



To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

December 22, 2025

**Scrip Code : 534060**

**Subject : Outcome of Board Meeting held on December 22, 2025.**

**Reference : Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“**SEBI Listing Regulations, 2015**”), we wish to inform that the Board of Directors of PMC Fincorp Limited (“**the Company**”), at their meeting held today i.e. *Monday, December 22, 2025*, has inter alia, transacted the following business:

1. Fund raising by way of Preferential Issue:

- i. Considered and approved the issue of **up to 9,00,00,000 (Nine Crore) Fully Convertible Warrants** (“Warrants”), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Re. 1/- (Rupees One Only), to the persons/ entities belonging to the Non Promoter Category on a preferential basis, at an issue price of Rs. 2.62/- (Rupees Two and Sixty-Two Paise Only) per Warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder, aggregating up to Rs. 23,58,00,000/- (Rupees Twenty-Three Crore and Fifty-Eight Lakh Only), for cash, subject to the shareholders’ approval. The names of the proposed allottees are mentioned below:

S. N.	Name of the Proposed Allottee	Category	No. of Warrants to be allotted (up to)
1	Animax Ventures Private Limited	Non-Promoter	1,00,00,000
2	Puneet Arora	Non-Promoter	54,00,000
3	RSP Ventures through Sahil Kumar	Non-Promoter	70,00,000
4	Stellant Securities (India) Limited	Non-Promoter	2,00,00,000
5	Subhash Phootarmal Rathod	Non-Promoter	4,40,00,000
6	Promila Chaddha	Non-Promoter	36,00,000
<b>Total</b>			<b>9,00,00,000</b>

*Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to this Preferential Issue is enclosed as **Annexure A**.*

2. Approved the draft notice of Extraordinary General Meeting (“**EGM**”) for approval by the members of the Company for this Preferential Issue.

The meeting of the Board of Directors commenced at 12:50 P.M. and concluded at 01:50 P.M.

You are requested to kindly take the same on your records.

**For PMC Fincorp Limited**

**Kailash**  
**Company Secretary & Compliance Officer**  
**Membership No.: ACS 51199**



## Annexure - A

**Details of Preferential Issue in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

S. N.	Particulars	Disclosures
1	Type of securities proposed to be issued	Fully Convertible Warrants (“Warrants”)
2	Type of issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Preferential Issue of up to 9,00,00,000 Fully Convertible Warrants of Face Value of Re. 1/- each, aggregating up to Rs. 23,58,00,000/-, for cash, at an issue price of Rs. 2.62/- per Warrant, determined in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013.
4	Name and number of the Investor(s)	<b>Sr. No.</b> <b>Name of the Proposed Allottee</b>
		1            Animax Ventures Private Limited
		2            Puneet Arora
		3            RSP Ventures through Sahil Kumar
		4            Stellant Securities (India) Limited
		5            Subhash Phootarmal Rathod
		6            Promila Chaddha
5	Issue price	At an issue price of Rs. 2.62/- per Warrant.
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Will be given as and when required
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash