

Date: 22 December 2025

To
BSE Limited
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400001, MH

Subject: Allotment of Equity Shares upon Conversion of Foreign Currency Convertible Bonds

Reference: BSE Symbol: SAMPRE: BSE Scrip Code: 530617

Sir / Ma'am,

The Board of Sampre Nutritions Limited (“**the Company**”) at its meeting held today, i.e., Monday, 22 December 2025 inter alia considered and approved the conversion of 13 (Thirteen) Foreign Currency Convertible Bonds (“**FCCBs**”) and the subsequent allotment of equity shares in accordance with the Offering Memorandum.

We hereby inform you that the Company had allotted 100 (One hundred) FCCBs on 28 June 2024 and upon receipt of notice of the conversion of the principal value of USD 1,300,000 (United States Dollar One million three hundred thousand) only from a certain FCCB holder. The Board approved the allotment of 7621493 (Seventy-six lakh twenty-one thousand four hundred ninety-three) equity shares at the face value of INR 5 (Indian Rupees Five) each at a conversion price of INR 14.96 (Indian Rupees Fourteen and ninety-six paise) each to such holder of FCCBs.

Consequent to the allotment of the above-mentioned equity shares, the paid-up share capital of the Company has increased to INR 47,50,44,565 (Indian Rupees Forty-seven crores fifty lakhs forty-four thousand five hundred sixty-five) only comprising of 95008913 (Nine crore fifty lakhs eight thousand nine hundred thirteen) equity shares of INR 5 (Indian Rupees Five) each.

The Board Meeting commenced at 4:00 P.M. (IST) and concluded on 6:00 P.M. (IST).

Kindly take the above information on record and acknowledge the receipt of the same. Thanking You.

For Sampre Nutritions Limited

Brahma Gurbani
Managing Director
(DIN: 00318180)