

Date: 22ndJanuary, 2026

To,
 The Corporate Relationship Department
 BSE Limited
 Pheroze Jeejeebhoy Towers, Dalal Street,
 Mumbai – 400001
 BSE Scrip Code: 512455

To,
 Manager-Listing
 National Stock Exchange of India Limited
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (East), Mumbai - 400051
 NSE Symbol: LLOYDSME

To,
 Lloyds Metals and Energy Limited
 Plot No.: A 1-2, MIDC Area,
 Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 24th December, 2024 entered between Thriveni Earthmovers Private Limited (TEMPL) ("Borrower") / ("Pledgor") and DSP Finance Private Limited ("Pledgee" / "Lender"), has released a pledge on 11,40,000 (0.21% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of DSP Finance Private Limited with effect from 20th January, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited



Name: Riya Jain
 Designation: Company Secretary
 ICSI M. No. A76944

Date: 22ndJanuary, 2026
 Place: Mumbai

Thriveni Earthmovers Private Limited
 CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
 Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	Lloyds Metals and Energy Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")
Date of reporting	22 nd January, 2026
Name of the promoter or PAG on whose shares encumbrance has been created/released/invoked	Thriveni Earthmovers Private Limited ("TEMPL")
Details of the creation of encumbrance:	Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 24th December, 2024 entered between Thriveni Earthmovers Private Limited (TEMPL) ("Borrower") / ("Pledgor") and DSP Finance Private Limited ("Pledgee" / "Lender"), has released a pledge on 11,40,000 (0.21% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of DSP Finance Private Limited with effect from 20th January, 2026.

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capita l	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Thriveni Earthmovers Private Limited	10,00,05,501	18.37 %	4,36,69,929	8.02%	Release	20 th January, 2026	Pledge	As a collateral security for Term Loan availed by	11,40,000	0.21%	DSP Finance Private Limited	5,63,35,572	10.35 %



									TEMPL						
Ravi Agarwal	1,19,07,240	2.19%	Nil	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-	-	-
Mukesh Gupta	11,35,700	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.22%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Abha M Gupta	11,69,540	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Rajesh R Gupta	6,02,820	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.76%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.09%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	1.76%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	2,32,38,340	4.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Crosslink Food and Farms Private Limited	6,55,58,548	12.04 %	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-
Lloyds Metals and Minerals Trading LLP	3,57,41,529	6.57%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-



Blossom Trade and Interchange LLP	1,32,00,000	2.42%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-
Sky United LLP	7,34,54,636	13.49 %	Nil	-	N.A.	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited



Name: Riya Jain

Designation: Company Secretary

ICSI M. No. A76944

Date: 22nd January, 2026

Place: Mumbai