



ARSS INFRASTRUCTURE PROJECTS LTD.

Date: 22-12-2025

Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers 1st Floor, Rotunda Building, Dalal Street, Mumbai- 400 001 <u>BSE Scrip Code - 533163</u>	National Stock Exchange of India Limited, Exchange Plaza, Plot No-C1, G Block Bandra Kurla Complex, Bandra (E), Mumbai-400051 <u>NSE Symbol: ARSSINFRA</u>
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Dear Sir/Madam,

Sub: Intimation regarding completion of allotment of equity shares pursuant to the approved Resolution Plan.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and all other applications of SEBI regulations, if any, we wish to update that the Company has completed the allotment of equity shares on 22 December 2025, in accordance with the approved Resolution Plan.

Pursuant to the Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code, 2016 initiated on 30th November 2021, the National Company Law Tribunal (NCLT) on 29 August 2025 (NCLT Order date) approved the Resolution Plan submitted by Ocean Capital Market Limited ('Successful Resolution Applicant' or 'SRA' or 'OCML'). Since the authorized share capital of the Company was not sufficient to accommodate the all the equity shares allotment under the Resolution Plan, the Company has increased its authorized share capital on 09 December 2025 pursuant to the approval by the shareholder in the extra ordinary general meeting held on 09 December, 2025. As per the terms of the approved Resolution and in accordance with applicable provision of the Companies Act, 2023, SEBI Regulations and other applicable laws, the equity shares of the Company have been allotted to the following persons:

CIN : L14103OR2000PLC006230

Regd. Off.: Plot No-38, Sector –A, Zone-D, Mancheswar Industrial Estate, Bhubaneswar -751010 (Odisha)
Tel-91 06742602763 Email: cs@arssgroup.in



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- 30,00,000 equity shares of the Company to SRA on 29 September, 2025
- 7,35,00,000 equity shares to AIF nominated by SRA (out of which 2,33,81,502 allotted on 13 October, 2025 and balance 5,01,18,498 allotted on 22 December, 2025)
- 15,00,000 equity shares to Assenting Financial Creditors on 13 October, 2025

The meeting was concluded at 16:40 Hours.

You are requested to take the above information on record.

Yours faithfully,

Thanking You

For ARSS Infrastructure Projects Limited

(Prakash Chhajer)
Company Secretary &
Compliance Officer
FCS-8473



Encl: As above

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