

HXL/2025-26/SECY/150

January 23, 2026

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor Plot No., C/I, G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

Kind Attn: General Manager – Department  
of Corporate Services

Kind Attn: Head Listing & Corporate  
Communication

**Scrip Code: 500188**
**Trading Symbol: "HINDZINC"**

Dear Sir/Ma'am,

**Sub: - Outcome of the meeting of Committee of Directors held on Friday, January 23, 2026**

In continuation to our letter No. HXL/2025-26/SECY/146 dated January 20, 2026 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e., Friday, January 23, 2026, has considered and approved the issuance of unsecured, redeemable, rated, listed, non-convertible debentures ("**NCDs**") aggregating up to ₹ 1400 Crore, which NCDs are to be issued in following 2 (two) separately transferable and redeemable principal parts: (i) ₹ 420 Crore ("**STRPP 1**"); and (ii) ₹ 980 Crore ("**STRPP 2**" together with STRPP 1 "**STRPPS**"), where the cumulative principal amount of the STRPPS shall not exceed ₹ 1400 Crore.

The relevant details of the said issuance, as required under the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided below:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. shares, convertibles etc.)	Unsecured, redeemable, rated, listed, non-convertible debentures (" <b>NCDs</b> ") aggregating up to ₹ 1400 Crore, which NCDs are to be issued in following 2 (two) separately transferable and redeemable principal parts: (i) ₹ 420 Crore (" <b>STRPP 1</b> "); and (ii) ₹ 980 Crore (" <b>STRPP 2</b> " together with STRPP 1 " <b>STRPPS</b> "), where the cumulative principal amount of the STRPPS shall not exceed ₹ 1400 Crore.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 140,000 (one lakh forty thousand) non-convertible debentures comprising of: (i) up to 42,000 non-convertible debentures as STRPP 1; and (ii) up to 98,000 non-convertible debentures as STRPP 2.



S. No.	Particulars	Details
4.	Size of the issue	Up to ₹ 1400 Crore, comprising of (i) STRPP 1 – up to ₹ 420 Crore, and (ii) STRPP 2 – up to ₹ 980 Crore.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
6.	Tenure of the instrument – Date of allotment and date of maturity	As per the disclosure documents
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As per the disclosure documents
8.	Charge/security, if any, created over the assets	Not applicable. The Debentures will be unsecured.
9.	Special right/interest/privileges attached to the instrument and changes thereof	As per the disclosure documents
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable as on date
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable as on date
12.	Details of redemption of debentures	As per the disclosure documents

The meeting commenced at 09:30 AM IST and concluded at 09:45 AM IST.

We request you to kindly take the same on your records.

Thanking You.

Yours faithfully,  
**For Hindustan Zinc Limited**

**Aashhima V Khanna**  
**Company Secretary & Compliance Officer**