

December 22, 2025

To
The Manager
Department of Corporate Services
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400001

Ref.: Vipul Organics Limited (Scrip code: 530627)

Sub: Intimation of allotment of equity shares to persons belonging to non-promoter category.

Dear Sir

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we would like to inform you that the Board of Directors of Vipul Organics Limited (the Company) at its meeting held today, ie December 22, 2025, has approved the allotment of 13,05,400 equity shares to public category / non-promoters, by way of a preferential issue on a private placement basis (the Preferential Issue), as per the details set forth in Annexure A.

Pursuant to the aforesaid allotment of equity shares, the issued and paid-up equity share capital of the Company stands increased to Rs. 19,05,45,660 divided into 1,90,54,566 equity shares of face value of Rs. 10 each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

The disclosure as required under Regulation 30 of SEBI Listing Regulations are given in the Annexure 1.

The meeting of the Board of Directors commenced at 6:00 p.m. and concluded at 6:30 p.m.

Thanking you

Yours faithfully
For Vipul Organics Limited

Mansi Shah
Company Secretary & Compliance Officer
Membership No.: A35697

Encl.: As above



Vipul Organics Limited

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Annexure 1

Sr.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Fully paid-up equity Shares of the Company having face value of Rs. 10 each at an issue price of Rs. 211/- each (Issue Price).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The proposal was to offer up to 16,70,000 equity shares. Based on subscription, allotted 13,05,400 Equity Shares at Issue Price, by way of a preferential issue.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	The list of Allottees is given as Annexure A
b)	Post allotment of securities	
	i) outcome of the subscription	As per Annexure A. The proposal was for issue of up to 16,70,000 equity shares. However, now the issue size is 13,05,400 equity shares, due to non-participation by some proposed allottees.
	ii) Issue price / allotted price (in case of convertibles)	Rs. 211 per equity share
	iii) Number of investors	9 allottees
c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable

Annexure A (Equity Shares)

No.	Name of allottees	No. of equity shares allotted
1	Jagdish N Master	4,75,000
2	Mehul Madhusudan Shah	3,00,000
3	JVS Holdings LLP	2,40,000
4	Niti Mehul Shah	2,00,000
5	Mihir Navinchandra Shah	60,000
6	Shanay Rajiv Shah	10,000
7	Malav Rajiv Shah	10,000
8	Milan P Shah HUF	5,400
9	Krupa Virag Kubadia	5,000