



January 22, 2026

The Manager
BSE Limited
Corporate Relationship Department
P. J. Towers, Dalal Street,
Mumbai – 400 001.

The Manager
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051.

BSE Scrip Code No. 524280

NSE Symbol: KOPRAN

Dear Sir/Madam,

Sub: Investor Presentation on Unaudited Financial Results for the quarter ended December 31, 2025.

Dear Sir / Madam,

Please find attached Investor Presentation on Unaudited Financial Results for the quarter ended December 31, 2025.

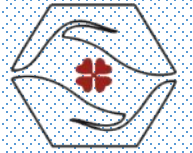
The above information will also be made available on the website of the Company www.kopran.com

Regards,
For Kopran Limited

Sunil Sodhani
Company Secretary & Compliance Officer
Membership No. FCS3897
Encl.: a/a.



KOPRAN LTD.: Parijat House, 1076, Dr. E. Moses Road, Worli, Mumbai - 400 018. P. B. No. 9917, Tel.: (022) 4366 1111
Fax: (022) 2495 0363 Website: www.kopran.com CIN – L 24230 MH 1958 PLC 011078. E-mail: cs@kopran.com
Works: • Village Savroli, Taluka: Khalapur, District: Raigad - 410 202. Tel.: (02192) 274500 / 335 / 337 • Fax: (02192) 274025



Kopran



*Rising
Above
Challenges*

**CORPORATE
PRESENTATION
Q3 - FY 2025-26**

SAFE HARBOUR STATEMENT



This quarterly investor presentation has been prepared by Kopran Limited ('Kopran') and does not constitute a prospectus or placement memorandum or an offer to acquire any securities. This presentation or any other documentation or information (or any part thereof) delivered or supplied, should not be deemed to constitute an offer.

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained in this presentation is only current as of its date. Certain statements made in this presentation may not be based on historical information or facts and may be 'forward-looking statements', including those relating to the general business plans and strategy of Kopran, its future financial condition and growth prospects, future developments in its industry and its competitive and regulatory environment, and statements which contain words or phrases such as 'will', 'expected to', 'horizons of growth', 'strong growth prospects', among many others, or similar expressions or variations of such expressions. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results, opportunities and growth potential to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to, risks with respect to API and Formulation businesses.

Kopran may alter, modify, or otherwise change in any manner, the content of this presentation, without obligation to notify any person of such revision or changes. This presentation cannot be copied and disseminated in any manner.

PERFORMANCE

- **Financial Highlights**
- **Operational Performance**
- **API**
- **Formulation**

FINANCIAL HIGHLIGHTS

Consolidated (Rs. in Lakhs)



PARTICULARS	Q-3 2025-26	Q-2 2025-26	Q-3 2024-25	9M 2025-26
Revenue from Operations	19,428	11,791	16,624	44,741
EBITDA*	2,023	296	2,291	3,733
Finance Costs	267	209	216	730
Forex Gain/Loss	-247	-824	-307	-832
Depreciation	442	428	400	1,296
Tax Expenses	140	-170	346	214
Net Profit	934	-992	1,040	687
EBITDA Margin	10.42%	2.51%	13.78%	8.34%

* EBITDA excluding other income and forex losses

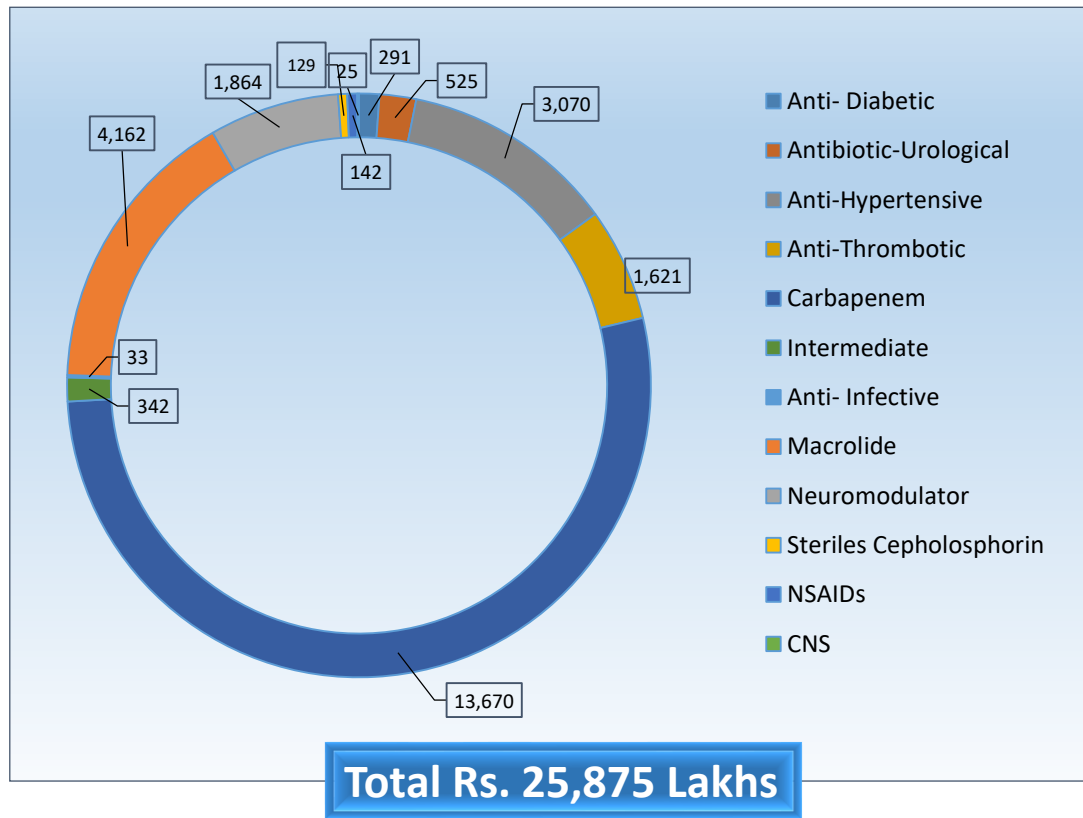
OPERATIONAL PERFORMANCE



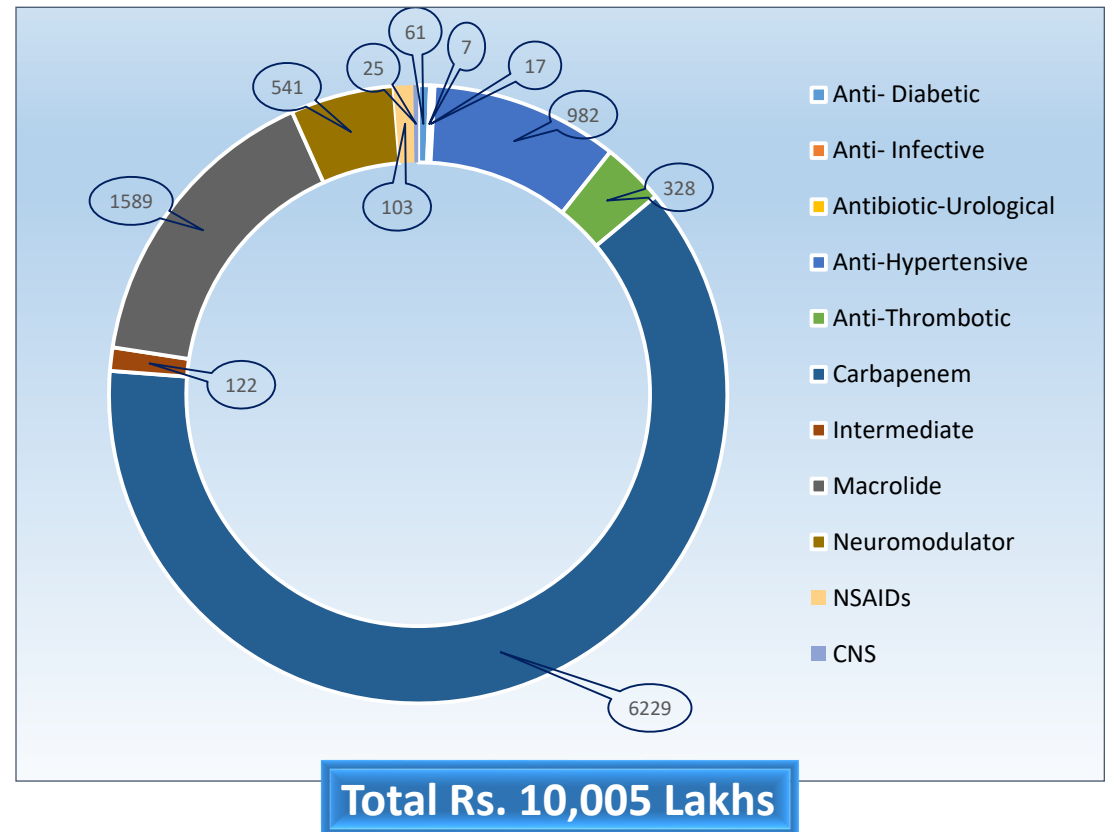
APIs

OPERATIONAL HIGHLIGHTS SEGMENT-WISE REVENUE MIX

9M - FY 2025-26 (Rs. in Lakhs)



Q3 - FY 2025-26 (Rs. in Lakhs)



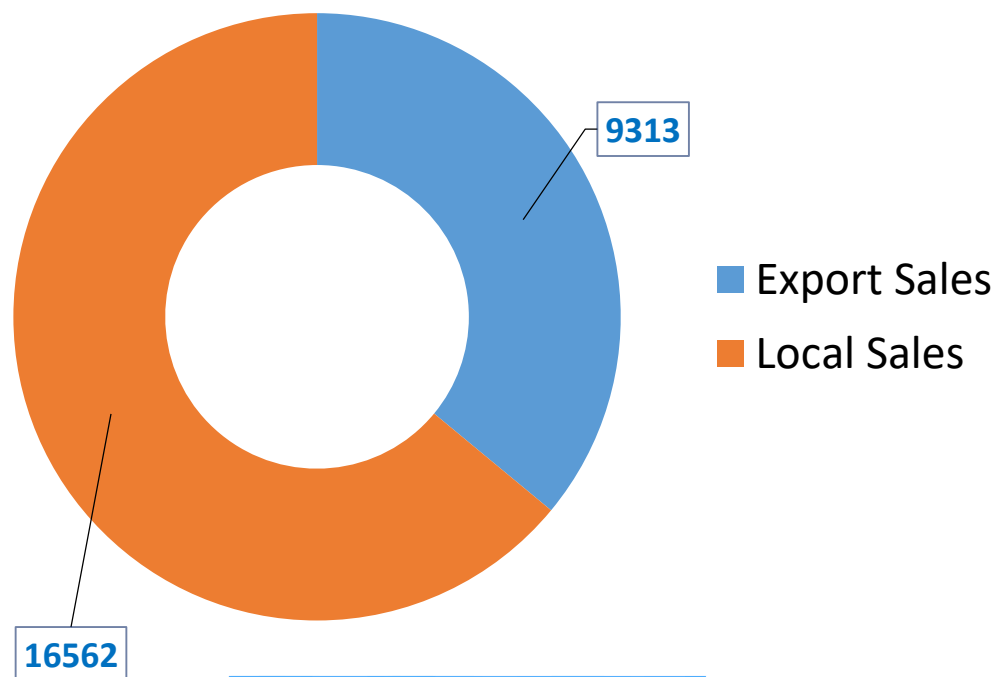


Kopran

APIs

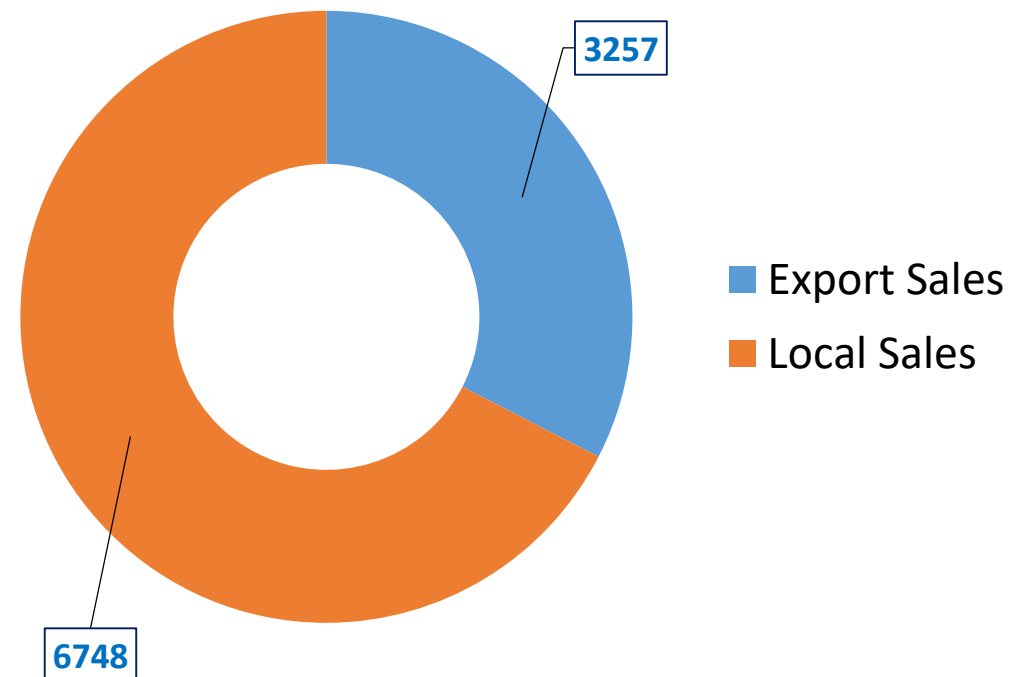
OPERATIONAL HIGHLIGHTS MARKET-WISE REVENUE MIX

9M - FY 2025-26 (Rs. in Lakhs)



Total Rs. 25,875 Lakhs

Q3 - FY 2025-26 (Rs. in Lakhs)

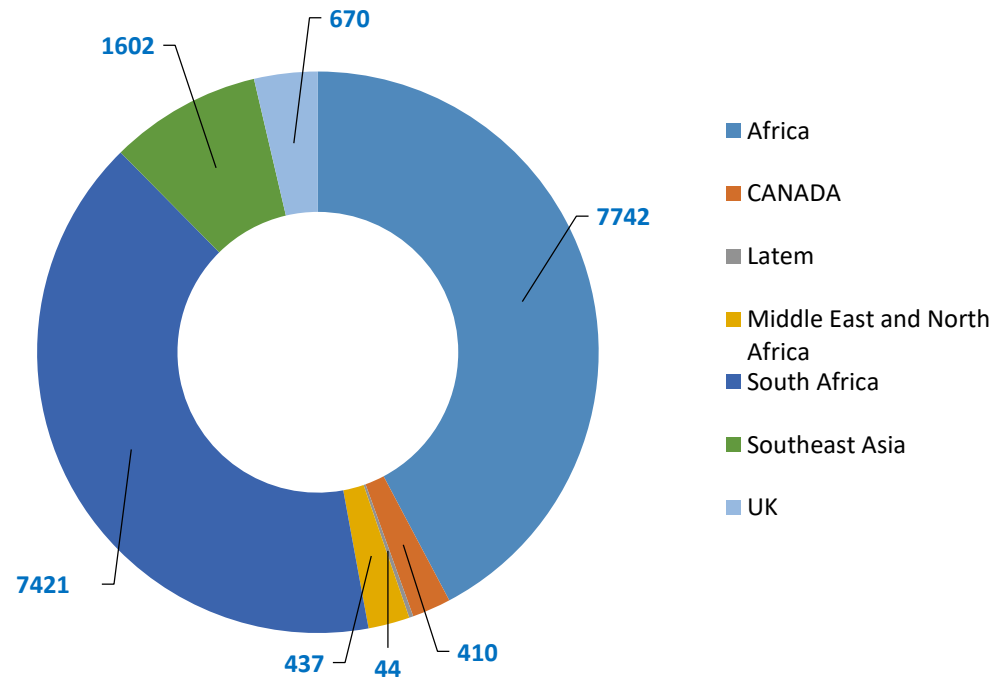


Total Rs. 10,005 Lakhs

Formulations

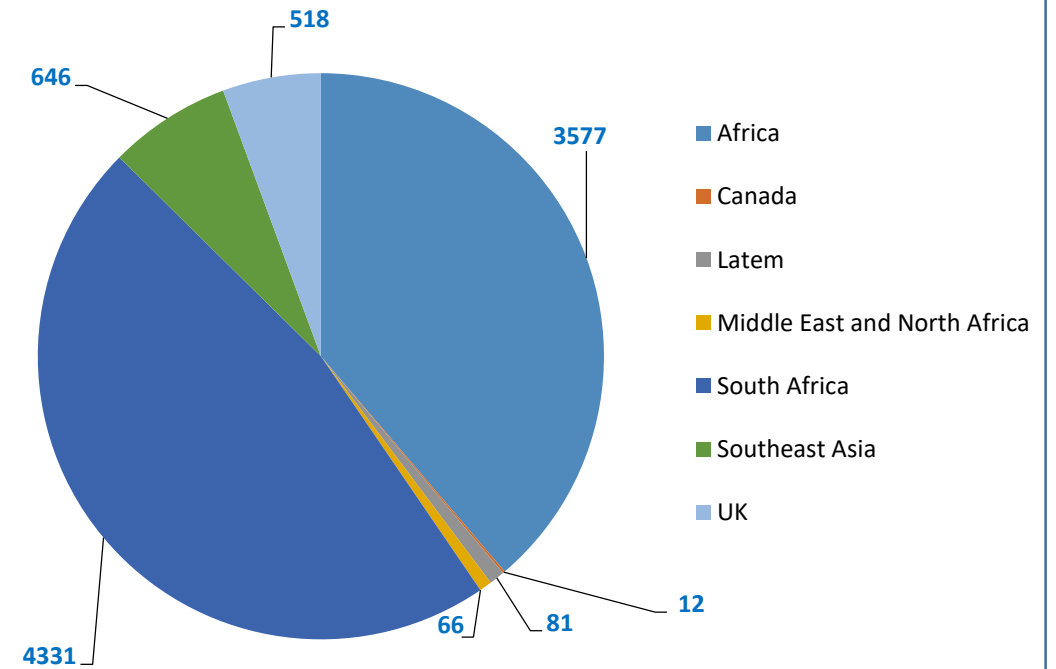
OPERATIONAL HIGHLIGHTS REGION-WISE SALES BREAK-UP

9M - FY 2025-26 (Rs. in Lakhs)



Total Rs. 18,326 Lakhs

Q3 - FY 2025-26 (Rs. in Lakhs)



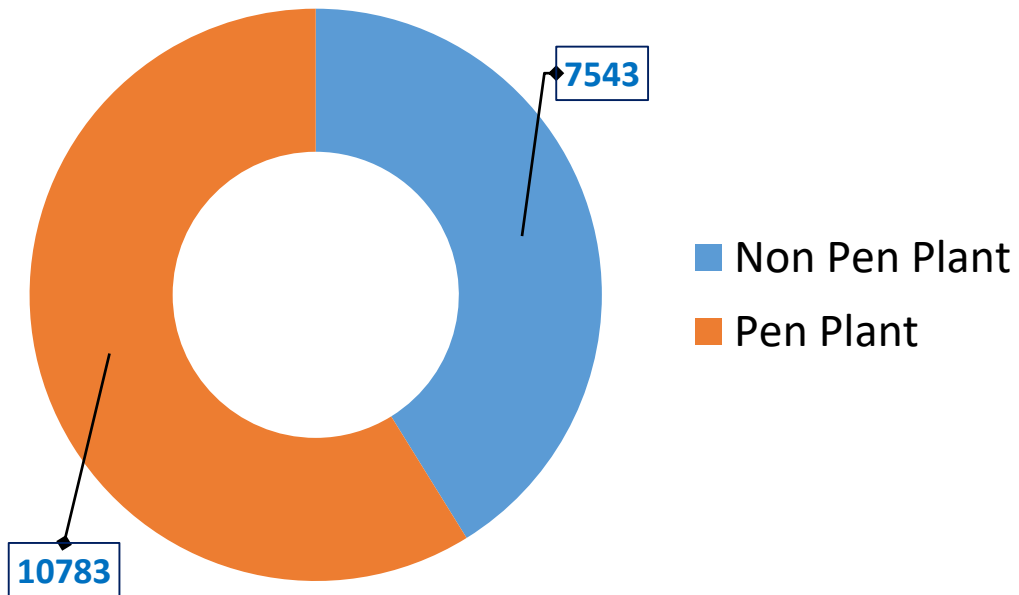
Total Rs. 9,231 Lakhs

Formulations

OPERATIONAL HIGHLIGHTS

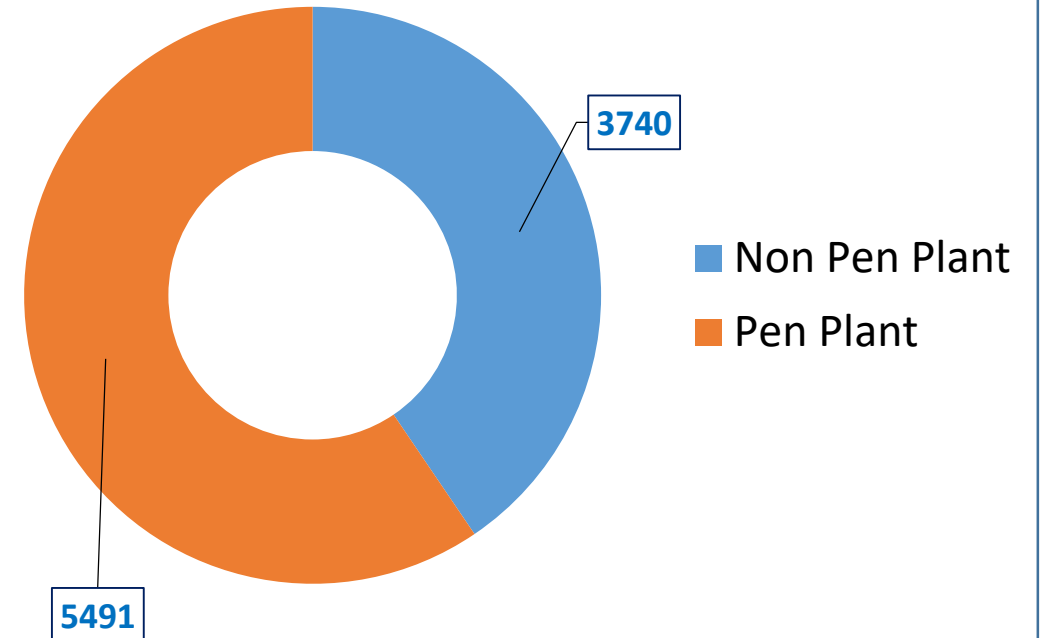
PRODUCT-WISE REVENUE MIX

9M - FY 2025-26 (Rs. in Lakhs)



Total Rs. 18,326 Lakhs

Q3 - FY 2025-26 (Rs. in Lakhs)



Total Rs. 9,231 Lakhs



Kopran

Company Overview

- **About Us**
- **Business Overview – API**
- **Business Overview – Formulations**
- **Driving Sustainable Growth**



An integrated Pharmaceutical Company, committed to supplying International Quality Formulations and Active Pharmaceutical Ingredients (APIs) globally.

State-of-the-art manufacturing facilities and products with various accreditations and approvals by major global regulatory authorities.

The formulations vertical is operated through Kopran Limited.

The API vertical is being operated under Kopran Research Laboratories Ltd. (KRLL), a wholly owned subsidiary of Kopran Limited

50+

Nations - Export Reach

**Technology-focused
Company**

**Serving Regulated and
Non-Regulated
Markets**

2

**State-of-the-art
Manufacturing
Facilities**



* Our presence across two major verticals in the pharmaceutical value chain

BUSINESS OVERVIEW API



API VERTICAL

- ❖ Development, manufacturing and sale of diverse APIs and Advanced Intermediates
- ❖ One of the leaders in Atenolol
- ❖ One of the major players in Sterile Carbapenems
- ❖ World-class facility and quality systems
- ❖ Catering export and domestic market

DEDICATED AND VERSATILE FACILITIES FOR

- ❖ Atenolol
- ❖ Cephalosporins - Non-Sterile & Sterile
- ❖ Macrolides
- ❖ Granules
- ❖ Sterile Carbapenems
- ❖ Multipurpose plants
- ❖ Pilot plants

PRODUCT SEGMENT

- ❖ Anti-hypertensive
- ❖ Macrolide
- ❖ Neuromodulator
- ❖ Urological
- ❖ Anti-infective/Anti-acne
- ❖ Sterile Carbapenem
- ❖ Sterile Cephalosporin
- ❖ Anti-thrombotic
- ❖ Intermediate
- ❖ Anti-Diabetic
- ❖ Cardiology
- ❖ NSAIDs
- ❖ Anti Lipid

FACILITY

Located at
**MIDC Mahad,
Maharashtra**

**11,900 sq. mts.
built-up area**

26

Products commercialised



PRODUCT SEGMENTS

PENICILLIN-BASED FINISHED ORAL DOSAGE FORMS

- ❖ Anti-infective
- ❖ Amoxycillin
- ❖ Ampicillin
- ❖ Cloxacillin
- ❖ Amoxy Clauv

NON-PENICILLIN BASED FINISHED ORAL DOSAGE FORMS

- ❖ Macrolides
- ❖ Anti-hypertensive
- ❖ Cardiovascular
- ❖ Anti-helmentics
- ❖ Anti-histamine
- ❖ EDS
- ❖ Anti-diabetic
- ❖ CNS
- ❖ Pain Management
- ❖ Gastroenterology

FORMULATIONS VERTICAL

- ❖ Development and manufacturing of oral solid dosages and dry powder formulations for both Penicillin- and Non-Penicillin-based drugs
- ❖ Catering 100% export markets of both Regulated and Non-Regulated markets
- ❖ Manufacturers of more than 100 dosages meeting the standards of international markets which includes Tablets, Capsules, Dry Powder and Suspension

DEDICATED FACILITIES

- ❖ Penicillin-based finished oral dosage forms
- ❖ Non-Penicillin-based finished oral dosage forms

FACILITY

Located at
**Khopoli,
Maharashtra**

11,432 sq. mts.
built-up area

DRIVING SUSTAINABLE GROWTH

STRATEGIC IMPERATIVES



GROWTH AND SUSTAINABILITY

- ❖ Focus on R&D to develop niche, high-value/high-volume APIs and intermediates
- ❖ Capacity expansion
- ❖ Compliance with Global Regulatory standards
- ❖ Synergies between APIs and formulations
- ❖ API and R&D facility at Panoli (Gujarat)

BALANCE PROFITABILITY & INVESTMENT FOR FUTURE

- ❖ Prudent capital allocation
- ❖ Increase asset to turnover ratio

COST LEADERSHIP

- ❖ Development of intermediates for APIs
- ❖ Reducing dependence on China to move towards self sufficiency
- ❖ Optimising operational cost
- ❖ Process improvements: Improving yields of existing products
- ❖ Automisation of packing lines in formulations

BUSINESS DEVELOPMENT

- ❖ Leveraging customer base for new products
- ❖ New customers and newer geographies
- ❖ New regulatory filings and registrations

DRIVING SUSTAINABLE GROWTH REGULATORY COMPLIANCE



OFFERING BEST-IN-CLASS QUALITY THROUGH STRICT COMPLIANCE

FORMULATIONS ACCREDITATIONS

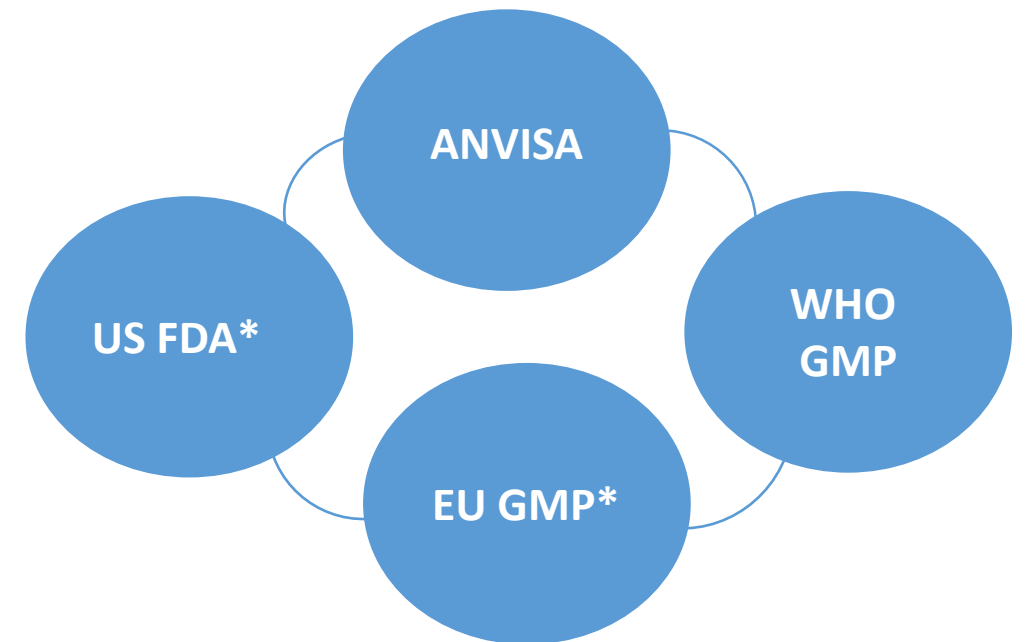
Approved by 15 countries including MHRA (UK), SAPHRA South Africa (formerly MCC), MMA Malta (EU GMP), Health Canada (Canada), FDA Philippines, DAV Vietnam, FDA Thailand, TMDA Tanzania (formerly TFDA), NDA Uganda, PPB Kenya, EFDA Ethiopia, MCAZ Zimbabwe, MOH Oman, MOH Iraq, MOH Yemen



The Company maintains highest global regulatory standards of manufacturing and quality at its all plants

API ACCREDITATIONS

The plant has been approved by



*Except sterile facility

FINANCIAL PERFORMANCE

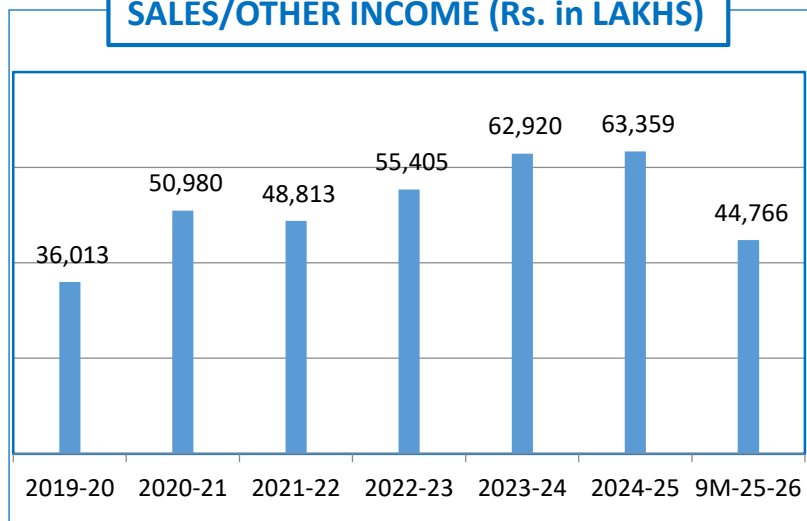


FINANCIAL HIGHLIGHTS SNAPSHOT

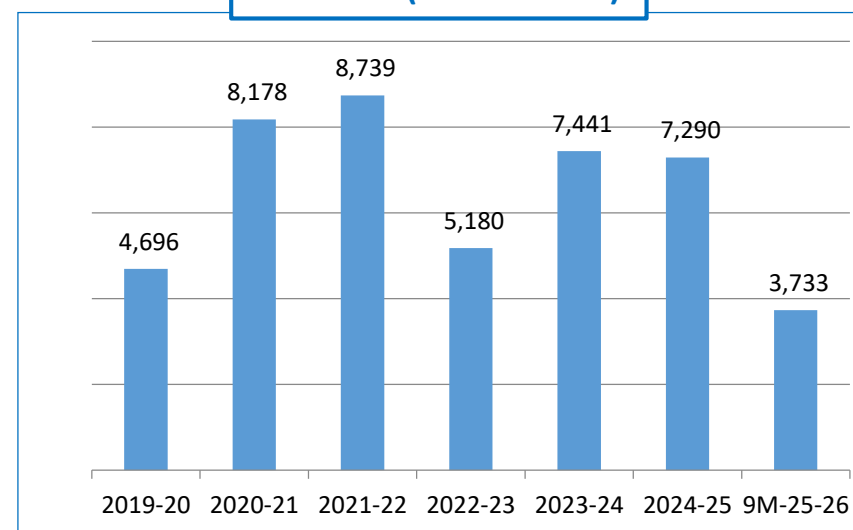


Kopran

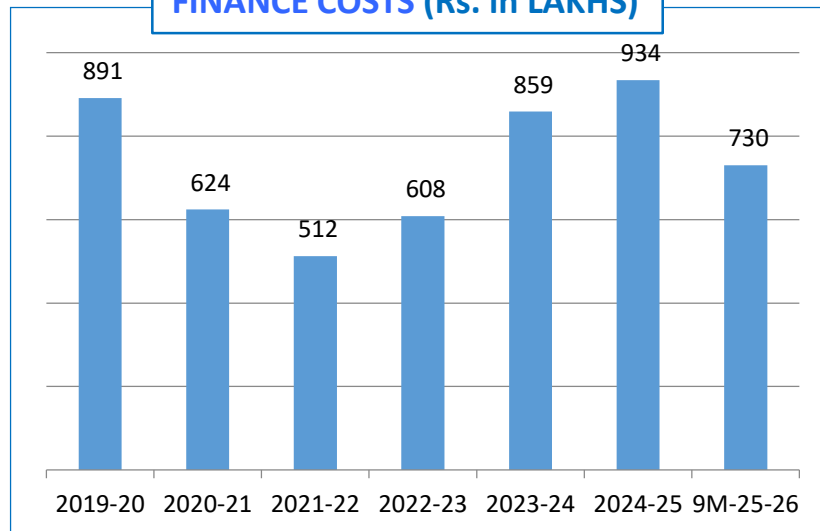
SALES/OTHER INCOME (Rs. in LAKHS)



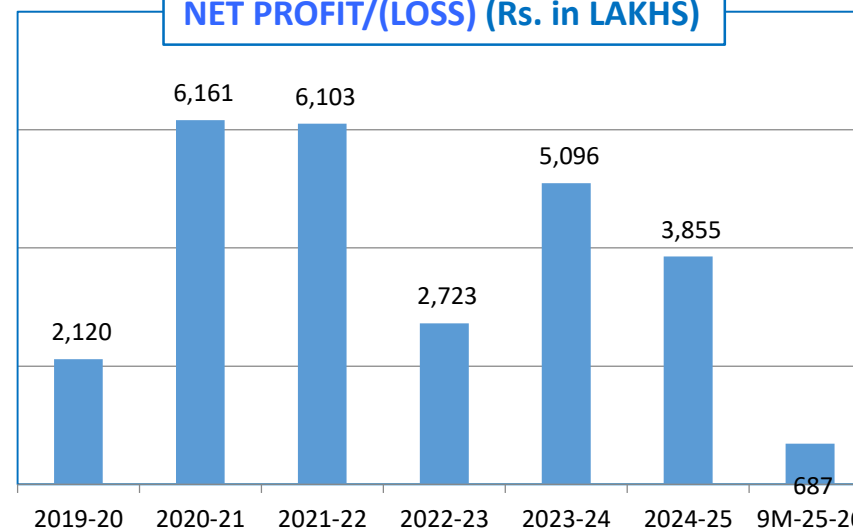
EBITDA * (Rs. in LAKHS)



FINANCE COSTS (Rs. in LAKHS)



NET PROFIT/(LOSS) (Rs. in LAKHS)



* Note: EBITDA excluding other Income & Forex Losses

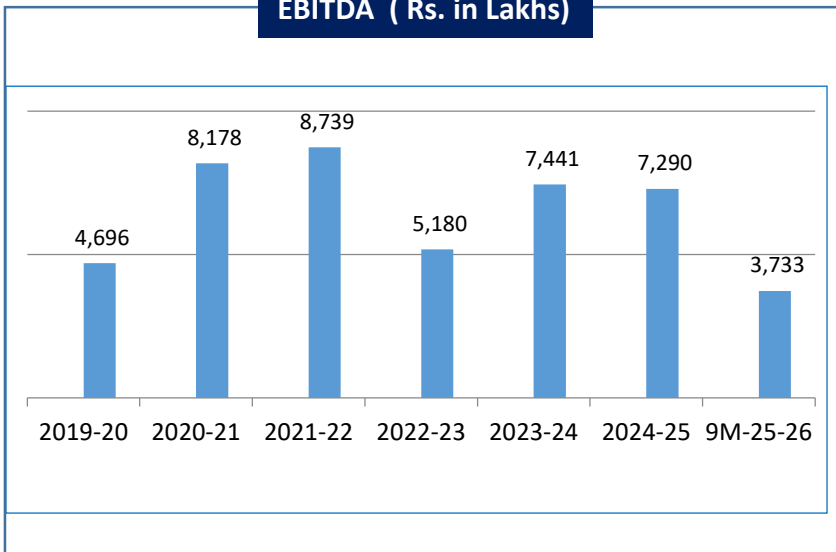
FINANCIAL HIGHLIGHTS

BUILDING SHAREHOLDER VALUE YEAR ON YEAR

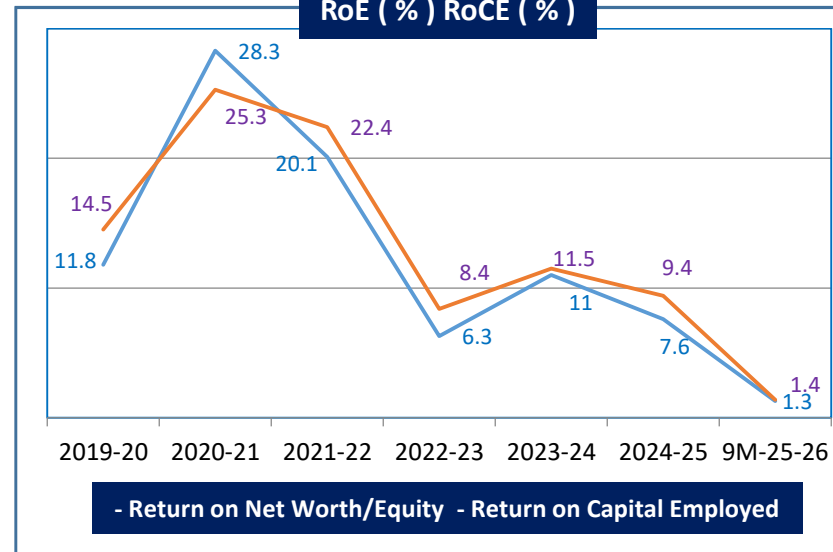


Kopran

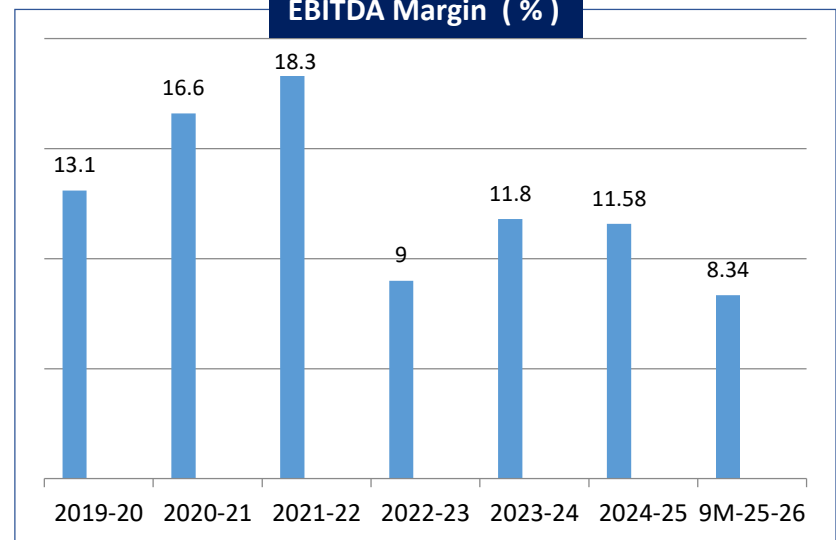
EBITDA (Rs. in Lakhs)



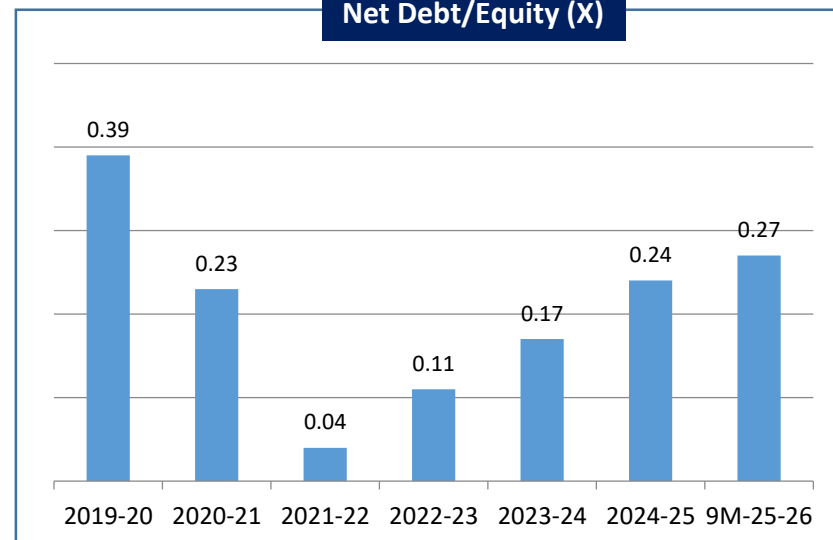
RoE (%) RoCE (%)



EBITDA Margin (%)



Net Debt/Equity (X)



CONSOLIDATED FINANCIAL HIGHLIGHTS (Rs. in Lakhs)



PARTICULARS	Q3 FY 2025-26	FY 2024-25	FY 2023-24	FY 2022-23	FY 2021-22	FY 2020-21	FY 2019-20
Equity Share Capital	4,829	4,829	4,821	4,821	4,821	4,325	4,325
Other Equity	46,202	47,006	44,303	39,104	37,796	20,178	14,643
Net Worth	51,030	51,835	49,125	43,925	42,617	24,503	18,968
Fixed Assets(net)	35,979	32,160	27,830	23,457	18,623	15,508	14,139
Borrowings	14,538	14,779	9,923	7,524	7,248	6,429	7,806
Sales/Other Income	44,766	63,359	62,920	55,405	48,813	50,980	36,013
EBIDTA	3,733	7,290	7,441	5,180	8,739	8,178	4,696
Finance Costs	730	934	859	608	512	624	891
Depreciation	1,296	1,559	1,289	1,271	1,110	1,019	958
Tax Expenses	214	1,340	1,659	376	2,075	2,173	726
Net Profit/(loss)	687	3,855	5,096	2,723	6,103	6,161	2,120
Earning per share (Rs.)	1.42	7.99	10.57	5.65	13.77	14.24	4.86

Note: EBITDA excluding other income & Forex Losses

GOVERNANCE

BOARD OF DIRECTORS



MR. SURENDRA SOMANI
CHAIRMAN & MANAGING DIRECTOR



MR. ADARSH RAJENDRA SOMANI
DIRECTOR



MR. VARUN SURENDRA SOMANI
DIRECTOR



MR. CHANDRESH GANDHI
INDEPENDENT DIRECTOR



MRS. MAMTA BIYANI
INDEPENDENT DIRECTOR



MR. NARAYAN ATAL
INDEPENDENT DIRECTOR

CONTACT US



ABOUT KOPRAN LIMITED:

Kopran Limited is an integrated Pharmaceutical Company, committed to manufacturing and supplying International Quality Formulations and APIs worldwide. Kopran's manufacturing facilities and products have accreditations across all the continents. Research & Development for New Products and Processes for both Formulations & APIs form the strategy of Kopran's growth.

REGISTERED OFFICE:

Parijat House, 1076, Dr. E. Moses Road,
Worli, Mumbai – 400 018,
Maharashtra (India)
Corporate Identification No.:
L24230MH1958PLC011078

For more information about
us, please visit
www.kopran.com
or contact:
Name: Sunil Sodhani
Tel.: +91 8692991999
Email: sunil@kopran.com