time for the credit in the Open Offer Escrow Demat Áccount, to be received on or before the closure of the Tendering Period or else their application will be rejec
- Eligible Public Shareholders holding Equity Shares in dematerialized form are requested to issue the necessary standing instruction for the receipt of the credit, if any in their DP account. Public Shareholders should ensure that their depository account is maintained until all formalities pertaining to the Open Offer are completed
- The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form is as detailed below:
- 9.17.1. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from 1 April 2019. However in accordance with the SEBI Master Circular, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Accordingly, the procedure for tendering to be followed by the Public Shareholders holding Equity Shares in the physical form is as detailed below
- 9.17.2. Eligible Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer will be required to submit to the registered office of the Registrar to the Open Offer, Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein along with the complete set of documents for verification procedures to be carried out including: (i) original share certificate(s); (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Target Company; (iii) self-attested copy of the shareholder's PAN Card; and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable.
- 9.17.3. In addition, if the address of the eligible Public Shareholder has undergone a change from the address registered in the register of members of the Target Company the relevant eligible Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following docume
- 9.17.3.1.valid Aadhar Card;
- 9.17.3.2.voter identity card; or
- 9.17.4. Eligible Public Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Open Offer shall be subject to verification as per the SEBI (SAST) Regulations and any further directions
- 9.17.5. Applicants may deliver their documents by speed post with due acknowledgement or by courier only, at their own risk and cost, to the Registrar to the Open Offei to the address specified in this paragraph, on or before the last date of the Tendering Period
- Equity Shares that are subject to any charge, lien or any other form of encumbrance are liable to be rejected in the Open Offer
- Applications in respect of Equity Shares that are the subject matter of litigation wherein the Public Shareholders of the Target Company may be prohibited from transferring such Equity Shares during the pendency of the said litigation are liable to be rejected if the directions/orders regarding such Equity Shares are not received together with the Equity Shares tendered under the Open Offer.
- The eligible Public Shareholders should also provide all relevant documents which are necessary to ensure transferability of the Equity Shares in respect of which the application is being sent. Such documents may include, but are not limited to:
- 9.20.1. Duly attested death certificate and succession certificate/probate/letter of administration (in case of single eligible Public Shareholder) if the original eligible Public
- 9.20.2. Duly attested power of attorney if any person apart from the eligible Public Shareholder has signed the acceptance form and/or transfer deed(s)
- 9.20.3. No objection certificate from any lender, if the Equity Shares in respect of which the acceptance is sent, were under any charge, lien or encumbrance; 9.20.4. In case of companies, the necessary corporate authorisation (including certified copy of board and/or general meeting resolution(s)); and
- 9.20.5. Any other relevant documents
- The application should be signed by all the shareholders as per the registration details available with the Target Company and should be sent to the Registrar to the Offer in an envelope clearly marked "Genesis IBRC India Limited - Open Offer"

The minimum marketable lot for the Equity Shares is 1 Equity Share.

- The unaccepted documents in relation to transfer of Equity Shares, if any, would be returned by speed post or by ordinary post or courier at the eligible Public Shareholders sole risk. Unaccepted Equity Shares held in dematerialised form will be credited back to the eligible Public Shareholders depository account with the respective depository participant as per details received from their depository participant. It will be the responsibility of the eligible Public Shareholders to ensure that the unaccepted Equity Shares are accepted by their respective depository participants when transferred by the Registrar to the Open Offer. Eligible Public Shareholders holding Equity Shares in dematerialised form are requested to issue the necessary standing instruction for the receipt of the credit, if any, in their DP account. Eligible Public Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Open Offer are completed.
- The Registrar to the Open Offer will hold in trust the Form of Acceptance-cum-Acknowledgment, Equity Shares, and/or other documents on behalf of the eligible Public Shareholders of the Target Company who have accepted the Open Offer, until the warrants/cheques/drafts or payment mode through electronic mode for the consideration are dispatched and unaccepted share certificate/Equity Shares, if any, are dispatched/returned/ credited to the relevant eligible Public Shareholders. Public Shareholders of the Target Company who have sent their Equity Shares for transfer should submit Form of Acceptance-cum-Acknowler and signed, a copy of the letter sent to the Target Company (for transfer of said shares) and acknowledgement received thereon and a valid share transfer deed Unaccepted shares, share certificates, transfer deeds and other documents, if any, will be returned by speed post at the shareholders/unregistered owners' sole risk to the sole/first shareholder. Unaccepted shares held in dematerialized form will be credited back to the beneficial owners' depository account with the respective
- depository participant as per the details furnished by the beneficial owner in the Form of Acceptance-cum-Acknowledgement The Target Company is authorized to split the share certificate and issue Letter of Confirmation ("LOC") for the unaccepted Equity Shares, in case the Equity Shares accepted are less than the Equity Shares tendered in the Open Offer by the Public Shareholders holding Equity Shares in the physical form. Any excess Equity Shares in physical form, pursuant to proportionate acceptance/rejection will be returned to the Public Shareholders directly by the Registrar to the Offer through speed post
- Unaccepted share certificate(s), transfer deed(s) and other documents, if any, will be returned by speed post at the registered Public Shareholders'/unregistered owners' sole risk to the sole/first Public Shareholder/unregistered owner. Payment to those Public Shareholders whose tendered Equity Shares are found valid and in order and are approved by the Acquirers, will be done by obtaining the bank account details from the beneficiary position download to be provided by the depositories and the payment shall be processed with the said bank particulars and not any details provided in the Form of Acceptance cum-Acknowledgment. The decision regarding (i) the acquisition (in part or full), of the Equity Shares tendered pursuant to the Open Offer, or (ii) rejection of the Equity Shares tendered pursuant to the Open Offer along with any corresponding payment for the acquired Equity Shares will be dispatched to the Public Shareholders by speed post or by ordinary post or courier as the case may be, at the Public Shareholder's sole risk. Equity Shares held in dematerialized form to the extent not acquired will be credited back to the respective beneficiary account with their respective DP as per the details furnished by the beneficial owners in the Form of Acceptance-cum-Acknowled
- 9.28. For Public Shareholders, whose payment consideration is rejected/not credited through DC/NEFT/RTGS, due to technical errors or incomplete/incorrect bank account details, payment consideration in form of cheque/demand drafts/pay orders will be dispatched through dispatched through speed post or by ordinary post or courier at the Public Shareholder's sole risk. All cheques/demand drafts/pay orders will be drawn in the name of the first holder, in case of joint holder(s).
- The Registrar to the Offer will hold in trust the share certificate(s), Form of Acceptance-cum Acknowledgement, transfer deed(s) and Equity Shares lying in credit or the Open Offer Escrow Demat Account on behalf of the shareholders of Target Company who have accepted the Open Offer, until the cheques/ drafts or paymer made through electronic mode for the consideration and/ or the unaccepted Equity Shares/ share certificates are dispatched/ returned/ credited.
- While tendering the Equity Shares under the Offer, NRIs/ OCBs/ foreign shareholders will be required to submit the previous approvals from RBI or other regulator thorities (specific or general) that they would have been required to submit to acquire the Equity Shares of the Target Company under the Offer. In case the previous RBI approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered. If the Equity Shares are held under general permission of the RBI, the non-resident Public Shareholder should state that the Equity Shares are held under general permission and clarify whether the Equity Shares are held on a repatriable basis or a non-repatriable basis. While tendering the shares under the Open Offer, NRIs/ OCBs/ foreign shareholders will also be required to submit a certificate for deduction of tax at lower or nil rate from the Indian income tax authorities ("TDC"), indicating the amount of tax to be deducted by the Acquirers under the Income Tax Act, before remitting the consideration. In case the aforesaid TDC is not submitted, the Acquirers will deduct tax at the maximum marginal rate as may be applicable to the category of the shareholder under the Income Tax Act, on the entire consideration amount payable to such shareholder
- In case of non-receipt of the Letter of Offer and/or this Addendum cum Corrigendum to the Letter of Offer and enclosed Form of Acceptance-cum-Acknowledgemen a copy may be obtained by writing (on plain paper, signed by the respective eligible Public Shareholder, stating name and address, client ID number, DP name / ID, beneficiary account number to the Registrar to the Offer / Manager to the Offer, clearly marking the envelope "Genesis IBRC India Limited – Open Offer"). Alternatively, such eligible Public Shareholder may download the Form of Acceptance-cum- Acknowledgement from the websites of SEBI, BSE Limited, Manager and Registrar to the Offer at www.sebi.gov.in, www.bseindia.com, www.swarajshares.com, and www.integratedregistry.in, respectively. No indemnity is required from unregistered shareholders.

PUBLIC SHAREHOLDERS ARE HEREBY INFORMED THAT THE FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECUTITIES TRANSFER FORM PREVIOUSLY CIRCULATED IN THE LETTER OF OFFER STANDS REPLACED IN THEIR ENTIRETY. THE SAID FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT SH-4 SECUTITIES TRANSFER FORM ENCLOSED WITH THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER.

Form Of Acceptance-Cum

structions

Paragraph 10 titled as The following information specified under the Paragraph titled as 'Documents for Inspection' of the Letter of Offer are hereby replaced in their entirety and shal

The copies of the following documents will be available for inspection at the principal office of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at 505/506, 5th Floor, 93 Palladian Building, Next To Andheri Rambaug CHSL, Mahakali Caves Road Near Gurunanak School, Andheri East, Mumbai - 400093, Maharashtra, India, on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing Wednesday, November 26, 2025, and close on Tuesday, December 09, 2025. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/ P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email addresses (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection - GENESIS Open Offer"], to the Manager to the Open Offer at takeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents

- 10.1. Certificate of Incorporation along with Memorandum of Association and Articles of Association of the Target Company. Memorandum of Understanding between the Manager and the Acquirers.
- 10.3. Copy of Agreement between the Registrar and Acquirers.
- Annual Reports for the last 3 Financial Years ending March 31, 2025, March 31, 2024, and March 31, 2023 of the Target Company. Unaudited Limited Reviewed Financial Statement for the quarter ended September 30, 2025, of the Target Company.
- The Net Worth of the Acquirer 1 as certified by Mr. Anshuman Chaturvedi, Chartered Accountant, holding membership number '126106', partner at A Chaturvedi & Associates, Chartered Accountants, bearing firm registration number '130397W', additionally certifying that the Acquirer 1 has firm and adequate financial resource to meet the financial obligations under the Open Offer.
- The Net Worth of the Acquirer 2 as certified by Mr. Anshuman Chaturvedi, Chartered Accountant, holding membership number '126106', proprietor of A Chaturvedi & Associates, Chartered Accountants, bearing firm registration number '130397W', additionally certifying that the Acquirer 2 has firm and adequate financial resources to meet the financial obligations under the Open Offer.
- Escrow Agreement between Acquirers, Escrow Bank, and Manager.
- Copy of Share Purchase Agreement dated Thursday, March 06, 2025, entered between the Acquirers, and the Selling Promoter Shareholders. 10.10. Copy of the Public Announcement dated Thursday, March 06, 2025.
- 10.11. Bank Statement received from, Axis Bank Limited for required amount kept in the escrow account. 10.12. Copy of the Detailed Public Statement dated Tuesday, March 11, 2025, published on behalf of Acquirers on Wednesday, March 12, 2025, in the Newspapers
- 10.13. Copy of SEBI Observation letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/0000028475/1' dated Monday, November 10, 2025. 10.14. Addendum cum Corrigendum to the Letter of Offer dated Friday, November 21, 2025. 10.15. Copy of the Addendum cum Corrigendum to the Letter of Offer dated Friday, November 21, 2025, published in the Newspapers on Saturday, November 22, 2025.
- 10.16. Copy of the recommendations dated Friday, November 21, 2025, published in the Newspapers on Monday, November 24, 2025, by the Committee of Independent Directors of the Target Company.
- 10.17. Copy of Offer Opening Public Announcement cum Corrigendum to the Detailed Public Statement dated Monday, November 24, 2025, published in the Newspapers PUBLIC SHAREHOLDERS ARE HEREBY INFORMED THAT THE FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECUTITIES TRANSFER
- FORM PREVIOUSLY CIRCULATED IN THE LETTER OF OFFER STANDS REPLACED IN THEIR ENTIRETY. THE SAID FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECUTITIES TRANSFER FORM SHALL BE SUBSTITUTED WITH THE REVISED FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM

Capitalized terms used and not defined in these instructions will have the same meaning as provided in the Letter of Office PLEASE NOTE THAT NO EQUITY SHARES/FORMS SHOULD BE SENT DIRECTLY TO THE ACQUIRERS. THE TARGET COMPANY OR TO THE MANAGER TO

SH-4 SECUTITIES TRANSFER FORM ENCLOSED WITH THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER.

- The Form of Acceptance-cum-Acknowledgement should be legible and should be filled-up in English only All queries pertaining to this Open Offer may be directed to the Registrar to the Offer.
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 03 December 2018, bearing reference no. PR 49/2018. As per the provisions of regulation 401 for the SEED (CEOTA) regulations and SEED speech seed active to December 2016, bearing reference in requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from 01 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST)
- The Public Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer shall approach the Registra to the Offer and submit the following set of documents for verification procedure as mentioned below
- original share certificate(s);

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Form Of Acceptance-Cum-

Enclosures (please provide the following and ✓ whichever is applicable):

stered with the Target Company), and duly witnessed at the appropriate place

Original Equity Share certificates

Photocopy of Transaction Registration Slip (TRS).

vi. Self-attested copy of PAN card of all the transferor(s).

Duly attested power of attorney, if any person apart from the Public Shareholder, has signed the Form of Acceptance-cum-Acknowledgement or Equity Share transfer deed(s)

Valid share transfer deed(s) duly filled, stamped, and signed by the transferor(s) (i.e., by all registered shareholder(s) in the same order and as per specimen signatures

r. Form of Acceptance (FOA) – signed by sole/joint shareholders whose name(s) appears on the share certificate(s) and in the same order and as per the specimen signature lodged with the Target Company.

)				
	valid share transfer form(s) duly filled and signed by the transferors (i.	e., by all register	red shareholders in same on	der and as per the specimen signatures register
	with the Target Company) and duly witnessed at the appropriate plaself-attested copy of the shareholder's PAN Card;			
	any other relevant documents such as power of attorney, corporate at and succession certificate or probated will, if the original shareholder	has deceased,	etc., as applicable; and	
	if the address of the Public Shareholder has undergone a change fro copy of address proof consisting of any one of the following documer	nts: (i) valid Aad	har Card; (ii) Voter Identity	Card; or (iii) Passport.
	In case any person has submitted Equity Shares in physical mode for d Shares dematerialised is completed well in time so that they can part	ticipate in the O	pen Offer before close of Te	endering Period.
	The Public Shareholders are advised to ensure that their Equity Shar Tendering Period. The Form of Acceptance-cum-Acknowledgement of Account, before the closure of the Tendering Period will be rejected.	f such demateri		
	Public Shareholders should enclose the following:			udana with the instructions contained therein.
	Form of Acceptance-cum-Acknowledgement (in the form attached he all the beneficial owners whose names appear in the beneficiary acc	count, as per the	e records of the Depository	Participant ("DP").
	Photocopy of the delivery instruction in "Off-market" mode or counter instruction in the Addendum cum Corrigendum to the Letter of Offer Photocopy of the inter-depository delivery instruction slip if the benefit		,	mode, duly acknowledged by the DP as per ti
	A copy of the PAN card, power of attorney, corporate authorization certificate from income tax authorities, as applicable.			ure) and no self-attested certificate/tax clearan
	Please note the following: For each delivery instruction, the beneficial owners should submit se	narate Form of	Accentance-cum-Acknowled	gement
	The Registrar to the Offer is not bound to accept those acceptances, for Account or for Equity Shares that are credited in the Open Offer Escr	or which corresp	onding Equity Shares have i	not been credited to the Open Offer Escrow Dem
	been received as on the date of closure of the Offer. In case of non-receipt of the aforesaid documents, but receipt of the Eq.			
	deem the Offer to have been accepted by the Public Shareholder in In case of Equity Shares held in joint names, names should be filled up	case of a resid	ent Public Shareholder.	
	they hold Equity Shares in the Target Company/Genesis IBRC India new name be added for the purpose of accepting the Offer.	Limited, and sho	ould be duly witnessed. This	order cannot be changed or altered nor can a
	If the Offer Shares tendered are rejected for any reason, the Offer Shareceived at the time of submission.			•
	The Procedure for Acceptance and Settlement of this Offer has been "Procedure for Acceptance and Settlement of the Offer".		•	
	The Addendum cum Corrigendum to the Letter of Offer along with Fi as on the Identified Date. In case of non-receipt of the Letter of Offer the same from the SEBI website (www.sebi.gov.in) or obtain a copy	and this Addend	lum cum Corrigendum to the	Letter of Offer, such shareholders may download
	All the Public Shareholders should provide all relevant documents, whic is being sent. Such documents may include (but not be limited to):		-	
	Duly attested death certificate and succession certificate/probate/letter is dead.	of administratio	n (in case of single Public Sl	nareholder) in case the original Public Sharehold
	Duly attested power of attorney if any person apart from the Public All the Public Shareholders are advised to refer to the Paragraph 10 t			-
	regarding the taxes to be deducted on the consideration to be recei The Form of Acceptance-cum-Acknowledgement should be sent only	ived by them.		
	Company. Public Shareholders having their beneficiary account in CDSL have to			
	in favour of the Open Offer Escrow Demat Account with CDSL. All Public Shareholders, (including resident or non-resident sharehold			
	without limitation, the approval from the RBI, if applicable) held by the this Offer. In the event such approvals are not submitted, the Acquire of the Equity Shares who are not persons resident in India had require	rs reserve the r	ight to reject such Equity Sh	ares tendered in this Offer. Further, if the holder
	of the Equity Shares who are not persons resident in India had require Shares held by them, they will be required to submit such previous app held by them, along with the other documents required to be tender	provals, that they	would have obtained for ho	
	In the event such approvals are not submitted, the Acquirers reserve NRI Public Shareholders tendering their Equity Shares in the Offer ar	the right to rej	ect such Offer Shares.	ble basis (in which case the consideration con-
	remitted abroad) should (i) provide relevant proof of such holding on a refrom funds from a Non-Resident External ("NRE") bank account or by v	epatriable basis	viz. RBI approval (if applicabl	e) or proof that such Equity Shares were purchase
	i.e. NRE bank account, to which the consideration should be credite NRI Public Shareholders tendering their Equity Shares in the Offer at	d.	. , ,	
	Resident (Ordinary) ("NRO") bank account, based on which the chequithat details of a NRO bank account are not furnished, the Equity Sha	ue or demand di res tendered by	raft constituting payment of paym	ourchase consideration will be drawn. In the ever ers would be rejected. Alternatively, if such a N
	Public Shareholder wishes to receive the consideration in a NRE ba consideration to be credited to such bank account, based on which the event that such a specific RBI approval and the details of such	he cheque or d	emand draft constituting pay	ment of purchase consideration will be drawn.
	the event that such a specific RBI approval and the details of such Shareholders would be liable for rejection. Non-Resident Public Shareholders should enclose no objection certif	-		
	Income Tax Act, 1961 indicating the tax to be deducted if any by the rate as may be applicable to the category and status of the Public Sh	Acquirers before	e remittance of consideration	. Otherwise tax will be deducted at the applicab
	by the Acquirers. Erstwhile FIIs, and FPIs are requested to enclose their respective valid			
	affixed on the Form of Acceptance cum-Acknowledgement. A company specimen signatures of authorised signatories.			
	All documents/remittances sent by or to Public Shareholders will be at regard. Equity Shares to the extent not accepted will be credited back	to the beneficia	al owners' depository accour	
	the details furnished by the beneficial owner in the Form of Accepta Neither the Acquirers, the Manager to the Offer, the Registrar to the Off	er nor the Targe	t Company will be liable for a	
	non-receipt by the Registrar to the Offer of your Form of Acceptance-c Demat Account or for any other reason. The Form of Acceptance-cum-Acknowledgement and other related do			
Cit		Co	ontact Number	E-mail Address Mode of delivery @integratedindia.in Hand delivery/
	is being sent.		to ensure transferability of th	
	In case the Acquirers are of the view that the information/documents producted at source at the applicable rate on the entire consideration: Payment of Consideration: Public Shareholders must note that on the provided by them in the Form of Acceptance-cum-Acknowledgement including address, bank account and branch details. These bank account are advised to immediately update their bank account details as appear in delays of payment or electronic transfer of funds, as applicable, an Manager to the Offer, Registrar to the Offer shall be liable to compen delay or liable to pay any interest for such delay. The tax deducted under this Open Offer is not the final liability of the the consideration received pursuant to this Open Offer in their resp. All Public Shareholders are advised to consult their tax advisors for	n paid to the Pueb basis of name, the Registrar to the tails will be aring on the record any such dela sate the Public Sharehol pective tax returns and the Public Sharehol pective tax returns.	Public Shareholder is inacculublic Shareholders. of the Public Shareholders o the Offer will obtain from used to make payment to thords of the Depository Partic by shall be at the Public Shashareholders for any loss ca	, DP's name, DP ID, Beneficiary Account numb the Depositories, the Public Shareholder's deta a Public Shareholders. Hence, Public Shareholder ipant. Please note that failure to do so could res areholders sole risk and neither the Acquirers, the sused to the Public Shareholders due to any su as the obligation of Public Shareholders to disclo
	deducted at source at the applicable rate on the entire consideration: Payment of Consideration: Public Shareholders must note that on the provided by them in the Form of Acceptance-cum-Acknowledgement including address, bank account and branch details. These bank accoun are advised to immediately update their bank account details as appear in delays of payment or electronic transfer of funds, as applicable, an Manager to the Offer, Registrar to the Offer shall be liable to compen delay or liable to pay any interest for such delay. The tax deducted under this Open Offer is not the final liability of the	n paid to the Pu e basis of name the Registrar t int details will be aring on the recu d any such dela sate the Public Public Sharehol pective tax retu the treatment the	Public Shareholder is inacculublic Shareholders. of the Public Shareholders on the Offer will obtain from used to make payment to thords of the Depository Partically shall be at the Public Shareholders for any loss carders or in no way dischargems.	DP's name, DP ID, Beneficiary Account number the Depositories, the Public Shareholder's detail Public Shareholders. Hence, Public Shareholder pant. Please note that failure to do so could resureholders sole risk and neither the Acquirers, the sused to the Public Shareholders due to any substantial to the Public Shareholders due to any substantial to the Public Shareholders to disclosspective assessing officers in their case, and the public Shareholders to disclosspective assessing officers in their case, and the public Shareholders to disclosspective assessing officers in their case, and the public Shareholders to disclosspective assessing officers in their case, and the public Shareholders to discloss the public Shareholders to disclose the public Shareholders the public Shareholders to disclose the public Shareholders to disclose the public Shareholders to disclose the public Shareholders the public Shareholders to disclose the public Shareholders th
	deducted at source at the applicable rate on the entire consideration Payment of Consideration: Public Shareholders must note that on the provided by them in the Form of Acceptance-cum-Acknowledgement including address, bank account and branch details. These bank accou are advised to immediately update their bank account details as appear in delays of payment or electronic transfer of funds, as applicable, an Manager to the Offer, Registrar to the Offer shall be liable to compen delay or liable to pay any interest for such delay. The tax deducted under this Open Offer is not the final liability of the the consideration received pursuant to this Open Offer in their res; All Public Shareholders are advised to consult their tax advisors for appropriate course of action that they should take. The Acquirers and of such advice. The tax rates and other provisions may undergo of Collection Centres City Contact person Address	n paid to the Pu a basis of name, the Registrar t nt details will be aring on the reco d any such dela sate the Public Public Sharehol pective tax retur the treatment the the Manager to nampes.	Public Shareholder is inacculublic Shareholders. of the Public Shareholders on the Offer will obtain from used to make payment to thords of the Depository Partic by shall be at the Public Shareholders for any loss carders or in no way discharge ms. alt may be given by their returned the Open Offer do not access.	DP's name, DP ID, Beneficiary Account numb the Depositories, the Public Shareholder's deta a Public Shareholders. Hence, Public Shareholder ipant. Please note that failure to do so could res areholders sole risk and neither the Acquirers, the aused to the Public Shareholders due to any su as the obligation of Public Shareholders to disclo spective assessing officers in their case, and to pt any responsibility for the accuracy or otherwing E-mail Address Mode of delivery
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ider the	deducted at source at the applicable rate on the entire consideration: Payment of Consideration: Public Shareholders must note that on the provided by them in the Form of Acceptance-cum-Acknowledgement including address, bank account and branch details. These bank account are advised to immediately update their bank account details as applicable, and including address, bank account and branch details. These bank account including address, bank account and branch details. These bank account are advised to immediately update their bank account details as applicable, and Manager to the Offer, Registrar to the Offer shall be liable to compen delay or liable to pay any interest for such delay. The tax deducted under this Open Offer is not the final liability of the the consideration received pursuant to this Open Offer in their rest. All Public Shareholders are advised to consult their tax advisors of action that they should take. The Acquirers and of such advice. The tax rates and other provisions may undergo of Collection Centres City Contact person Address Bangalore Mr. J. Gopinath 30 Ramana Residency, 4th Cross Malleswaram, Bengaluru - 566 For hand delivery the collections centre timings will be all Workin Applicants who cannot hand deliver their documents at the Collection to the Offer at the Collection Centres situated at Mumbai so as to the Offer at the Collection Centres situated at Mumbai so as to the TRIS DOCUMENT IS IMPORTANT INT Public Shareholders holding Equity Shares in dematerialised for ical form (resident and non-resident) and non-resident Public Shistrar to the Offer, at its registered office address provided in the same meaning as ascribed to them in the Letter of Offer), send this Form with TRS generated by the Selling Broker and iddress given in the Letter of Offer, as per the mode of delivery mumber: "Address: Number: "Den Offer made by Mr. Padmanaban Krishnamoorthy (Acquirer areas representing 20.31% of the Voting Share Capital of the Target Company, therefore the rot to the Capital o	n paid to the Pue hasis of name in the puer has a paid to the Pue hasis of name in the puer has a p	Public Shareholder is inacculbilic Shareholders. of the Public Shareholders on the Offer will obtain from used to make payment to the ords of the Depository Particle by shall be at the Public Shareholders for any loss carbon derived by shall be at the Public Shareholders for any loss carbon derived by shall be at the Public Shareholders for any loss carbon derived by their returned by their particle by t	DP's name, DP ID, Beneficiary Account numb the Depositories, the Public Shareholder's deta a Public Shareholders. Hence, Public Shareholder and Please note that failure to do so could res areholders sole risk and neither the Acquirers areholders sole risk and neither the Acquirers areholders sole risk and neither the Acquirers aused to the Public Shareholders due to any su as the obligation of Public Shareholders to disclo aspective assessing officers in their case, and to the plant responsibility for the accuracy or otherwing E-mail Address Mode of delivery Quintegratedindia.in Hand delivery courier/ registered post and post/courier, at their own risk, to the Registr and the last date of acceptance. OWLEDGEMENT/EQUITY SHARES THAT AF ER, SHALL NOT BE ACCEPTED UNDER AN INTION Coeptance. Public Shareholders holding share acceptance. Public Shareholders holding share acceptance along with the enclosures acceptance along with the account of the start of

iii. Self-attested copy of the address proof consisting of any one of the following documents: valid Aadhar card, voter identity card, passport or driving license viii. Any other relevant document (but not limited to) such as Power of Attorney (if any person apart from the Shareholder has signed the FOA), corporate authorization (including board resolution/specimen signature), notarized copy of death certificate, and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. ix Other relevant documents (please specify) Shareholders of the Target Company holding physical Equity Shares should note that Physical Equity Shares will not be accepted unless the complete set of documents are FOR ALL PUBLIC SHAREHOLDERS I/We confirm that the Equity Shares which are being tendered herewith by me/us under this Offer, are free from any pledges, liens, charges, equitable interests, non-disposal undertakings or any other form of encumbrances and are being tendered together with all rights attached thereto, including all rights to dividends, bonuses and rights offers, if any, declared hereafter I/We confirm that the sale and transfer of the Equity shares held by me/us will not contravene any applicable law and will not breach the terms of any agreement (written or otherwise) that I/we are a party to. My/Our execution of this Form of Acceptance-cum-Acknowledgement shall constitute my/our warranty that the Equity Shares comprised in this application are owned by me/ us and are sold and transferred by me/us free from all liens, charges, claims of third parties and encumbrances. If any claim is made by any third party in respect of the said Equity Shares, I/we will hold the Acquirers harmless and indemnified against any loss they or either of them may suffer in the event of the Acquirers acquiring these Equity I/We have obtained any and all necessary consents to tender the Offer Shares on the foregoing basis. I/We declare that there are no restraints/injunctions or other order(s) of any nature which limits/restricts in any manner my/our right to tender Offer Shares in this Open Offer and that I/we am/are legally entitled to tender the Offer Shares in this Open Offer. I/We agree that the Acquirers will pay the consideration as per secondary market mechanism, only after verification of the certifications, documents and signatures, as applicable submitted along with this Form of Acceptance-cum-Acknowledgment by the Public Shareholders, and subject to the adherence of the aforementioned Instructions. I/We undertake to return to the Acquirers any Open Offer consideration that may be wrongfully received by me/us. I/We declare that regulatory approvals, if applicable, for holding the Offer Shares and/or for tendering the Offer Shares in this Open Offer are enclosed herewith. I/We confirm that I/We am/are not persons acting in concert with the Acquirers. I/We give my/our consent to the Acquirers, to file any statutory documents, if any, on my/our behalf in relation to accepting the Offer Shares in this Open Offer. I/We confirm that I/we am/are in compliance with the terms of the Open Offer set out in the Public Announcement, the Detailed Public Statement, Letter of Offer, and the Addendum cum Corrigendum to the Letter of Offer. I/We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my/our tender/offer and agree to abide by any decision that may be taken by the Acquirers, to effectuate this Open Offer in accordance with the SEBI (SAST) Regulations. I/We am/are not debarred from dealing in shares or securities. I/We confirm that there are no taxes or other claims pending against me/us which may affect the legality of the transfer of Equity Shares under the IT Act, including but not limited to Section 281 of the IT Act. I/We confirm that no notice has been issued by the income tax authorities impacting the rights to transfer the shares. I/We note and understand that the Offer Shares will be held by the Registrar to the Offer/Clearing Corporation intrust for me/us till the date the Acquirers make payment of consideration as mentioned in the Addendum cum Corrigendum to the Letter of Offer, or the date by which other documents are dispatched to the Public Shareholders, as the case may be. I/We also note and understand that the consideration will be paid only to those Public Shareholders who have validly tendered their Equity Shares in this Offer, in accordance with the terms of the Addendum cum Corrigendum to the Letter of Offer. I/We confirm that in the event of any income tax demand (including surcharge, cess, interest, penalty, etc.) arising from any misrepresentation, inaccuracy or omission of information provided/to be provided by melus, or as a result of income tax (including any consequents surcharge, cess, interest and penalty) on the income arising from tendering of the Offer Shares, I/We will indemnify the Acquirers for such income tax demand (including surcharge, cess, interest, penalty, etc.) and provide the Acquirers with all information/documents that may be necessary and co-operate in any proceedings before any income tax/appellate authority. I/We authorize the Acquirers to acquire all the Equity Shares so tendered by me/us or such lesser number of Equity Shares, which it/they may decide to accept, in consultation with the Manager to the Offer, and in terms of the Addendum cum Corrigendum to the Letter of Offer. I/We authorize the Acquirers, and the Registrar to the Offer to return to me/us by speed post or ordinary post, unaccepted documents, if any, at my/our sole risk, without I/We confirm that my/our status is (whichever is applicable): Non-Resident, if yes please state country of tax residency: (If none of the above box is ticked, the residential status of the Public Shareholder will be considered as non-resident, for withholding tax purposes) Domestic FIIs / FPIs-Corporate FIIs / FPIs-Others Individual Foreign Company Company QFI FVCI Pension/ Provident Fund Proprietorship/ LLP Sovereign Wealth Fund NRIs/ PIOs-non-repatriable Financial Institution NRIs/ PIOs-repatriable Foreign Trus OCB Association of person/ body of Insurance Company individuals Others (Please Specify): I/We confirm that my/our investment status is (✓ whichever is applicable): FDI Route PIS Route Any other - please specify: I/We confirm that the Equity Shares tendered by me/us are held on (✓ whichever is applicable): Repatriable basis Non-repatriable basis I/We confirm that (whichever is applicable): No RBI or other regulatory approval was required by me for holding Offer Shares that have been tendered in this Open Offer and the Offer Shares are held under Copies of all approvals required by me for holding Offer Shares that have been tendered in this Open Offer are enclosed herewith Copy of RBI Registration letter taking on record the allotment of shares to me/us is enclosed herewith I/We confirm that (whichever is applicable): No RBI, FIPB or other regulatory approval is required by me for tendering the equity shares in this Offer. Copies of all approvals required by me for tendering Equity Shares in this Offer are enclosed herewith. ---Tear along this line All future correspondence, if any, should be addressed to the Registrar to the Offer at: Unit: GENESIS - Open Offer No. 30, Ramana Residency, 4th Cross, Sampige Road Malleswaram, Bangalore – 560003, Karnataka, India Contact Person: Mr. J Gopinath Contact Number: +91-80-23460815-818 Email Address: irg@integratedindia.ir Additional confirmations and enclosures for other non-resident Public Shareholders, as applicable Self-attested copy of PAN card For non-resident Public Shareholders not possessing a PAN Card, the following information/documents (that has not already been furnished): a) name, e-mail id, contact number; (b) address in the country or specified territory outside India of which the non-resident Public Shareholder is a resident; (c) a certificate of residence of the non-resident Public Shareholder in any country or specified territory outside India from the Government of that country or specified territory if the law of that country or specified territory provides for issuance of such certificate; (d) tax identification number of the non-resident Public Shareholder in the country or specified territory of his residence and in case no such number is available, then a unique number on the basis of which the non-resident Public Shareholder is identified by the Government of that country or the specified territory of which he claims to be a resident Self-declaration form in Form 15G/Form 15H, if applicable to be obtained in duplicate copy (applicable only for interest payment, if any) Duly attested power of attorney if any person apart from the Public Shareholder has signed the Form of-Acceptance-cum- Acknowledge Corporate authorization, in case of Companies along with certified copy of the Board Resolution and Specimen Signatures of Authorised Signatories For Mutual funds/Banks/Notified Institutions under Section 194A(3)(iii) of the IT Act, attested copy of relevant registration or notification Declaration that the investment in the Equity Shares is in accordance with the applicable SEBI regulations (mandatory to be submitted by FIIs/FPIs) SEBI Registration Certificate for FIIs/FPIs (mandatory to be submitted by FIIs/FPIs) Valid Tay Residency Certificate' issued by the inc me tax authority of a forei ign country of which he/it claims to be a tax resident, in case the dent Public Shareholder intends to claim benefit under the DTAA between India and that jurisdiction in which such non-resident Public Shareholder claims to be resident and a duly filled in 'Form 10F' as prescribed under the IT Act. Such other information and documentation as maybe required depending upon specific terms of the relevant DTAA, including but not limited to a declaration of not having a permanent establishment in India Certificate under Section 195(3) or Section 197 of the IT Act, wherever applicable (certificate for deduction of tax at lower rate) from the income tax authorities under the IT Act, indicating the amount of tax to be deducted by the Acquirers SEBI registration certificate issued to Category I or Category II Alternative Investment Funds if such fund intends to claim exemption from TDS under Section 197A(1F) of the IT Act Self-attested declaration in respect of residential status and tax status of Public Shareholders (e.g. individual, Hindu Undivided Family (HUF), firm, company, Association of Persons (AOP), Body of Individuals (BOI), trust or any other – please specify) Self-declaration that (a) income tax returns have been duly filed in India for the two preceding financial years along with copies of acknowledgements issued by the Indian tax authorities (as may be suitably redacted) evidencing the filing of such tax returns or, (b) that the aggregate tax deducted at source and tax collected at source is less than ₹50,000 in each of the 2 preceding financial years, as evidenced by a copy of Form 26AS annexed, ((a) and (b) applicable to non-residents only if they have a permanent establishment in India). BANK DETAILS In case of Public Shareholders holding Equity Shares in dematerialised form, the bank account details for the purpose of interest payment, if any, will be taken from the record of the depositories Eligible Public Shareholders holding Equity Shares in physical form, the bank account details for the purpose of interest payment, if any, will be taken from details provided by you. Also kindly attached copy of cancel cheque for below account for verification. Name of the bank Branch address and pin code Account number MICR code Type of account- Savings/ Current/ Others (please specify) In case of interest payments, if any, by the Acquirers for delay in payment of Offer consideration or a part thereof, the final decision to deduct tax or not on the interest payments for delay in payment of consideration, or the quantum of taxes to be deducted rests solely with the Acquirers depending on the settlement mechanism for such interest Yours faithfully, Signed and Delivered: Full Names(s) of the holders First/ Sole Holder Joint Holder 2 Note: In case of joint holdings, all holders must sign. In case of body corporate, the rubber stamp should be affixed, and necessary board resolution must be attached --Tear along this line -Acknowledgement Slip - (To be filled in by the Public Shareholders) Received from Mr./Ms./ M/s. Form of Acceptance-cum-Acknowledgement for Genesis IBRC India Limited - Open Offer as per details below: Copy of delivery instructions to depository participant of DP ID/Client ID/Folio No. Equity Shares Date of Receipt Place of Receipt Signature of Official INSTRUCTIONS PUBLIC SHAREHOLDERS ARE HEREBY INFORMED THAT THE FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECUTITIES TRANSFER FORM PREVIOUSLY CIRCULATED IN THE LETTER OF OFFER STANDS REPLACED IN THEIR ENTIRETY. THE SAID FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECUTITIES TRANSFER FORM SHALL BE SUBSTITUTED WITH THE REVISED FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT AND FORM SH-4 SECUTITIES TRANSFER FORM ENCLOSED WITH THIS ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER. Capitalised terms used and not defined in these instructions will have the same meaning as provided in the Letter of Offer PLEASE NOTE THAT NO EQUITY SHARES/ FORM-OF-ACCEPTANCE-CUM ACKNOWLEDGEMENT OR ANY OTHER DOCUMENT SHOULD BE SENT DIRECTLY TO THE ACQUIRERS, THE TARGET COMPANY OR TO THE MANAGER TO THE OFFER. The Form of Acceptance-cum-Acknowledgement should be legible and should be filled-up in English only. All queries pertaining to this Open Offer may be directed to the Registrar to the Offer. Eligible Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Open Offer would have to do so through their respective

- Selling Member by indicating the details of Equity Shares they intend to tender under the Open Offer.
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's Press Release dated 3 December 2018, bearing reference No. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the SEBI (SAST) Regulations and the Master Circular issued by SEBI bearing reference number SEBI/HO/CFD/POD-1/P/CIR/2023/31 dated 16 February 2023, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, public shareholders holding equity shares in physical form as well are eligible to tender their equity shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- The Public Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer shall approach the Registrar to the Offer and submit the following set of documents for verification procedure as mentioned below
- valid share transfer deed(s) duly filled, stamped and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Acquirer;
- self-attested copy of the shareholder's PAN Card (in case of joint holders, the PAN card copy of all transferors);

this form - for Public Shareholders holding Equity Shares in physical mode, duly completed and signed in accordance with the instructions contained therein, by sole/ joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and as per the specimen signature lodged with the Target Company;

FINANCIAL EXPRESS

FORM NO. SH-4 Securities

Transfer Form

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_	•	any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate	1 [
		and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable; and if the address of the Public Shareholder has undergone a change from the address registered in the register of members of the Target Company, a self-attested	
		copy of address proof consisting of any one of the following documents: (i) valid Aadhar Card; (ii) Voter Identity Card; or (iii) Passport.	
	•	Public Shareholders holding physical shares should note that such Equity Shares will not be accepted unless the complete set of documents is submitted.	
	7.	In case any person has submitted Equity Shares in physical mode for dematerialisation, such Public Shareholders should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Offer before closing of the Tendering Period.	
	8.	In case of unregistered owners of Equity Shares in physical mode, the Public Shareholder should provide an additional valid share transfer deed(s) duly signed by	
		the unregistered owner as transferor(s) by the sole/joint Public Shareholder(s) in the same order and duly witnessed at the appropriate place.	
	9.	nsfer deed should be left blank, except for the signatures and witness details. PLEASE DO NOT FILL IN ANY OTHER DETAILS IN THE TRANSFER DEED Attestation, where required (as indicated in the share transfer deed) (thumb impressions, signature difference, etc.) should be done by a Magistrate, Notary Public	
		or Special Executive Magistrate or a similar authority holding a public office and authorized to issue the seal of his office or a member of a recognized stock exchange under their seal of office and membership number or manager of the transferor's bank.	
	10.	In case the share certificate(s) and the transfer deed(s) are lodged with the Target Company/ its transfer agents for transfer, then the acceptance shall be	
	11.	accompanied by the acknowledgement of lodgement with, or receipt by, the Target Company / its transfer agents, of the share certificate(s) and the transfer deed(s). The Public Shareholder should ensure that the certificate(s) and above documents should be sent only to the Registrar to the Offer either by speed post or courier	
	12.	or hand delivery so as to reach the Registrar to the Offer: i.e. Integrated Registry Management Services Private Limited, before the closure of the Tendering Period by 5.00 pm (IST) at the following address: No. 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560003, Karnataka, India. In case of Equity Shares held in joint names, names should be filled up in the same order in the Form of Acceptance-cum-Acknowledgement as the order in which	
		they hold the Equity Shares, and should be duly witnessed. This order cannot be changed or altered nor can any new name be added for the purpose of accepting the Offer.	
	13.	If the Offer Shares tendered are rejected for any reason, the Offer Shares will be returned to the sole/first named Public Shareholder(s) along with all the documents received at the time of submission.	
	14.	The Procedure for Acceptance and Settlement of this Offer has been mentioned in the Addendum cum Corrigendum to the Letter of Offer in Paragraph 9 titled as 'Procedure for Acceptance and Settlement of the Open Offer'.	
	15.	The Addendum cum Corrigendum to the Letter of Offer along with the Form of Acceptance-cum-Acknowledgement is being dispatched to all the Public Shareholders as on the Identified Date. In case of non-receipt of Addendum cum Corrigendum to the Letter of Offer, such Public Shareholders may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Offer Shares. The Letter of Offer will also be available on the website of BSE (www.bseindia.com).	
	16.	All the Public Shareholders should provide all relevant documents, which are necessary to ensure transferability of the Equity Shares in respect of which the acceptance is being sent	
	17.	is being sent. All the Public Shareholders are advised to refer to Paragraph 10 titled a 'Note on Taxation'in the Letter of Offer. However, it may be noted that Public Shareholders	
		should consult with their own tax advisors for the tax provisions applicable to their particular circumstances, as the details provided in Paragraph 10 titled a 'Note on Taxation'in the Letter of Offer, as referred to above, are indicative and for guidance purposes only.	
	18.	All documents/remittances sent by or to Public Shareholders will be at their own risk. Public Shareholders are advised to adequately safeguard their interests in this	
	19.	regard. In case any person has submitted Equity Shares in physical mode for dematerialisation, such Public Shareholders should ensure that the process of getting the Equity	
		Shares dematerialised is completed well in time so that they can participate in the Open Offer before closing of Tendering Period.	
	20.	If non-resident Public Shareholders had required any approval from the RBI or any other regulatory body in respect of the Offer Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Offer Shares, to tender the Offer Shares held by them pursuant to this Open Offer. Further, non-resident Public Shareholders must obtain all approvals required, if any, to tender the Offer Shares in this Open Offer (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required in terms of the Addendum cum Corrigendum to the Letter of Offer, and provide such other consents, documents and confirmations as may be required to enable the Acquirers to purchase the Offer Shares so tendered.	
	0.4	In the event any such approvals are not submitted, the Acquirers reserve the right to reject such Offer Shares tendered in this Open Offer. If the Offer Shares are held under general permission of RBI, the non-resident Public Shareholder should state that the Offer Shares are held under general permission and whether they are held on repatriable basis or non-repatriable basis	
	21.	Interest payment, if any: In case of interest payments by the Acquirers for delay in payment of Offer consideration or a part thereof, the final decision to deduct tax or not on the interest payments for delay in payment of consideration, or the quantum of taxes to be deducted rests solely with the Acquirers depending on the settlement mechanism for such interest payments.	
	22.	Public Shareholders who hold shares in physical form and wish to tender their Equity Shares must submit the following documents to the Registrar to the Offer. dent Public Shareholders:	
	101163	Self-attested copy of PAN card	
		Certificate from the income tax authorities under Section 197 of the IT Act, wherever applicable, in relation to payment of interest, if any, for delay in payment of consideration (certificate for deduction of tax at lower rate)	
		Self-declaration in Form 15G/Form 15H (in duplicate), if applicable	
		Duly attested power of attorney if any person apart from the Public Shareholder has signed the Form -of-Acceptance-cum- Acknowledgement Corporate authorization, in case of Companies along with certified copy of the Board Resolution and Specimen Signatures of Authorised Signatories	
	\vdash	For specified entities under Section 194A(3)(iii) of the IT Act, self-attested copy of relevant registration or notification (applicable only for interest payment, if any) Self-attested declaration in respect of residential status and tax status of Public Shareholders (e.g. individual, Hindu Undivided Family (HUF), firm, company, Association	
	\vdash	of Persons (AOP), Body of Individuals (BOI), trust or any other – please specify)	
		Self-declaration that (a) income tax returns have been duly filed in India for the two preceding financial years along with copies of acknowledgements issued by the Indian tax authorities (as may be suitably redacted) evidencing the filing of such tax returns or; (b) that the aggregate tax deducted at source and tax collected at source is less than ₹50,000 (fifty thousand rupees) in each of the 2 (two) preceding financial years, as evidenced by a copy of Form 26AS annexed.	P
	For non	-resident Public Shareholders:	P
		Self-attested copy of PAN card and in the case of non-resident Public Shareholders not possessing a PAN Card, the following information/documents (that has not already been furnished): a) name, e-mail id, contact number; (b) address in the country or specified territory outside India of which the non-resident Public Shareholder is a resident; (c) a certificate of residence of the non-resident Public Shareholder in any country or specified territory outside India from the Government of that country or specified territory if the law of that country or specified territory provides for issuance of such certificate; (d) tax identification number of the non-resident Public Shareholder in the country or specified territory of his residence and in case no such number is available, then a unique number on the basis of which the non-resident Public Shareholder is identified by the Government of that country or the specified territory of which he claims to be a resident	Ā
		Certificate under Section 195(3) or Section 197 of the IT Act, wherever applicable (certificate for deduction of tax at lower rate) from the income tax authorities under the IT Act, indicating the amount of tax to be deducted by the Acquirers	
		Duly attested power of attorney if any person apart from the Public Shareholder has signed the Form-of-Acceptance-cum- Acknowledgement	
		Corporate authorization, in case of Companies along with certified copy of the Board Resolution and Specimen Signatures of Authorised Signatories Declaration that the investment in the Equity Shares is in accordance with the applicable SEBI regulations (mandatory to be submitted by FIIs/FPIs)	
		SEBI Registration Certificate for FIIs/FPIs (mandatory to be submitted by FIIs/FPIs, and Category 1 or Category 2 AIFs)	(1
		Tax Residency Certificate and Form 10F and other information or documents as may be required to claim relief under the provisions of applicable double taxation avoidance agreement	"
		Self-attested declaration that it does not have a Permanent Establishment in India either under the IT Actor DTAA or agreement applicable between India and any other foreign country or specified Territory (as notified under Section 90 or Section 90A of the IT Act) of which the Public Shareholder claims to be a tax resident	
		Self-attested declaration in respect of residential status and tax status of Public Shareholders (e.g. individual, Hindu Undivided Family (HUF), firm, company, Association of Persons (AOP), Body of Individuals (BOI), trust or any other – please specify)	
		In case of non-resident Public Shareholders having a permanent establishment in India, a self-declaration that (a) income tax returns have been duly filed in India for the 2 preceding financial years along with copies of acknowledgements issued by the Indian tax authorities (as may be suitably redacted) evidencing the filing	
		of such tax returns or; (b) that the aggregate tax deducted at source and tax collected at source is less than ₹50,000 (fifty thousand rupees) in each of the 2 (two) preceding financial years, as evidenced by a copy of Form 26AS annexed	
		vent of non-submission of NOC or certificate for deduction of tax at nil/lower rate, tax will be deducted upto the maximum marginal rate as may be applicable to the t category, to which the Public Shareholder belongs, by the Acquirer.	
		C SHAREHOLDERS ARE REQUESTED TO NOTE THAT THE FORM OF ACCEPTANCE CUM-ACKNOWLEDGEMENT/EQUITY SHARES THAT ARE RECEIVED HE REGISTRAR AFTER THE CLOSE OF THE OPEN OFFER SHALL NOT BE ACCEPTED UNDER ANY CIRCUMSTANCES AND HENCE ARE LIABLE TO BE REJECTED.	
		All future correspondence, if any, should be addressed to the Registrar to the Offer at: Unit: GENESIS – Open Offer	
		No. 30, Ramana Residency, 4th Cross, Sampige Road Malleswaram, Bangalore – 560003, Karnataka, India Contact Person: Mr. J Gopinath Contact Number: 401-861-818	
		Contact Number: +91-80-23460815-818 Email Address: irg@integratedindia.in	-
í		[Pursuant to section 56 of the Companies Act, 2013 and Rule 11 (1) of the Companies (Share Capital and Debentures) Rules, 2014] Date of Execution:/	
	on which	HE CONSIDERATION stated below the 'Transferor(s)' named do hereby transfer to the 'Transferee(s)' named the securities specified below subject to the conditions the said securities are now held by the Transferor(s) and the Transferee(s) do here by agree to accept and hold the said securities subject to the conditions aforesaid	
	CIN: Name o	L 4 7 7 3 3 3 A P 1 9 9 2 P L C 1 0 7 0 6 8 of the Company (in full): Genesis IBRC India Limited	
		of the Stock Exchange where the Company is listed, if any: BSE Limited	D

Description of Securities Kind/Class of Securities (1)	Nominal value of e			alled up per unit	Amount paid up per unit of security (4)
Equity Share	₹10.00/-	-,		10.00/-	₹10.00/-
No. of Securities b				Consideration Re	
In Figures	In Words		lı	n words	In figures
					•
Distinctive Number		From To			
Corresponding Certificate Nos					
		Transferor	's Particulars		
Registered Folio Number:					
Name(s) in full		PAN (atta	ach copy of PAN Ca	ird)	Signature(s)
1		1			1
2		2			2
3		3			3
ttestation:					
I hereby confirm that the transferor has sign	,				
Signature of the witness:					
Name of the witness:					
Address of the witness:					
Pin Code:					
			s Particulars:		
Name in full (1)	Father's /N	fother's/ Spou	se name		no. and Email Address
				Address:	
				Contact Number: Email Address:	
Occupation (4)	Eviatina	a folio no if o	m. (E)		gnature (6)
Business	Existing	g folio no., if a	ny (5)	31	gnature (6)
Folio No. of Transferee			Specimen Sig	nature of Transferee(
Folio No. of Transferee		1	Specimen Sig	nature or mansieree	•)
		2			
		0			
Value of Stamp Affixed:					
Value of Stamp Affixed:					
eclaration:	the Government appro-	val under the F			
eclaration: Transferee is not required to obtain shares; or			oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
eclaration: 1) Transferee is not required to obtain shares; or 2) Transferee is required to obtain the	Government approval ur	nder the Foreigr	oreign Exchange M	lanagement (Non-debt	
eclaration:) Transferee is not required to obtain shares; or	Government approval ur	nder the Foreigr	oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
eclaration: 1) Transferee is not required to obtain shares; or 2) Transferee is required to obtain the and the same has been obtained a	Government approval ur	nder the Foreigr	oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
eclaration:) Transferee is not required to obtain shares; or 2) Transferee is required to obtain the and the same has been obtained and the same has bearth and the same has been obtained and the same has been obtaine	Government approval ur and is enclosed herewith	nder the Foreigr n. St a	oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
eclaration:) Transferee is not required to obtain shares; or 2) Transferee is required to obtain the and the same has been obtained and coloures: 1. Certificate of Equity Shares or debe	Government approval ur and is enclosed herewith entures or other securitie	nder the Foreigr n. St a	oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
eclaration:) Transferee is not required to obtain shares; or 2) Transferee is required to obtain the and the same has been obtained inclosures: 1. Certificate of Equity Shares or debe	Government approval ur and is enclosed herewith entures or other securitie lotment	nder the Foreign n. Sta	oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
eclaration:) Transferee is not required to obtain shares; or Transferee is required to obtain the and the same has been obtained and the same has been obtained and the same has been obtained and certificate of Equity Shares or debtain the same has been obtained and certificate is issued, letter of all the Transferee Copy of PAN CARD of all the Transferee.	Government approval ur and is enclosed herewith entures or other securitie lotment	nder the Foreign n. Sta	oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
eclaration:) Transferee is not required to obtain shares; or Transferee is required to obtain the and the same has been obtained and the same has been o	Government approval ur and is enclosed herewith entures or other securitie lotment	nder the Foreign n. Sta	oreign Exchange M	lanagement (Non-debt	instruments) Rules, 2019 prior to transfer
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shares; or Transferee is required to obtain the and the same has been obtained a color of the same has been obtained at the same ha	Government approval ur and is enclosed herewith entures or other securitie lotment ferees (For all listed Cos	nder the Foreign	oreign Exchange M n Exchange Manage amps	lanagement (Non-debt ement (Non-debt Instrun	instruments) Rules, 2019 prior to transfer
reclaration: 1) Transferee is not required to obtain shares; or 2) Transferee is required to obtain the and the same has been obtained a conclosures: 1. Certificate of Equity Shares or debter of a copy of PAN CARD of all the Transfere use only 4. Other, Specify. For office use only Checked by Signature tallied by	Government approval ur and is enclosed herewith entures or other securitie lotment ferees (For all listed Cos	nder the Foreign	oreign Exchange M n Exchange Manage amps	lanagement (Non-debt ement (Non-debt Instrun	instruments) Rules, 2019 prior to transfer

Public Shareholders are requested to note that, except as stated hereinafter, there have been no material changes in relation to the Offer, other than those already disclosed in the Letter of

Name of Transferee

Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.genesisiil.com, the Registrar to the Offer at www.integratedregistry.in, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

Tentative ScheduleDay and Date ACTUAL SCHEDULE DAY AND DATE (UPON RECEIPT OF SEBI'S OBSERVATION LETTER) Schedule of Activities Date of commencement of Tendering Period Monday, May 05, 2025 Date of closing of Tendering Period TUESDAY, DECEMBER 09, 2025 Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders⁽¹⁾ TUESDAY, DECEMBER 23, 2025 Monday, June 02, 2025 Thursday, June 12, 2025 TUESDAY, DECEMBER 31, 2025 Last date for publication of post-Open Offer public announcement in the Newspapers(1) Last date for filing the post Offer report with SEBI(1) Thursday, June 12, 2025 WEDNESDAY, DECEMBER 31, 2025

- These actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- Documents for Inspection

Revised Schedule of Activities

The copies of the documents listed under Paragraph 11 titled as 'Documents for Inspection' on page 58 of the Letter of Offer will be available for inspection at the principal place of business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at 505/506, 5th Floor, 93 Palladian Building, Next To Andheri Rambaug CHSL, Mahakali Caves Road Near Grunnanak School, Andheri East, Mumbai – 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Wednesday, November 26, 2025, and end on Tuesday, December 09, 2025, both days inclusive. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIRP/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CPD/DCR1/CIRP/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection or EntERSIS Open Offer"], to the Manager to the Open Offer at Inspection or receipt and processing of the processing takeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.

The Acquirers accept full responsibility for the information contained in this Addendum cum Corrigendum to the Letter of Offer Public Announcement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirers will be responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Addendum cum Corrigendum to the Letter of Offer Public Announcement on behalf of the Acquirers have been duly and legally authorized to sign this Addendum cum Corrigendum to the Letter of Offer Public Announcement.

This Corrigendum to the Letter of Offer will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.genesisil.com the Registrar to the Offer at www.umu.genesisil.com the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com.

Issued by the Manager to the Offer on behalf of the Acquirers

SWARAJ

Swaraj Shares and Securities Private Limited Principal Place of Business: 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Near Gurunanak School, Andheri East, Mumbai - 400093, Maharashtra, India Telephone Number: +91-22-69649999

Email Address: takeover@swarajshares.com Investors Grievance Email Address: investor.relations@swarajshares.com

Website: www.swarajshares.com

Contact Person: Pankita Patel/ Prajna Naik SEBI Registration Number: INM00012980 Validity: Permanent

Date: Friday, November 21, 2025

For and On behalf of all the Acquirers

Date of Transfer

Signature of authorized signatory

No. of Equity Shares

Mr. Padmanaban Krishnamoorthy Acquirer – 1