

December 22, 2025

To, <b>BSE Limited,</b> 25 <sup>th</sup> Floor, P J Towers, Dalal Street, Mumbai – 400 001  <b>Scrip Code– 531120</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 <b>Scrip Code: PATELENG</b>
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Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

This is in continuation to the meetings of Board of Directors ("Board") of Patel Engineering Limited ("Company") held on November 13, 2025, wherein Board approved the issuance of fully paid up equity shares of face value of ₹ 1 each of the Company ("Rights Equity Shares") for an amount not exceeding ₹5,000 million by way of a rights issue and outcome of the meeting of the Allotment Committee of Board of Directors held on November 28, 2025 approving issuance of 14,77,65,820 Rights Equity shares @ 27 per share (including a premium of ₹26 per share), aggregating to ₹3989.68 million including other terms of Rights Issue.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the designated stock exchange, National Stock Exchange of India Limited, the Allotment Committee of Board of Directors, at its meeting held today, i.e., December 22, 2025, inter alia, considered and approved the allotment of 14,77,65,820 Fully paid-up Equity Shares on Rights Basis to the eligible shareholders and/or renounce(s) in terms of the Letter of Offer dated November 28, 2025.

Consequent to the said allotment, issued, subscribed & paid-up equity capital of the Company has increased from 84,43,76,117 shares of ₹ 1 each aggregating to ₹ 84,43,76,117 to ₹ 99,21,41,937 shares of ₹ 1 each aggregating to ₹ 99,21,41,937.

The meeting of the Committee commenced at 7.50 p.m. and completed at 8.05 p.m.

The details as required under Regulation 30(6) of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 as amended/updated from time to time, and other applicable provisions of SEBI Listing Regulations, are given in 'Annexure A' to this letter.

Yours faithfully,

For Patel Engineering Limited

**Shobha Shetty**  
**Company Secretary**  
**Membership no. F10047**

**REGD. OFFICE:**

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India  
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505  
Email [headoffice@pateleng.com](mailto:headoffice@pateleng.com) Website [www.pateleng.com](http://www.pateleng.com)

**Annexure A**

**Details with respect to issuance of securities, as required under Regulation 30 (6) read SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024**

**DETAILS OF ISSUANCE OF SECURITIES**

<b>Sr No.</b>	<b>Details of event(s) that need to be provided</b>	<b>Information of such event(s)</b>
a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 14,77,65,820 Fully paid-up Equity Shares on Application of Face Value of ₹ 1/- each on Right Basis to the eligible shareholders and/ or renounce(s) in terms of the Letter of Offer.  ₹ 3989.68 million
d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

The Other details as prescribed in point (d) to (g) of Clause 2.1 of SEBI Master Circular No. **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024**, are not applicable to the Company's Right Issue.

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