

Date: 23<sup>rd</sup> January, 2026

SRL/SE/79/25-26

**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051  
**Symbol: SUNTECK**

**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai - 400 001  
**Scrip Code: 512179**

**Sub: Allotment of Equity Shares pursuant to conversion of Warrants exercised by NTAsian Discovery Master Fund at an issue price of ₹425/-**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/ Madam,

This is in continuation to the disclosure dated 5<sup>th</sup> December, 2025 wherein the Company had allotted 1,17,64,705 Convertible Warrants at an issue price of ₹425/- per Warrant, aggregating to ₹499,99,99,625/- through preferential allotment to Promoter/ Promoter Group and Non-Promoters of the Company. The Warrant Holders have a right to convert the Warrants within 18 months from the aforesaid Warrant allotment date i.e. on or before 4<sup>th</sup> June, 2027.

NTAsian Discovery Master Fund, Non-Promoter of the Company (NTAsian) has exercised its right to convert all the Warrants held by them and accordingly the Company has today allotted, 3,52,941 Equity Shares of face value of ₹1/- each to NTAsian. The allotment has been made upon the receipt of the balance payment of ₹11,24,99,943.75/- (i.e. 75% of ₹14,99,99,925/-). The details are enclosed as **Annexure A**.

The Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company in all respects. Consequently, the paid-up share capital of the Company has increased from 14,64,89,084 Equity Shares of face value of ₹ 1 each aggregating to ₹14,64,89,084 to 14,68,42,025 Equity Shares of face value of ₹ 1 each aggregating to ₹14,68,42,025.

This is for your information and records.

Thanking you.  
Yours faithfully,  
**For Sunteck Realty Limited**

**Rachana Hingarajia**  
**Company Secretary**  
**(ACS: 23202)**  
**Encl: a/a**

5<sup>th</sup> Floor, Sunteck Centre, 37-40 Subhash Road, Vile Parle (East), Mumbai 400057. Tel: +91 22 4287 7800 Fax: +91 22 4287 7890

## Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares allotted on conversion of Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	3,52,941 Equity Shares
4.	Names of the investors	NTAsian Discovery Master Fund – Non-Promoter of the Company
5.	Post allotment of securities - outcome of the subscription,	Pursuant to the aforesaid allotment, paid-up share capital of the Company stands increased in the manner as set out above.
6.	Issue price / allotted price (in case of convertibles)	₹425/-
7.	Number of investors	1 (One)
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 3,52,941 Warrants into 3,52,941 Equity Shares.