

December 22, 2025

To  
The Manager  
Department of Corporate Services  
BSE Limited, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai 400001

**Ref.: Vipul Organics Limited (Scrip code: 530627)**

**Sub: Revised amount for utilisation of proceeds from the Preferential Issue of Equity Shares.**

Dear Sir,

We hereby inform that, on account of non-participation by some of the proposed allottees for preferential issue of equity shares, revised amount towards utilization of the issue proceeds are as under. There is no any other change except reduction in amount towards each object as mentioned below.

Objects	Amount to be utilized, Rs	
	Existing	Revised
To meet expenditure / cost towards and relating to upgradation of manufacturing facilities and/or expand production capacity and business to meet the growth prospect and business opportunities.	16,43,70,000	10,66,39,400
To reduce long term debts borrowed from Bank.	10,00,00,000	10,00,00,000
General Corporate Purposes	8,80,00,000	6,88,00,000
Total	35,23,70,000	27,54,39,400

There is no change in objects and other terms as approved by the shareholders of the Company in the extra ordinary general meeting held on 31.10.2025 convened vide notice dated 04.10.2025 (EGM Notice). Above mentioned amount will be utilized towards the stated objects, within the timeline and as per resolution and explanatory statement contained in the EGM Notice.

Thanking you,

Yours faithfully,

**For Vipul Organics Limited**

**Mansi Shah**  
**Company Secretary & Compliance Officer**  
**Membership No.: A35697**

**Vipul Organics Limited**

Corporate Office : B-603A, Kaledonia Bldg., Sahar Road, Off W. E. Highway, Andheri (East), Mumbai - 400 069, India.  
Regd. Office : 102, Andheri Industrial Estate, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, India.  
CIN: L24110MH1972PLC015857    ☎ +91 22 6613 9999    ✉ info@vipulorganics.com    🌐 www.vipulorganics.com

