



GGL/SEC/1536/2026

23rd January, 2026

To,

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai Company Code: BSE - 539336	National Stock Exchange of India Ltd, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Company Code: NSE - GUJGASLTD
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Subject: Updates under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to the Composite Scheme of Arrangement and Amalgamation amongst the Gujarat State Petroleum Corporation Limited ("GSPC"/ "**Transferor Company 1**"), Gujarat State Petronet Limited ("GSPL"/ "**Transferor Company 2**"), GSPC Energy Limited ("GEL"/ "**Transferor Company 3**") (Transferor Company 1, Transferor Company 2 and Transferor Company 3, collectively referred to as the "**Transferor Companies**"), Gujarat Gas Limited ("GGL"/ "**Transferee Company**" / "**Demerged Company**") and GSPL Transmission Limited ("GTL"/ "**Resulting Company**") and their respective shareholders ("**Scheme**"), on the terms and conditions as set out in the Scheme pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

This has further reference to the directions received from Hon'ble Ministry of Corporate Affairs (MCA) to revise the Scheme to address the observations of the

Regional Director Office pertaining to re-allocation of authorized share capital from GGL (Transferee / Demerged Company) to GTL (Resulting Company) upon demerger.

In this regard, we wish to inform that so as to comply with the directions received from the Hon'ble MCA the necessary revisions have been carried out by the Company to the Clauses 60 and 63 of the Scheme. The modified Scheme and the Letter received from the Hon'ble MCA are uploaded on the website of the Company viz. www.gujaratgas.com at following link:

<https://www.gujaratgas.com/investors/composite-scheme-of-arrangement-2024/>

It is informed that the revisions made to the Scheme are mere technical in nature and do not have any material effect to the Scheme as approved by the Shareholders. Further, it is clarified that the rights, interest, or entitlements of the shareholders (including public shareholders of GGL and GSPL) of the companies involved in the Scheme are unaffected by the revisions.

You are requested to take the above on record.

Thanking you.

Yours faithfully,

For, Gujarat Gas Limited

Sandeep Dave

Company Secretary