

**22<sup>nd</sup> December, 2025****BSE Limited**Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.**BSE Scrip Code: 500259****National Stock Exchange of India Limited**Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G. Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051.**NSE Symbol: LYKALABS**

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation**

This is with reference to our previous intimation dated **05<sup>th</sup> December, 2025**, wherein we had informed that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both the Transferor Company and the Transferee Company, had reserved its order in the matter.

We wish to inform you that although the order was reserved, the matter was subsequently listed and called on 18<sup>th</sup> December, 2025 for further clarification. Pursuant thereto, the Hon'ble NCLT has listed the matter for further consideration on 29<sup>th</sup> January, 2026.

This intimation along with the copy of the order, shall also be available on the Company website at <https://www.lykalabs.com/>.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For **Lyka Labs Limited**

**Shailendra Agrawal**

Company Secretary &amp; Compliance Officer

Encl.: As stated above.

**IN THE NATIONAL COMPANY LAW TRIBUNAL**  
**AHMEDABAD**  
**COURT – 2**

ITEM No.401

C.P.(CAA)/18(AHM)2025 in  
CA(CAA)/58(AHM)2024

**Proceedings under Section 230 - 232 of Co.Act,2013**

**IN THE MATTER OF:**

Lyka Exports Limited  
Layka Labs Limited

.....Applicant

.....Respondent

**Coram:**

**Order delivered on: 18/12/2025**

Mrs. Chitra Hankare, Hon'ble Member(J)  
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

**PRESENT:**

For the Applicant : Ms. Dharmistha Raval, Adv.  
For the Respondent :

**ORDER**

The matter was reserved for pronouncement vide order dated 04.12.2025. However, upon perusal of the record, it is observed that the Applicant has not served notice inviting objections from the Regulator, namely the Reserve Bank of India (RBI). It is further noted that the Observation Letters issued by BSE and NSE on 02.08.2023 were valid for a period of six months for being placed before this Tribunal. The Applicant e-filed the First Motion Application on 24.10.2024, placing the said Observation Letters after expiry of their validity period.

The applicant is also directed to issue notice to RBI as the transferor company is an Export entity and file proof of service. The Applicant is directed to file by affidavit of their Import Export Code number, and state whether the Transferor Company has complied with the applicable regulations under FEMA and import/export regulations.

List for further consideration on 29.01.2026.

Sd/-

**DR. V. G. VENKATA CHALAPATHY**  
**MEMBER (TECHNICAL)**

Sd/-

**CHITRA HANKARE**  
**MEMBER (JUDICIAL)**