

Date: 23 January 2026

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: SHIRPUR-G	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 512289
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Subject:- Non-Submission of Shareholding Pattern under Regulation 31 of the SEBI LODR Regulations, 2015; Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (D&P) Regulations, 2018; Compliance certificate from RTA Under Regulation 74 (5) of SEBI (D&P) Regulations, 2018; Investor Complaints under Regulation 13 (3) SEBI LODR, Regulations, 2015; Disclosure of encumbered shares under Regulation 31(4) of SEBI (SAST) Regulations, 2011 as on 31 December 2025.

Dear Sir/ Madam,

We hereby inform you that the application for the Corporate Insolvency Resolution Process ("CIRP") filed by Prudent ARC Ltd. in the matter of Corporate Debtor ("CD") i.e. Shirpur Gold Refinery Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 ("IBC"), was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 24 June 2024 and the undersigned was appointed as the Interim Resolution Professional ("IRP"). Further, the first meeting of the Committee of Creditors was duly convened on 24 July 2024 and based on the e-voting concluded on 14 September 2024, the existing IRP was appointed as the Resolution Professional ("RP").

The company is under CIRP since 24 June 2024. Due to non-payment of the outstanding fee(s) as demanded by National Securities Depository Limited ("NSDL"), Central Depository Services Limited ("CDSL") and Registrar and Transfer Agent ("RTA") by the erstwhile management, NSDL, CDSL and RTA have stopped providing Benpos regarding shareholding of the Company.

In view of the above, the Company is not in a position as of now to submit the following compliances for the quarter ended 31 December 2025.

1. Non-Submission of Shareholding Pattern under Regulation 31(b) of the SEBI (LODR) Regulations, 2015.
2. Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

3. Disclosure of encumbered shares under Regulation 31(4) of SEBI (SAST) Regulations, 2011.

Please note that the Company is exempted, pursuant to Regulations 15(2A) and 15(2B) of SEBI (LODR), 2015, from complying with Regulations 17 to 21 of SEBI (LODR), 2015, as the Company has been under the CIRP as stated above. Therefore, the Company is not required to file the Corporate Governance report under Regulation 27 of SEBI (LODR), 2015.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking You,
Yours Sincerely,

For Shirpur Gold Refinery Limited

(Company under Corporate Insolvency Resolution Process)

Ashish Vyas

Resolution Professional

Shirpur Gold Refinery Limited

IBBI Regn. No.: IBBI/IPA-001/IP-P-01520/2018-2019/12267

IBBI Regd. Email: ashishvyas2006@gmail.com

Process ID: cirp.sgrl@dimax.in

Regd. Address: B-1A Viceroy Court CHS, Thakur Village, Kandivali (East), Mumbai Suburban, Maharashtra- 400101

AFA Validity: 31 December 2026