

23<sup>rd</sup> January 2026

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai 400 001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

Dear Sir/ Madam,

**Subject: Allotment of Unlisted Commercial Papers (CPs)**

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company has, today, i.e., Friday, 23<sup>rd</sup> January 2026, approved allotment of unlisted Commercial Papers to the tune of Rs. 75 Crores as per the particulars furnished in '**Annexure**'.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

We request you to take the same on record.

Thanking You,

**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Encl: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** [info@ugrocapital.com](mailto:info@ugrocapital.com) | **Website:** [www.ugrocapital.com](http://www.ugrocapital.com)

**Annexure**

<b>Description of the Security</b>	Commercial Papers
<b>Listed/Unlisted</b>	Unlisted
<b>Allotment Date</b>	23-01-2026
<b>Redemption Date</b>	23-02-2026
<b>Tenure of the security</b>	31 Days
<b>Face Value per Security (Rs.)</b>	5,00,000
<b>Issue Price per Security (Rs.)</b>	4,96,290.5/-
<b>Issue value (Rs.)</b>	74,44,35,750/-
<b>ISIN</b>	INE583D14808
<b>Redemption value (Rs.)</b>	75,00,00,000/-
<b>Name of IPA</b>	Yes Bank Limited, Mumbai

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